



Here for Good

Community Foundation
for Monterey County

FINANCIAL STATEMENT

For the Five Months Ended May 31, 2019

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
FINANCIAL REPORTS
For the Five Months Ended May 31, 2019

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COMMUNITY FOUNDATION FOR MONTEREY COUNTY
NOTES TO THE FINANCIAL STATEMENTS
For the Five Months Ended May 31, 2019

Assets

Total Assets through 5/31/2019 are \$255,552,100 a 3.79% decrease since May 2018 and a 2.78% increase since December 2018. **(p. 4)**

Charitable Remainder Trusts (CRT) and Charitable Gift Annuities (CGA)

The CRT and CGA funds have been adjusted to reflect the activity and balances per Kaspick & Company and the third-party account balances as of December 31, 2018. **(p. 4)**

Realized and Unrealized Gains and Losses on Investments

Net year-to-date realized losses were \$4,141, and unrealized gains were \$10,958,056, for a total gain of \$10,962,197. **(p. 6)**

Operating Fund

Total revenue was \$80,604 more than the budget, and total expenses were \$12,494 less than the budget, unrealized gains were \$28,659 on the operating reserve held in the Medium-Term Fund portfolio. The actual net operating deficit is \$450,528 compared to a budgeted deficit of \$602,157. **(p. 7)**

Note: The Expendable Operating Cash-on-Hand is at 4.1 months, excluding the operating reserve of \$500,000 and the building reserve of \$150,000. **(p. 8)**

Portfolio Performance

The market value of the Long-Term Fund portfolio at 5/31/2019 was \$182,775,737. The one-year Total Return for the Long-Term Endowment Portfolio was 0.0% compared to the Policy Index of 0.8%. **(p. 9-11)**

The market value of the Medium-Term Fund portfolio at 5/31/2019 was \$5,329,888. The one-year Total Return for the Long-Term Endowment Portfolio was 2.9% compared to the Policy Index of 3.6%. **(p. 12-13)**

The market value of the ESG Fund portfolio at 5/31/2019 was \$3,552,658. The one-year Total Return for the Long-Term Endowment Portfolio was 2.0% compared to the Policy Index of 2.3%. **(p. 14-15)**

The market value of the DRIM Fund portfolio at 5/31/2019 was \$2,737,907. The Total Return for the DRIM Portfolio, since inception, was 6.2% compared to the Policy Index of -4.9%. Due to the timing of the DRIM reports, there is a one-month lag in the performance reporting. **(p. 16-17)**

Special Program Funds

Special Program Funds include: Pathways to Safety, funded by the ACTION Council of Monterey County; the Center for Nonprofit Excellence funded by the David and Lucile Packard Foundation; the College Futures Foundation program, funded by the College Futures Foundation; the Monterey County Development Professionals, funded with the remaining assets from the dissolution of the

**COMMUNITY FOUNDATION FOR MONTEREY COUNTY
NOTES TO THE FINANCIAL STATEMENTS
For the Five Months Ended May 31, 2019**

Development Executive Network, to be used for professional development for people new to the fundraising field, and networking among those involved in fund development; and the Salinas Leadership project, funded by the James Irvine Foundation; and the Monterey County Gives annual campaign.

Total Special Program revenue was \$405,338 and total expenses were \$5,455,694, which includes grants totaling \$5,295,709 from the 2018 Monterey County Gives campaign. **(p. 5-6)**

Gifts, Pledges, Bequests, Future Funds Greater than \$25,000, and Grants

Total new contributions for the month were \$375,851, including: **(p. 21-41)**

Chamber Music Monterey Bay	5/13/2019	58,140	Chamber Music Monterey Bay Stewardship Fund Douglas Madsen Fund for HIV/AIDS Housing in Monterey County
Central Coast HIV/AIDS Services	5/13/2019	44,508	
Mrs. Susan M. Gill	5/28/2019	30,000	Southern Monterey County Foundation
Carmel Music Society	5/24/2019	30,000	Anne Thorp Memorial Fund

Grants to agencies for the month totaling \$494,370 were approved and recorded. **(p. 42-44)**

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
STATEMENT OF FINANCIAL POSITION
CONSOLIDATED - ALL FUNDS
For the Five Months Ended May 31, 2019 and May 31, 2018

	<u>COMBINED OPERATING</u>	<u>SPECIAL PROGRAMS</u>	<u>ENDOWMENT</u>	<u>NON ENDOWED</u>	<u>BEQUEST, CRT RECEIVABLES</u>	<u>TOTAL May 31, 2019</u>	<u>TOTAL May 31, 2018</u>
ASSETS							
Cash:							
Cash & Cash Equivalents	1,338,408	1,610,054	1,418,244	3,683,393	0	8,050,098	6,085,171
Investments - Long Term Fund Portfolio	0	0	130,348,459	52,427,278	0	182,775,737	187,176,746
Investments - Medium Term Fund Portfolio	572,876	0	0	4,757,012	0	5,329,888	4,804,731
Investments - ESG Fund Portfolio	0	0	3,045,288	507,370	0	3,552,658	3,327,628
Separately Invested - DRIM Portfolio	0	0	0	2,737,907	0	2,737,907	2,975,000
Total Cash & Investments	1,911,284	1,610,054	134,811,991	64,112,960	0	202,446,288	204,369,276
Accounts Receivable:							
Pledges & Contributions Receivable	0	0	4,000	12,750	382,250	399,000	1,383,550
Bequests & Remainder Interest	0	0	0	0	264,615	264,615	21,264,615
Due from OPER	0	0	1,227,368	0	0	1,227,368	1,285,813
Investment in an LLC	0	0	21,000,000	0	0	21,000,000	0
Charitable Remainder Trusts	0	0	0	0	24,503,880	24,503,880	31,868,881
Charitable Gift Annuities	0	0	0	0	3,524,120	3,524,120	3,716,462
Total Accounts Receivable	0	0	22,231,368	12,750	28,674,865	50,918,983	59,519,320
Other Assets:							
Prepaid Expenses	38,261	1,000	0	0	0	39,261	1,869
Property-Net of Depreciation	1,833,632	0	0	0	0	1,833,632	1,734,029
de Guigne Property Improvements	0	0	313,935	0	0	313,935	0
Total Other Assets	1,871,893	1,000	313,935	0	0	2,186,828	1,735,898
TOTAL ASSETS	3,783,177	1,611,054	157,357,294	64,125,710	28,674,865	255,552,100	265,624,495

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
STATEMENT OF FINANCIAL POSITION
CONSOLIDATED - ALL FUNDS
For the Five Months Ended May 31, 2019 and May 31, 2018

	<u>COMBINED OPERATING</u>	<u>SPECIAL PROGRAMS</u>	<u>ENDOWMENT</u>	<u>NON ENDOWED</u>	<u>BEQUEST, CRT RECEIVABLES</u>	<u>TOTAL May 31, 2019</u>	<u>TOTAL May 31, 2018</u>
LIABILITIES & NET ASSETS							
Liabilities:							
Grants Payable	0	0	372,443	228,750	0	601,193	1,608,352
Contingent Liabilities	0	0	0	0	17,230,675	17,230,675	22,377,289
Funds held as Agency Endowments	0	0	5,618,470	0	0	5,618,470	5,927,483
Funds held as Stewardship Funds	0	0	0	21,850,007	0	21,850,007	22,394,260
Payroll, Misc. and Accts Payable	1,348,406	11,878	849	0	0	1,361,132	1,443,193
Total Liabilities	1,348,406	11,878	5,991,761	22,078,757	17,230,675	46,661,477	53,750,577
Net Assets:							
Net Assets-Beginning Balance	2,885,299	6,649,538	141,189,002	34,571,260	13,076,060	198,371,158	213,820,147
Change in Net Assets - Current Year	(450,528)	(5,050,362)	10,176,531	7,475,693	(1,631,870)	10,519,465	(1,946,229)
Total Net Assets	2,434,771	1,599,176	151,365,533	42,046,953	11,444,190	208,890,623	211,873,917
TOTAL LIABILITIES & NET ASSETS	3,783,177	1,611,054	157,357,294	64,125,710	28,674,865	255,552,100	265,624,495

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
STATEMENT OF ACTIVITIES
CONSOLIDATED - ALL FUNDS
For the Five Months Ended May 31, 2019 and May 31, 2018

	<u>COMBINED OPERATING</u>	<u>SPECIAL PROGRAMS</u>	<u>ENDOWMENT</u>	<u>NON ENDOWED</u>	<u>BEQUEST, CRT RECEIVABLES</u>	<u>TOTAL May 31, 2019</u>	<u>TOTAL May 31, 2018</u>
SUPPORT AND REVENUE:							
Contributions	29,854	37,037	280,051	5,378,829	0	5,725,771	6,286,433
Interfund Gifts	41,404	200	42,732	2,073,340	0	2,157,676	876,040
Pledge Payments Received	0	367,750	0	0	0	367,750	427,200
Future Contributions-A/R-Pledge-CRT-CGA	0	0	0	0	42,365	42,365	1,264,028
Contributions Received via Bequest	107,166	0	3,503,582	0	0	3,610,748	0
Change in Value, Split Interest Trusts, Future Assets	0	0	0	0	2,293,466	2,293,466	0
Gain/Loss on Sale of Property	0	0	0	0	0	0	0
Income from Related Party (LLC)	0	0	0	0	0	0	0
Interest & Dividend Income	28,450	351	934,047	430,250	0	1,393,098	1,077,944
Administrative Fees	644,433	0	0	0	0	644,433	726,892
Fees from Special Projects	9,855	0	0	0	0	9,855	11,088
Workshop and Contract Service Income	22,003	0	0	0	0	22,003	2,199
Misc Income/Returned Grants	54,691	0	44,780	1,666	0	101,137	155,368
Other Revenue	0	0	0	0	0	0	0
Total Support and Revenue	937,856	405,338	4,805,193	7,884,084	2,335,831	16,368,302	10,827,191
EXPENSES:							
Operating Expenses and Distributions:							
Salaries & Benefits	925,657	0	0	0	0	925,657	857,649
Administrative Costs	300,191	112,508	0	0	0	412,699	326,664
Occupancy Costs	77,592	0	0	0	0	77,592	80,539
Development Expenses	113,122	4,473	0	0	0	117,595	103,376
Board & Committee Expenses	319	0	0	0	0	319	1,639
Total Operating Expenses	1,416,881	116,981	0	0	0	1,533,863	1,369,868

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
STATEMENT OF ACTIVITIES
CONSOLIDATED - ALL FUNDS
For the Five Months Ended May 31, 2019 and May 31, 2018

	<u>COMBINED OPERATING</u>	<u>SPECIAL PROGRAMS</u>	<u>ENDOWMENT</u>	<u>NON ENDOWED</u>	<u>BEQUEST, CRT RECEIVABLES</u>	<u>TOTAL May 31, 2019</u>	<u>TOTAL May 31, 2018</u>
Grants and Grant Related Expenses:							
Grants	0	5,310,209	1,373,543	1,475,278	0	8,159,030	9,568,568
Interfund Grants	0	24,525	112,684	2,020,468	0	2,157,676	876,040
Pledge Payments Paid	0	0	0	0	367,750	367,750	427,200
Bequests Payments/Transfers	0	0	0	0	3,575,085	3,575,085	0
Other Expenses	0	3,979	233,071	0	0	237,050	104,573
Other Payments/Transfers	0	0	1,985	(1,985)	0	0	0
Grant Related Expenses	0	0	1,760	0	0	1,760	0
Administrative Fees	0	0	466,252	153,315	24,866	644,433	726,892
Fees to Managers	161	0	95,558	38,668	0	134,387	128,155
Total Grants and Grant Related Expenses	161	5,338,713	2,284,853	3,685,744	3,967,701	15,277,171	11,831,428
 Total Expenses and Grants	 1,417,042	 5,455,694	 2,284,853	 3,685,744	 3,967,701	 16,811,034	 13,201,295
 Excess of Revenues (Expenses)							
Before Gains on Investments & Transfers	(479,186)	(5,050,356)	2,520,340	4,198,340	(1,631,870)	(442,732)	(2,374,104)
 GAINS(LOSS) ON INVESTMENTS:							
Realized-Gain (Loss)	0	(5)	0	4,146	0	4,141	1,846
Unrealized-Gain(Loss)	28,659	0	7,656,191	3,273,206	0	10,958,056	426,028
Total Gain/(Loss) on Investments	28,659	(5)	7,656,191	3,277,353	0	10,962,197	427,875
 Change in Net Assets	 (450,528)	 (5,050,362)	 10,176,531	 7,475,693	 (1,631,870)	 10,519,465	 (1,946,229)
 Net Assets Beginning of Year	 2,885,299	 6,649,538	 141,189,002	 34,571,260	 13,076,060	 198,371,158	 213,820,147
 Net Assets, End of Period	 2,434,771	 1,599,176	 151,365,533	 42,046,953	 11,444,190	 208,890,623	 211,873,917

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
Combined Operating Fund Budget vs. Actual
For the Five Months Ended May 31, 2019 and May 31, 2018

	Year-To-Date			YTD Actual 5/31/2018
	Actual	Budget	Variance	
REVENUE				
Contributions - Foundations	25,714	2,500	23,214	2,524
Contributions - Indiv/Corp	4,140	16,000	(11,860)	7,925
Contributions - Interfund	41,404	35,053	6,351	38,579
Pledge Payments Received	0	0	0	0
Bequests Received	107,166	20,437	86,729	0
Admin Fees	644,433	710,108	(65,675)	726,892
Special Project Fees	9,855	5,035	4,820	11,088
Workshops/Contracts	22,003	20,800	1,203	2,199
Miscellaneous Income	54,691	41,068	13,623	45,259
Interest and Dividends	28,450	6,250	22,200	9,126
Total Revenue	937,855	857,251	80,604	843,592
EXPENSE				
Personnel				
Salaries and Wages	719,603	748,536	(28,933)	661,145
Payroll Taxes	57,306	54,853	2,453	53,907
Insurance and Other Benefits	148,748	161,750	(13,002)	142,597
Sub-total	925,657	965,138	(39,481)	857,649
Administrative				
Supplies	7,022	9,499	(2,477)	12,335
Equip / Computer Maintenance	61,793	61,603	190	61,396
Bank Charges	15,764	5,800	9,964	6,326
Printing	10,522	12,715	(2,193)	5,990
Postage / Freight	8,422	9,160	(738)	10,627
Dues/Subscriptions	23,452	26,424	(2,972)	17,764
Services (legal, acct, consult)	111,731	103,633	8,098	76,262
D&O Insurance	2,703	2,710	(7)	2,737
Telecommunications	6,991	7,615	(624)	7,464
Conferences & Training	19,826	17,150	2,676	16,463
Miscellaneous	250	400	(150)	260
Depreciation	31,715	31,715	0	34,320
Sub-total	300,191	288,424	11,767	251,944
Facilities				
Property / Liability Insurance	11,138	11,500	(362)	11,469
Maintenance / Repairs	4,553	4,585	(32)	5,493
Janitorial & Landscaping	8,529	8,540	(11)	8,371
Rent	20,321	21,660	(1,339)	19,786
Mortgage, Interest & Property Taxes	20,711	20,711	0	21,662
Utilities	12,340	12,915	(575)	13,759
Sub-total	77,592	79,911	(2,319)	80,539
Development, Program & Staff				
Donor Development	67,028	75,125	(8,097)	65,561
Advertising & Promotion	23,079	20,794	2,285	15,158
Mileage, Meals & Meetings	3,485	4,485	(1,000)	3,957
Workshops	16,335	19,846	(3,511)	8,017
Annual Meetings	399	0	399	0
Annual Report	1,565	1,600	(35)	500
Staff Recognition Expenses	1,233	1,720	(487)	1,173
Board & Committee Expenses	319	2,365	(2,046)	1,639
Sub-total	113,441	125,935	(12,494)	96,005
Total Expenses	1,416,882	1,459,408	(42,527)	1,286,137
Net Income / (Loss) Before Investment Returns	(479,026)	(602,157)	123,131	(442,545)
Realized Gains/(Losses)	0	0	0	1,010
Unrealized Gains/(Losses)	28,659	0	28,659	(6,463)
Investment Management Fee	161	0	161	0
Net Income / (Loss) Including Investment Returns	(450,228)	(602,157)	151,630	(447,998)

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
Operating Cash on Hand and Reserves - May 2019
With Projections through August 2019

Operating Cash on Hand:

Cash & Cash Equivalents	1,911,284
Less: Liabilities, excluding future period loan payments	211,381
Total Cash Available	1,699,903

Add: Accounts Receivable	
Prepaid Expenses	38,261
Total Accounts Receivable and Prepaid Expenses	38,261

Total Cash Expendable **1,738,164**

Restrictions on cash available

Less: Building Reserve	(150,000)
Less: Operating Reserve	(500,000)
Total Restricted Cash	(650,000)

Unrestricted cash available **1,088,164**

<i>Estimated revenue-Next Quarter</i>	748,216
<i>Estimated spending-Next Quarter</i>	(730,261)

Estimated unrestricted cash remaining **1,106,119**

BUDGET

Notes:	<u>2019</u>
Annual Expenses excluding depreciation	3,188,843
Capital Expenses-Depreciation	76,113
Total Cash needs	3,264,956

(1) One month reserve	272,080
(2) Six-month reserve	1,632,478
(3) Number of months of expendable cash on hand	4.1

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
LONG TERM INVESTMENT PORTFOLIO
Activity for the Month of: May 2019

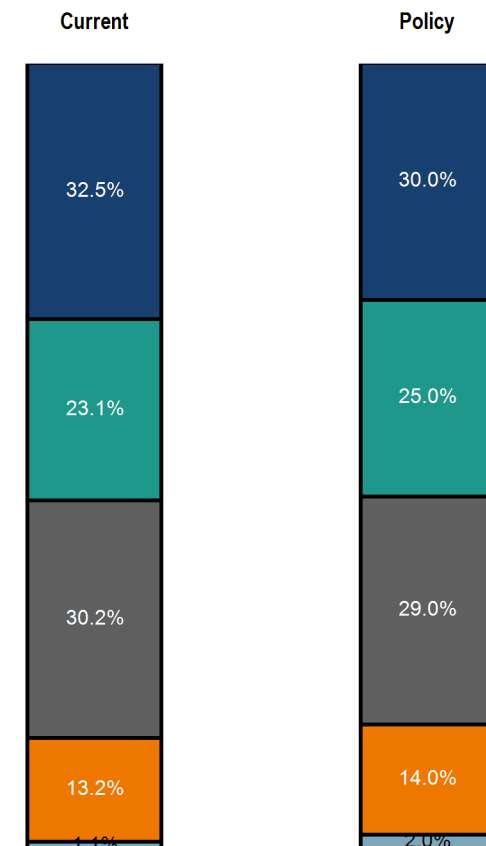
Market At Last Trade Date	Number of Shares	Code	Investment Account	Beginning Book	Beginning Market	Net Additions	Transfers	Interest & Dividends	Realized Gain(Loss)	Unrealized Gain(Loss)	Ending Book	Ending Market	Actual %	Board Policy
CASH ACCOUNTS:														
1.00	0.00	MS	Rabobank Endowment	(1,317,804)	(1,317,804)	(103,419)	0	0	0	0	(1,421,223)	(1,421,223)		
1.00	0	SWUXX	Schwab-MM/SWVXX	357,082	357,082	(301,685)	0	86	0	0	55,483	55,483		
1.00	0	SWUXX	Schwab Treasury-Cash	3,181,675	3,181,675	117,648	76,089	1,770	0	0	3,377,182	3,377,182		
			TOTAL CASH	2,220,952	2,220,952	(287,456)	76,089	1,856	0	0	2,011,441	2,011,441	1.1%	4.4%
BOND ACCOUNTS:														
13.81	1,221,261.41	DODIX	Dodge & Cox Income	16,466,131	16,743,494	0	0	0	0	122,126	16,466,131	16,865,620	9.2%	8.9%
11.69	1,777,790.76	JCBUX	JP Morgan Core Bond	20,834,152	20,444,594	0	(51,467)	51,467	0	337,780	20,834,152	20,782,374	11.4%	12.0%
25.75	294,279.51	VAIPX	Vanguard Inflation	8,154,892	7,454,100	0	0	0	0	123,597	8,154,892	7,577,697	4.1%	4.0%
10.65	873,968.48	VFSUX	Vanguard Short Term	9,391,985	9,264,066	0	(24,622)	24,622	0	43,698	9,391,985	9,307,764	5.1%	6.3%
			TOTAL BONDS	54,847,161	53,906,253	0	(76,089)	76,089	0	627,202	54,847,161	54,533,456	29.8%	31.2%
			TOTAL FIXED INC.	57,068,113	56,127,206	(287,456)	0	77,945	0	627,202	56,858,602	56,544,897	30.9%	35.6%
ALTERNATIVE INVESTMENTS:														
1,394.42	4,280.00	ASB	ASB Capital Management, LLC	8,600,000	9,499,119	0	0	0	0	0	8,600,000	9,499,119	5.2%	2.5%
38.33	73,694.35	DFREX	DFA Real Estate	2,075,214	2,798,175	0	0	0	0	26,530	2,075,214	2,824,705	1.5%	2.6%
673.97	13,525.93	TAPCB	TAP CommodityBuilders	10,523,000	9,098,703	(5,773)	0	0	0	23,083	10,523,000	9,116,013	5.0%	3.8%
123.13	22,770.78	VGSLX	Vanguard REIT Index	2,313,222	2,800,806	0	0	0	0	2,960	2,313,222	2,803,766	1.5%	2.6%
			TOTAL ALTERNATIVE	23,511,436	24,196,803	(5,773)	0	0	0	52,573	23,511,436	24,243,603	13.3%	11.5%
COMMUNITY IMPACT INVESTMENTS:														
			CA FarmLink	375,000	375,000	375,000	0	0	0	0	375,000	750,000	0.41%	
			Opportunity Fund	1,000,000	1,000,000	(2,083)	0	2,083	0	0	1,000,000	1,000,000	0.55%	
			TOTAL CII	1,375,000	1,375,000	372,917	0	2,083	0	0	1,375,000	1,750,000	0.96%	
SMALL CAP:														
73.17	79,666.00	IJR	iShares-S&P 600 Index	1,440,472	6,383,637	0	0	0	0	(554,475)	1,440,472	5,829,161	3.2%	2.9%
			TOTAL SMALL CAP	1,440,472	6,383,637	0	0	0	0	(554,475)	1,440,472	5,829,161	3.2%	2.9%
MID CAP:														
181.14	20,678.00	IJH	iShares-S&P 400 Index	96,787	4,071,291	0	0	0	0	(325,679)	96,787	3,745,613	2.0%	1.9%
			TOTAL MID CAP	96,787	4,071,291	0	0	0	0	(325,679)	96,787	3,745,613	2.0%	1.9%
LARGE CAP:														
177.90	32,591.51	DODGX	Dodge & Cox Stock Fund	3,309,054	6,261,154	0	0	0	0	(463,125)	3,309,054	5,798,029	3.2%	3.5%
119.57	45,876.00	IWD	iShares Russell 1000 Value	3,121,977	5,860,659	0	0	0	0	(375,266)	3,121,977	5,485,393	3.0%	2.8%
39.76	362,105.06	TRLGX	T Rowe Price	6,136,444	15,320,665	0	0	0	0	(923,368)	6,136,444	14,397,297	7.9%	6.7%
249.79	93,512.94	VINIX	Vanguard Index 500	11,419,954	24,943,642	0	0	0	0	(1,585,044)	11,419,954	23,358,598	12.8%	12.0%
			TOTAL LARGE CAP	23,987,429	52,386,120	0	0	0	0	(3,346,803)	23,987,429	49,039,317	26.8%	25.0%
INTERNATIONAL:														
27.46	130,601.68	DFEVX	DFA Emerging Markets	3,688,048	3,786,143	0	0	0	0	(199,821)	3,688,048	3,586,322	2.0%	1.5%
49.50	165,728.23	AEFPX	EuroPacific	6,649,006	8,677,530	0	0	0	0	(473,983)	6,649,006	8,203,547	4.5%	5.3%
17.01	264,861.47	DFISX	DFA Int'l Small Co. Portfolio	5,115,723	4,799,290	0	0	0	0	(293,996)	5,115,723	4,505,294	2.5%	2.8%
39.00	207,846.98	DODFX	Dodge & Cox International	6,939,988	8,773,221	0	0	0	0	(667,189)	6,939,988	8,106,032	4.4%	4.5%
12.79	797,422.53	VTMGX	Vanguard Developed Mkts	8,850,100	10,765,204	0	0	0	0	(566,170)	8,850,100	10,199,034	5.6%	6.0%
40.64	172,808.00	VWO	Vanguard FTSE Emerging	6,907,498	7,501,595	0	0	0	0	(478,678)	6,907,498	7,022,917	3.8%	3.1%
			TOTAL INT'L	38,150,362	44,302,983	0	0	0	0	(2,679,836)	38,150,362	41,623,146	22.8%	23.2%
			TOTAL EQUITIES	87,186,485	131,340,834	(5,773)	0	0	0	(6,854,221)	87,186,485	126,230,840	55.8%	53.0%
			GRAND TOTALS	144,254,599	187,468,040	(293,229)	0	77,945	0	(6,227,018)	144,045,088	182,775,737	100.0%	100.0%

Long-Term Portfolio

Executive Summary - Preliminary (Net of Fees)

Period Ending: May 31, 2019

	Market Value	% of Portfolio	1 Mo	YTD	1 Yr	3 Yrs	5 Yrs	10 Yrs		Current	%	Policy	%
Total Fund	180,524,916	100.0	-3.5	6.8	0.0	6.9	4.2	8.0					
Policy Index			-3.2	6.9	0.8	6.7	4.4	7.9					
60% MSCI ACWI/40% BBgBarc US Aggregate			-2.8	7.7	2.4	6.9	4.7	7.7					
Domestic Equity	58,614,091	32.5	-6.7	9.7	1.2	12.6	9.8	--					
Vanguard Institutional Index I	23,358,598	12.9	-6.4	10.7	3.8	11.7	9.6	13.9					
S&P 500			-6.4	10.7	3.8	11.7	9.7	13.9					
T. Rowe Price Large Cap Growth	14,397,297	8.0	-6.0	11.4	4.9	19.6	14.2	17.2					
Russell 1000 Growth			-6.3	13.7	5.4	15.3	12.3	15.6					
Dodge & Cox Stock	5,798,029	3.2	-7.4	6.9	-0.1	11.3	7.7	13.4					
Russell 1000 Value			-6.4	8.5	1.4	8.0	6.5	12.3					
iShares Russell 1000 Value Index ETF	5,485,393	3.0	-6.4	8.3	1.3	7.8	6.3	12.1					
Russell 1000 Value			-6.4	8.5	1.4	8.0	6.5	12.3					
iShares S&P Midcap 400 Index Fund ETF	3,745,613	2.1	-8.0	9.5	-5.6	8.3	7.1	13.7					
S&P 400 MidCap			-8.0	9.6	-5.4	8.4	7.3	13.9					
iShares S&P Small Cap 600 Index ETF	5,829,161	3.2	-8.7	5.9	-10.4	9.6	7.8	14.3					
S&P 600 SmallCap			-8.7	5.8	-10.5	9.5	7.9	14.3					
International Equity	41,623,146	23.1	-6.0	7.0	-8.0	7.0	1.7	--					
Dodge & Cox International Stock	8,106,032	4.5	-7.6	5.7	-8.3	5.6	-0.7	6.6					
MSCI ACWI ex USA Gross			-5.3	7.5	-5.8	7.2	1.8	6.3					
MSCI ACWI ex USA Value			-5.6	4.4	-7.2	6.1	-0.4	4.8					
American Funds Europacific Growth F2	8,203,547	4.5	-5.5	10.2	-6.8	7.7	3.2	7.2					
MSCI ACWI ex USA Gross			-5.3	7.5	-5.8	7.2	1.8	6.3					
MSCI ACWI ex USA Growth			-5.1	9.9	-5.3	7.3	3.0	6.8					
Vanguard Developed Market Index Adm	10,199,034	5.6	-5.3	7.4	-7.1	6.0	1.6	6.3					
Spliced Vanguard Developed Markets Index			-5.0	7.3	-7.3	5.7	1.5	6.3					
DFA International Small Company I	4,505,294	2.5	-6.1	6.8	-13.6	4.7	2.3	8.6					
MSCI World ex USA Small Cap			-5.2	8.0	-11.8	5.2	2.9	8.8					
DFA Emerging Markets Value I	3,586,322	2.0	-5.3	2.3	-8.3	11.4	1.5	4.6					
MSCI Emerging Markets Gross			-7.2	4.2	-8.3	10.3	2.2	5.4					
Vanguard FTSE Emerging Markets ETF	7,022,917	3.9	-6.4	6.9	-6.4	9.1	1.9	4.7					
Spliced Vanguard Emerging Markets Stock Index			-6.2	6.4	-6.6	9.1	1.8	4.9					
Domestic Fixed Income	\$54,533,456	30.2%											
Alternatives	\$23,742,782	13.2%											
Cash and Equivalents	\$2,011,441	1.1%											
Total	\$180,524,916	100.0%											








The Policy Index consists of the following: 25% S&P 500, 2% S&P 400 Mid Cap, 3% S&P Small Cap 600, 16% MSCI ACWI Ex US, 3% MSCI EAFE Small Cap, 6% MSCI Emerging Markets Free, 20% BBgBarc US Aggregate, 5% BBgBarc US 1-5 Yr Credit, 4% BBgBarc US TIPS, 5% Bloomberg Commodity, 3% FTSE NAREIT, 6% NCREIF Property, 2% 91-Day Treasury Bills. Schwab cash values reflect transactions in transit as provided by CFMC. All data is preliminary.

Long-Term Portfolio

Executive Summary - Preliminary (Net of Fees)

Period Ending: May 31, 2019

	Market Value	% of Portfolio	1 Mo	YTD	1 Yr	3 Yrs	5 Yrs	10 Yrs		Current	%	Policy	%	
										Domestic Equity	\$58,614,091	32.5%	\$54,157,475	30.0%
Domestic Fixed Income	54,533,456	30.2	1.3	4.7	5.8	2.9	2.5	--		International Equity	\$41,623,146	23.1%	\$45,131,229	25.0%
Dodge & Cox Income	16,865,620	9.3	0.7	5.0	5.8	3.7	3.0	4.9		Domestic Fixed Income	\$54,533,456	30.2%	\$52,352,226	29.0%
BBgBarc US Aggregate TR			1.8	4.8	6.4	2.5	2.7	3.8		Alternatives	\$23,742,782	13.2%	\$25,273,488	14.0%
JP Morgan Core Bond R6	20,782,374	11.5	1.9	4.9	6.7	2.8	2.9	4.2		Cash and Equivalents	\$2,011,441	1.1%	\$3,610,498	2.0%
BBgBarc US Aggregate TR			1.8	4.8	6.4	2.5	2.7	3.8		Total	\$180,524,916	100.0%	\$180,524,916	100.0%
Vanguard Short-Term Investment Grade Adm	9,307,764	5.2	0.7	3.3	4.7	2.3	2.1	3.2						
BBgBarc US Credit 1-5 Yr TR			0.8	3.5	5.1	2.5	2.2	3.5						
Vanguard Inflation-Protected Securities Adm	7,577,697	4.2	1.7	5.2	4.5	2.4	1.6	3.5						
BBgBarc US TIPS TR			1.7	5.3	4.4	2.5	1.6	3.6						
Alternatives	23,742,782	13.2	-1.9	4.9	0.3	3.3	0.4	--						
Gresham TAP Commodity Builder	8,615,192	4.8	-5.5	1.6	-13.7	-1.0	-9.5	--						
Bloomberg Commodity Index TR USD			-3.4	2.3	-12.4	-1.7	-9.5	--						
ASB Capital Management	9,499,119	5.3	0.0	1.7	6.4	5.0	8.3	8.0						
NCREIF-ODCE			0.0	1.4	7.5	8.0	10.2	8.7						
DFA Real Estate Securities I	2,824,705	1.6	0.9	17.7	17.9	7.3	8.7	15.4						
Wilshire REIT			0.4	16.3	13.8	5.8	7.7	15.1						
Vanguard Real Estate Index Adm	2,803,766	1.6	0.1	17.3	14.9	5.8	7.6	14.9						
Spliced Vanguard Real Estate Index			0.1	17.3	14.9	5.9	7.7	15.0						
Wilshire REIT			0.4	16.3	13.8	5.8	7.7	15.1						
Cash and Equivalents	2,011,441	1.1	0.0	0.3	0.9	0.5	0.3	--						
Schwab Value Advantage Money Premier	55,483	0.0	0.0	0.4	1.2	0.3	0.2	0.1						
First National Cash	0	0.0	0.0	0.0	0.0	0.0	0.0	--						
Rabobank Endowment	-1,421,223	-0.8	0.0	0.0	0.0	0.0	0.0	--						
Schwab Cash	3,377,182	1.9	0.1	0.4	1.2	0.6	0.4	0.2						
91 Day T-Bills			0.2	1.0	2.2	1.3	0.8	0.5						

32.5%

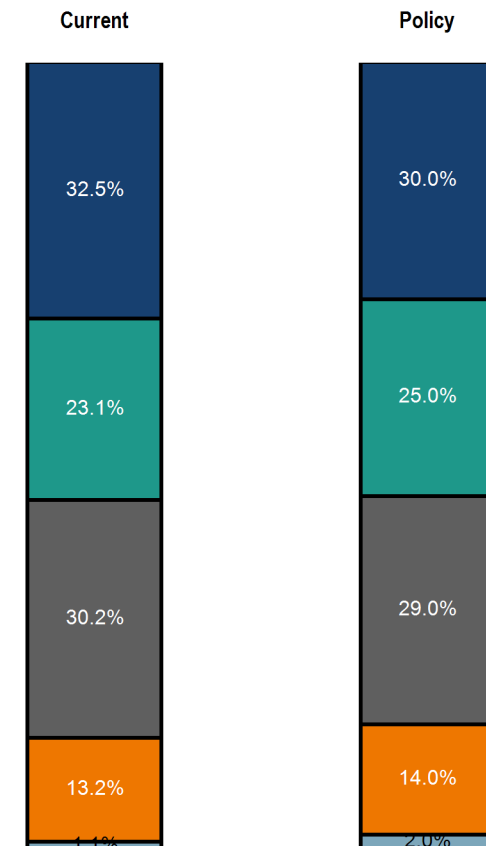
23.1%

30.2%

30.0%

25.0%

29.0%



The Policy Index consists of the following: 25% S&P 500, 2% S&P 400 Mid Cap, 3% S&P Small Cap 600, 16% MSCI ACWI Ex US, 3% MSCI EAFE Small Cap, 6% MSCI Emerging Markets Free, 20% BBgBarc US Aggregate, 5% BBgBarc US 1-5 Yr Credit, 4% BBgBarc US TIPS, 5% Bloomberg Commodity, 3% FTSE NAREIT, 6% NCREIF Property, 2% 91-Day Treasury Bills. Schwab cash values reflect transactions in transit as provided by CFMC. ASB and NCREIF returns provided quarterly and are not yet available. ASB market value is as of 3/31/2019. All data is preliminary.

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
MEDIUM TERM FUND PORTFOLIO
Activity for the Month of: May 2019

Market At Last Trade Date	Number of Shares	Code	Investment Account	Beginning Book	Beginning Market	Net Additions	Transfers	Interest & Dividends	Realized Gain(Loss)	Unrealized Gain(Loss)	Ending Book	Ending Market	Actual %	Board Policy
<u>CASH ACCOUNTS:</u>														
0.00	0.00	SWUXX	Schwab - Cash	508,413	508,413	(371,922)	5,235	137	0	0	141,725	141,725		
			TOTAL CASH	508,413	508,413	(371,922)	5,235	137	0	0	141,725	141,725	2.7%	0.0%
<u>BOND ACCOUNTS:</u>														
13.81	94,898.08	DODIX	Dodge & Cox Income Fund	1,225,252	1,226,271	75,020	0	0	0	9,252	1,300,272	1,310,542	24.6%	25.0%
10.65	73,568.31	VFSUX	Vanguard Short Term	736,563	729,918	50,020	(2,008)	2,008	0	3,564	786,583	783,502	14.7%	15.0%
10.83	121,668.89	VBTLX	Vanguard Total Bond Market Index	1,241,958	1,237,270	60,020	(3,089)	3,089	0	20,384	1,301,978	1,317,674	24.7%	25.0%
			TOTAL BONDS	3,203,773	3,193,459	185,060	(5,097)	5,097	0	33,199	3,388,833	3,411,719	64.0%	65.0%
			TOTAL FIXED INC.	3,712,186	3,701,872	(186,862)	137	5,235	0	33,199	3,530,559	3,553,444	66.7%	65.0%
<u>DOMESTIC:</u>														
126.00	7,593.38	VTHR	Vanguard Russell 3000	750,429	938,598	79,990	0	0	0	(61,822)	830,419	956,766	18.0%	19.0%
			TOTAL DOMESTIC	750,429	938,598	79,990	0	0	0	(61,822)	830,419	956,766	18.0%	19.0%
<u>INTERNATIONAL:</u>														
49.50	16,559.14	AEPFX	EuroPacific	676,351	727,203	135,020	0	0	0	(42,545)	811,371	819,678	15.4%	16.0%
			TOTAL INTERNATIONAL	676,351	727,203	135,020	0	0	0	(42,545)	811,371	819,678	15.4%	16.0%
			TOTAL EQUITIES	1,426,779	1,665,801	215,010	0	0	0	(104,367)	1,641,790	1,776,444	33.3%	35.0%
			GRAND TOTALS	5,138,965	5,367,673	28,148	137	5,235	0	(71,167)	5,172,348	5,329,888	100.0%	100.0%

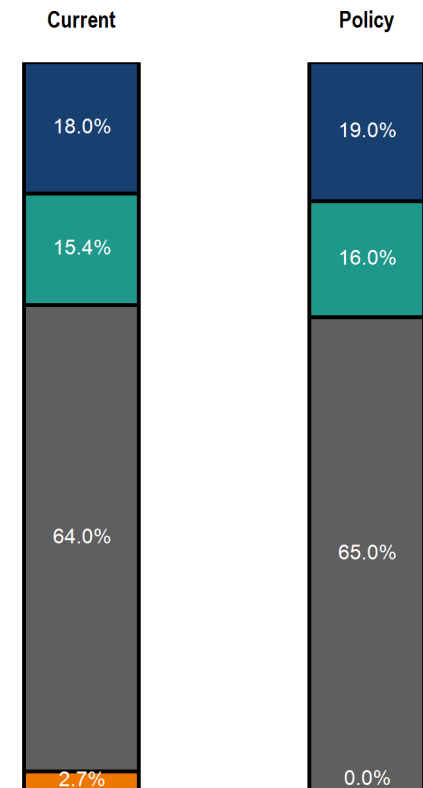
Medium Term Fund

Executive Summary - Preliminary (Net of Fees)

Period Ending: May 31, 2019

	Market Value	% of Portfolio	1 Mo	YTD	1 Yr	3 Yrs	5 Yrs	10 Yrs
Total Fund	5,329,888	100.0	-1.2	6.1	2.9	4.9	--	--
<i>Policy Index</i>			-1.1	6.2	3.6	5.0	3.8	6.2
Domestic Equity	956,766	18.0	-6.3	11.0	2.5	11.5	--	--
Vanguard Russell 3000	956,766	18.0	-6.3	11.0	2.5	11.5	8.9	--
<i>Russell 3000</i>			-6.5	10.9	2.5	11.5	9.2	13.9
International Equity	819,678	15.4	-5.5	10.2	-6.8	7.6	--	--
American Funds Europacific Growth F2	819,678	15.4	-5.5	10.2	-6.8	7.6	3.2	7.2
<i>MSCI ACWI ex USA Gross</i>			-5.3	7.5	-5.8	7.2	1.8	6.3
Domestic Fixed Income	3,411,719	64.0	1.2	4.6	5.9	2.9	--	--
Vanguard Total Bond Market Index	1,317,674	24.7	1.8	4.9	6.7	2.5	2.7	3.8
Dodge & Cox Income	1,310,542	24.6	0.7	5.0	5.8	3.7	3.0	4.9
<i>BBgBarc US Aggregate TR</i>			1.8	4.8	6.4	2.5	2.7	3.8
Vanguard Short-Term Investment Grade Adm	783,502	14.7	0.7	3.3	4.7	2.3	2.1	3.2
<i>BBgBarc US Credit 1-5 Yr TR</i>			0.8	3.5	5.1	2.5	2.2	3.5
Cash and Equivalents	141,725	2.7	0.0	0.1	0.3	0.3	--	--
Schwab Cash	141,725	2.7	0.0	0.1	0.3	0.3	--	--
<i>91 Day T-Bills</i>			0.2	1.0	2.2	1.3	0.8	0.5

	Current	%	Policy	%
Domestic Equity	\$956,766	18.0%	\$1,012,679	19.0%
International Equity	\$819,678	15.4%	\$852,782	16.0%
Domestic Fixed Income	\$3,411,719	64.0%	\$3,464,427	65.0%
Cash and Equivalents	\$141,725	2.7%	\$0	0.0%
Total	\$5,329,888	100.0%	\$5,329,888	100.0%



Policy Index: 19% Russell 3000, 16% MSCI ACWI Ex US, 50% BBgBarc US Aggregate, 15% BBgBarc 1-5 Year Gov/Credit. Medium Pool portfolio funded 5/13/2016. Fund performance has been backfilled and represents actual performance for periods shown. All data is preliminary.

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
ESG FUND PORTFOLIO
Activity for the Month of: May 2019

Market At Last Trade Date	Number of Shares	Code	Investment Account	Beginning Book	Beginning Market	Net Additions	Transfers	Interest & Dividends	Realized Gain(Loss)	Unrealized Gain(Loss)	Ending Book	Ending Market	Actual %	Board Policy
<u>CASH ACCOUNTS:</u>														
		SWUXX	Schwab - Cash	100,016	100,016	81,439	3,418	29	0	0	184,902	184,902	5.2%	0.0%
<u>BOND ACCOUNTS:</u>														
10.42	142,296.25	TSBIX	TIAA Social Choice Bond Fund	1,444,791	1,461,383	0	(3,418)	3,418	0	21,344	1,444,791	1,482,727	41.7%	40.0%
<u>DOMESTIC EQUITY:</u>														
18.32	58,789.34	TISCX	TIAA Social Choice Equity Fund	1,108,785	1,146,980	0	0	0	0	(69,959)	1,108,785	1,077,021	30.3%	35.0%
<u>INTERNATIONAL EQUITY:</u>														
10.15	79,606.70	TSONX	TIAA Social Choice International	854,233	851,792	0	0	0	0	(43,784)	854,233	808,008	22.7%	25.0%
GRAND TOTAL				3,407,810	3,460,154	0	(3,418)	3,418	0	(92,399)	3,407,810	3,552,658	100%	100%

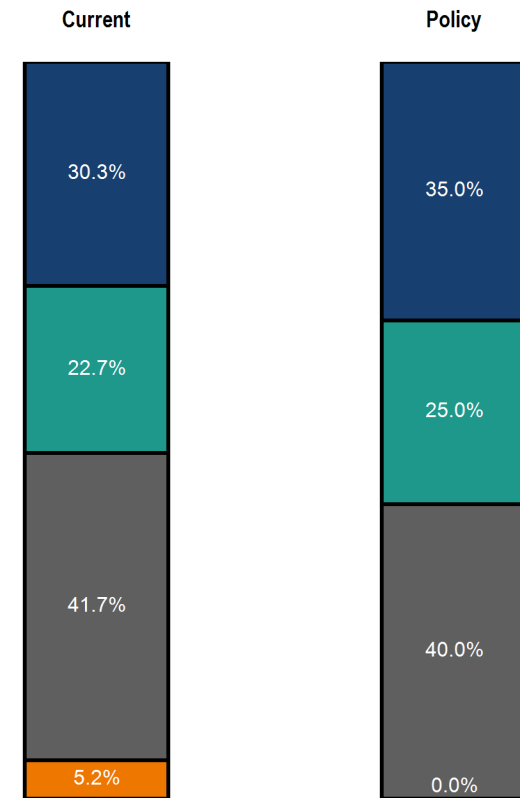
ESG Portfolio

Executive Summary - Preliminary (Net of Fees)

Period Ending: May 31, 2019

	Market Value	% of Portfolio	1 Mo	YTD	1 Yr	3 Yrs	5 Yrs	10 Yrs
Total Fund	3,552,658	100.0	-2.5	7.0	2.0	--	--	--
<i>Policy Index</i>			-2.8	7.8	2.3	6.7	4.9	8.3
Domestic Equity	1,077,021	30.3	-6.1	10.6	2.5	--	--	--
TIAA CREF Social Choice Equity Fund	1,077,021	30.3	-6.1	10.6	2.5	11.3	8.3	13.3
<i>Russell 3000</i>			-6.5	10.9	2.5	11.5	9.2	13.9
International Equity	808,008	22.7	-5.1	7.6	-5.2	--	--	--
TIAA CREF Social Choice International Equity Fund	808,008	22.7	-5.1	7.6	-5.2	5.4	--	--
<i>MSCI EAFE Gross</i>			-4.7	8.0	-5.3	6.3	1.8	6.7
Domestic Fixed Income	1,482,727	41.7	1.7	4.9	6.5	--	--	--
TIAA CREF Social Bond Fund	1,482,727	41.7	1.7	4.9	6.5	3.2	3.4	--
<i>BBgBarc US Aggregate TR</i>			1.8	4.8	6.4	2.5	2.7	3.8
Cash and Equivalents	184,902	5.2	0.0	0.1	0.4	--	--	--
Schwab Cash	184,902	5.2	0.0	0.1	0.4	--	--	--
<i>91 Day T-Bills</i>			0.2	1.0	2.2	1.3	0.8	0.5

	Current	%	Policy	%
Domestic Equity	\$1,077,021	30.3%	\$1,243,430	35.0%
International Equity	\$808,008	22.7%	\$888,164	25.0%
Domestic Fixed Income	\$1,482,727	41.7%	\$1,421,063	40.0%
Cash and Equivalents	\$184,902	5.2%	\$0	0.0%
Total	\$3,552,658	100.0%	\$3,552,658	100.0%



Policy Index: 35% Russell 3000, 25% MSCI EAFE, 40% BBgBarc US Aggregate. ESG Pool portfolio funded 9/29/2016. Fund performance has been backfilled and represents actual performance for periods shown. All data is preliminary.

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
DRIM INVESTMENT PORTFOLIO

Activity for the Month of: May 2019

Market At Last Trade Date	Number of Shares	Code	Investment Account	Beginning Book	Beginning Market	Net Additions	Transfers	Interest & Dividends	Realized Gain(Loss)	Unrealized Gain(Loss)	Ending Book	Ending Market	Actual %
CASH ACCOUNTS:													
			Schwab - Cash	1,301,489	1,301,489	0	3,068	749	0	0	1,305,305	1,305,305	
			TOTAL CASH	1,301,489	1,301,489	0	3,068	749	0	0	1,305,305	1,305,305	47.7%
EQUITIES													
47.18	1,800.00	FIX	Comfort Systems USA	100,349	97,380	0	(180)	180	0	(12,456)	100,349	84,924	3.1%
49.74	1,700.00	PLAY	Dave & Busters, Inc.	99,227	96,628	0	0	0	0	(12,070)	99,227	84,558	3.1%
42.64	3,000.00	FN	Fabrinet	149,560	181,560	0	0	0	0	(53,640)	149,560	127,920	4.7%
22.32	3,700.00	FFBC	First Financial Bancorp	99,485	92,870	0	0	0	0	(10,286)	99,485	82,584	3.0%
25.91	5,600.00	HASI	Hannon Armstrong	131,358	148,904	0	0	0	0	(3,808)	131,358	145,096	5.3%
133.61	750.00	HELE	Helen of Troy, LTD	103,793	108,000	0	0	0	0	(7,793)	103,793	100,208	3.7%
68.20	2,500.00	LGIH	LGI Homes, Inc.	103,437	173,275	0	0	0	0	(2,775)	103,437	170,500	6.2%
30.26	3,100.00	SHOO	Madden Steven, LTD	99,477	112,685	0	0	0	0	(18,879)	99,477	93,806	3.4%
77.75	1,900.00	NVEE	NV5 Global, Inc.	138,054	120,346	0	0	0	0	27,379	138,054	147,725	5.4%
36.34	2,400.00	PACW	PacWest Bancorp	92,644	94,920	0	(1,440)	1,440	0	(7,704)	92,644	87,216	3.2%
20.85	3,100.00	TPIC	TPI Composites, Inc.	76,618	95,945	0	0	0	6,373	(37,683)	82,991	64,635	2.4%
55.34	2,000.00	WNS	WNS Holdings, LTD	96,064	114,300	0	0	0	0	(3,620)	96,064	110,680	4.0%
44.25	3,000.00	NEP	Nextera Energy Partners, LP	136,772	138,090	0	(1,448)	1,448	0	(5,340)	136,772	132,750	4.8%
			TOTAL EQUITIES	1,426,838	1,574,903	0	(3,068)	3,068	6,373	(148,675)	1,433,211	1,432,602	
			GRAND TOTALS	2,728,327	2,876,392	0	0	3,817	6,373	(148,675)	2,738,516	2,737,907	100.0%

DRIM Review 4/30/2019



Neumeier Poma Investment Counsel (market value \$2,876,391)

PERFORMANCE

	1 MO	1 YR	3 YRS	SINCE INCEPTION (6/26/18)
DRIM Provider	4.8%	--	--	6.2%
Policy Index (Russell 2000 Value)	3.8%	2.2%	11.5%	-4.9%
Foundation	2.0%	4.3%	8.4%	--

LARGEST HOLDINGS

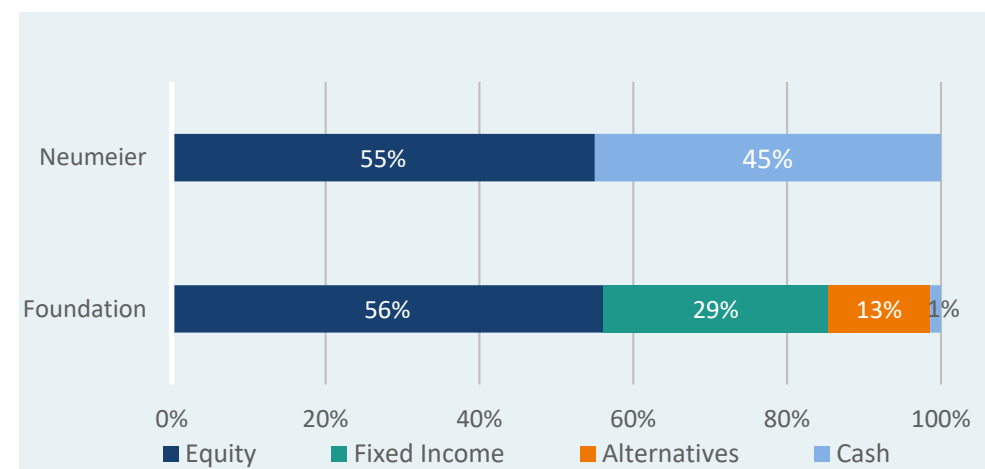
	WEIGHT	% GAIN/LOSS
Money Market Fund	45.2%	--
Fabrinet	6.3%	21.4%
LGI Homes Inc	6.0%	67.5%
Hannon Armstrong	5.2%	13.4%
Nextera Energy Partner	4.8%	1.0%
NV5 Global Inc.	4.2%	-12.8%

Donor fund inception date: 6/26/2018.

ASSET ALLOCATION VS. MIN/MAX RANGE

ASSET CLASS	CURRENT	MIN	MAX
Equities	55%	70%	90%
Fixed Income	0%	0%	0%
Alternatives	0%	0%	0%
Cash & Equivalents	45%	10%	30%

ASSET ALLOCATION VS. FOUNDATION



Note: During a quarterly review, the investment committee will also generally have the DRIM providers report for expanded detail.

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GRANTS PAYABLE - May 2019

NAME	FUND	AMOUNT	DUE
UC Santa Barbara - Jonathan Huaracha	Margaret and Seba Bronson Scholarship Fund	5,000	10/31/2019
UC Santa Barbara - Jonathan Huaracha	Margaret and Seba Bronson Scholarship Fund	5,000	10/31/2019
CSU Monterey Bay - Amanda Luann Contreras	Margaret and Seba Bronson Scholarship Fund	7,500	5/26/2019
UC San Diego - Diana Cordova	Margaret and Seba Bronson Scholarship Fund	7,500	5/26/2019
UC Santa Barbara - Jonathan Huaracha	Margaret and Seba Bronson Scholarship Fund	5,000	10/31/2019
UC Davis - Lila Cardenas Dorado	Margaret and Seba Bronson Scholarship Fund	5,000	10/31/2019
Santa Clara University - Maritza Soria	Margaret and Seba Bronson Scholarship Fund	5,000	10/31/2019
CSU Monterey Bay-Arianna Reanne Serrato	Margaret and Seba Bronson Scholarship Fund	10,000	10/31/2019
UC Berkeley-Gisselle Ruiz Sosa	Margaret and Seba Bronson Scholarship Fund	5,000	10/31/2019
CSU Monterey Bay - Amanda Luann Contreras	Margaret and Seba Bronson Scholarship Fund	7,500	5/26/2020
UC San Diego - Diana Cordova	Margaret and Seba Bronson Scholarship Fund	7,500	5/26/2020
CSU Monterey Bay-Arianna Reanne Serrato	Margaret and Seba Bronson Scholarship Fund	10,000	10/31/2020
UC Berkeley-Gisselle Ruiz Sosa	Margaret and Seba Bronson Scholarship Fund	5,000	10/31/2020
CSU Monterey Bay-Arianna Reanne Serrato	Margaret and Seba Bronson Scholarship Fund	10,000	10/31/2021
UC Berkeley-Gisselle Ruiz Sosa	Margaret and Seba Bronson Scholarship Fund	5,000	10/31/2021
Monterey Peninsula College-Alvin Mendoza	College Futures Monterey County Fund	1,000	3/31/2019
San Jose State University-Daira Selene Hipolito	College Futures Monterey County Fund	3,500	3/31/2019
Hartnell College-Gisset Guadalupe Rico-Valdez	College Futures Monterey County Fund	750	2/15/2019
CSU Monterey Bay-Alexis Cruz Hernandez Edu	College Futures Monterey County Fund	2,500	2/15/2019
CSU Monterey Bay-Eddie Chavez	College Futures Monterey County Fund	3,000	3/31/2019
CSU Sacramento - Jovanna Aceedo Ramirez	College Futures Monterey County Fund	2,000	2/15/2019
The Marina Foundation	DeWitt Fund	25,000	7/6/2019
Pacific Grove Art Center	DeWitt Fund	25,000	12/3/2019
The Marina Foundation	DeWitt Fund	25,000	7/6/2020
Pacific Grove Art Center	DeWitt Fund	25,000	12/3/2020
The Marina Foundation	DeWitt Fund	25,000	7/6/2021
CSU Monterey Bay-Yasmin Maricela Fernandez Rodriguez	Drezner Family Scholarship Fund	5,000	10/31/2019
UC Davis - Jose Camacho Rodriguez	Drezner Family Scholarship Fund	5,000	10/31/2019
UC Davis-Leah Edwards	Drezner Family Scholarship Fund	5,000	10/31/2019
LDOS Media Lab, Inc	Fuhs Family Foundation Fund	20,000	7/6/2019
LDOS Media Lab, Inc	Fuhs Family Foundation Fund	20,000	7/6/2020

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GRANTS PAYABLE - May 2019

NAME	FUND	AMOUNT	DUE
Arcoiris FCCP	General Endowment	4,000	5/10/2019
Ballet Folklórico Tapatio	General Endowment	3,000	5/10/2019
ACTION Council of Monterey County OBO Team Villa Boxing	General Endowment	3,500	5/10/2019
Tu Puedes King City	General Endowment	4,000	5/10/2019
Yaocuahtli Danza Cultural	General Endowment	4,000	5/10/2019
The Wahine Project / Los Padres Surf Club	General Endowment	2,500	5/10/2019
UC Irvine - Ken Burns	Hausdorf Family Scholarship Fund	2,000	2/15/2019
UC Santa Barbara - Cibrán Anton de la Fuente	Hausdorf Family Scholarship Fund	2,000	5/26/2019
UC Santa Cruz-Suzette Segoviano-Quiroz	Hausdorf Family Scholarship Fund	2,000	10/31/2019
UC Santa Barbara - Cibrán Anton de la Fuente	Hausdorf Family Scholarship Fund	2,000	5/26/2020
UC Santa Cruz-Suzette Segoviano-Quiroz	Hausdorf Family Scholarship Fund	2,000	10/31/2020
UC Santa Cruz-Suzette Segoviano-Quiroz	Hausdorf Family Scholarship Fund	2,000	10/31/2021
ACTION Council of Monterey County	Lauralie and J. Irvine Fund	19,291	1/11/2019
ACTION Council of Monterey County	Leo Lanini Fund	709	1/11/2019
Florida Agricultural and Mechanical University - Michael David Sullivan	Howard and Gretchen Leach Scholarship Fund	5,000	5/26/2019
Florida State University-Justin David Eckel	Howard and Gretchen Leach Scholarship Fund	5,000	10/31/2019
Florida State University-Justin David Eckel	Howard and Gretchen Leach Scholarship Fund	5,000	10/31/2019
Florida Agricultural and Mechanical University - Michael David Sullivan	Howard and Gretchen Leach Scholarship Fund	5,000	5/26/2020
Florida State University-Justin David Eckel	Howard and Gretchen Leach Scholarship Fund	5,000	10/31/2020
CSU Monterey Bay-Dolyn Hall	The Morse Foundation Scholarship Fund	5,000	10/31/2018
CSU Monterey Bay-Marisa Vinson	The Morse Foundation Scholarship Fund	5,000	10/31/2018
Middlebury Institute of International Studies at Monterey-Robert Moore	The Morse Foundation Scholarship Fund	5,000	10/31/2018
UC Berkeley-Natasha Katharine Hunt	Richard Scott Reynolds Science and Technology Education Fund	3,000	10/31/2019
California State University, Long Beach - Amber Clark	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2019
UC Santa Barbara - Trevor Arbab	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2019
University of Hawaii at Manoa	Alan and Rita Shugart Scholarship Fund	1,000	5/26/2019
University of the Pacific -- Young Hyun Choi	Alan and Rita Shugart Scholarship Fund	1,000	5/26/2019
Monterey Peninsula College - Esteban Barjas	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2019
UC Santa Barbara - Trevor Arbab	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2019
UC Davis-Iris Cristel Arvizu Quiroz	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2019
University of Pennsylvania-Quincy Thomas Hendricks	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2019

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GRANTS PAYABLE - May 2019

NAME	FUND	AMOUNT	DUE
University of Hawaii at Manoa	Alan and Rita Shugart Scholarship Fund	1,000	5/26/2020
University of the Pacific -- Young Hyun Choi	Alan and Rita Shugart Scholarship Fund	1,000	5/26/2020
UC Davis-Iris Cristel Arvizu Quiroz	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2020
University of Pennsylvania-Quincy Thomas Hendricks	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2020
UC Davis-Iris Cristel Arvizu Quiroz	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2021
University of Pennsylvania-Quincy Thomas Hendricks	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2021
Pacific Repertory Theatre	Robert and Virginia Stanton Endowment Fund	50,000	9/30/2019
Pacific Repertory Theatre	Robert and Virginia Stanton Endowment Fund	50,000	9/30/2020
Cancer Research Fund of the Damon Runyon- Walter Winchell Foundation	Anita Tarr Turk Fund for Breast Cancer Research	50,000	12/6/2019
Boys & Girls Clubs of Monterey County	Women's Endowment Fund	25,000	7/1/2019
Action Council	Women's Endowment Fund	23,443	2/2/2018
		<u>601,193</u>	

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - May 2019

Donor	Date	Amount	Fund
Ms. Judy McCarver	5/1/2019	10	Pacific Grove Public Library Fund for the Future
Ms. Paula Heath	5/1/2019	1,000	Northern Monterey County Foundation
Mr. Bryant Miguel	5/1/2019	12	Community Leadership Project
Anonymous	5/1/2019	100	Fund for Homeless Women
Anonymous	5/2/2019	100	Fund for Homeless Women
Anonymous	5/2/2019	100	Fund for Homeless Women
Mr. John Goode	5/2/2019	250	Weston Call Fund for Big Sur
Mr. Christopher J. Berman	5/2/2019	5,000	R. J. Harper Memorial Scholarship Fund
Ms. Felicia Perez Kausin	5/3/2019	50	Girls' Health in Girls' Hands Scholarship Fund
Estate of Mrs. Robert Stanton	5/3/2019	184	General Endowment Fund
Estate of Mrs. Robert Stanton	5/3/2019	221	General Endowment Fund
The Herman L Edwards Family Youth Foundation	5/3/2019	1,000	R. J. Harper Memorial Scholarship Fund
Mrs. Jane L. Weisser	5/3/2019	30	Carmel High School Class of 1952 Fund
The Benevity Community Impact Fund	5/3/2019	698	Casa Amesti Garden and House Fund
Anonymous	5/4/2019	40	Fund for Homeless Women
Ms. Carol L. Farris	5/4/2019	100	General Endowment Fund
Anonymous	5/5/2019	200	Fund for Homeless Women
Anonymous	5/6/2019	250	Fund for Homeless Women
The Benevity Community Impact Fund	5/6/2019	595	Operating Fund
Anonymous	5/6/2019	200	Fund for Homeless Women
Anonymous	5/6/2019	50	Fund for Homeless Women
Anonymous	5/7/2019	60	Fund for Homeless Women
Anonymous	5/7/2019	1,000	Fund for Homeless Women
Anonymous	5/7/2019	100	Fund for Homeless Women
Mr. Richard J. Borda	5/7/2019	100	The Fund for Homeless Women
Mr. & Mrs. Paul J. and Jennifer Catuna	5/7/2019	100	Operating Fund
YourCause, LLC Chevron Matching Employee Funds	5/7/2019	500	Matthew Paul Finnigan Memorial Scholarship Fund
Anonymous	5/7/2019	500	Fund for Homeless Women

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - May 2019

Donor	Date	Amount	Fund
Anonymous	5/7/2019	100	Fund for Homeless Women
Anonymous	5/7/2019	100	Fund for Homeless Women
Anonymous	5/7/2019	200	Fund for Homeless Women
Anonymous	5/8/2019	100	Fund for Homeless Women
Mr. George Russell Wiley	5/8/2019	100	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Mr. Allan C. Vannoy	5/8/2019	50	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Mr. Robert Thurston and Mrs. Susan Schwartz	5/8/2019	25	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Ms. Elisabeth Y. Snow	5/8/2019	50	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Mr. & Mrs. William and Clasina Shane	5/8/2019	40	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Mr. Richard Rhodes	5/8/2019	50	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Mr. Wade H. Reese	5/8/2019	10	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Mr. & Mrs. Scott E. and Deberra L. O'Brien	5/8/2019	20	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Mr. & Mrs. Robert and Ann Nelson	5/8/2019	100	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Mr. William C. McClintock	5/8/2019	100	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Admiral Henry H., Jr. and Mrs. Peggy Mauz	5/8/2019	50	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Mr. & Mrs. Albert and Gayle Maldonado	5/8/2019	300	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Mr. & Mrs. Francis P. and Mary Anne Lloyd	5/8/2019	50	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Mr. & Mrs. Bruce and Elizabeth Lindsey	5/8/2019	50	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Mrs. Lori Lietzke and Mr. David R. Goupil	5/8/2019	20	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Mr. & Ms. Lewis and Sandra Leader	5/8/2019	50	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Mr. & Mrs. Michael and Gloria Ipson	5/8/2019	100	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Mr. Michael P. Go	5/8/2019	100	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Mr. Stephen W. Dyer and Ms. Cynthia Martin Dyer	5/8/2019	50	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Mr. & Mrs. John and Nancy Durein	5/8/2019	50	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Mr. & Mrs. Edwin R. and Katherine M. Munsey	5/8/2019	100	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Mr. & Mrs. John and Ann Mahoney	5/8/2019	50	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Upjohn California Fund	5/8/2019	30	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Mrs. Patricia Bernardi	5/8/2019	100	Jack Van Zander Cal Alumni Memorial Scholarship Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - May 2019

Donor	Date	Amount	Fund
Mr. Dan C. Boger	5/8/2019	100	Jack Van Zander Cal Alumni Memorial Scholarship Fund
Mr. & Mrs. John and Nancy Durein	5/8/2019	50	Jack Van Zander Cal Alumni Memorial Scholarship Fund
Mr. Stephen W. Dyer and Ms. Cynthia Martin Dyer	5/8/2019	50	Jack Van Zander Cal Alumni Memorial Scholarship Fund
Mr. & Ms. Lewis and Sandra Leader	5/8/2019	25	Jack Van Zander Cal Alumni Memorial Scholarship Fund
Mr. & Ms. Dennis R. and Susan Mar	5/8/2019	100	Jack Van Zander Cal Alumni Memorial Scholarship Fund
Ms. Claudia Mauzy Nemir	5/8/2019	500	Jack Van Zander Cal Alumni Memorial Scholarship Fund
T W White-Henry	5/8/2019	100	Jack Van Zander Cal Alumni Memorial Scholarship Fund
Ms. Madeline F. Van Zander	5/8/2019	300	Jack Van Zander Cal Alumni Memorial Scholarship Fund
Mr. Robert Thurston and Mrs. Susan Schwartz	5/8/2019	25	Jack Van Zander Cal Alumni Memorial Scholarship Fund
Ms. Elisabeth Y. Snow	5/8/2019	50	Jack Van Zander Cal Alumni Memorial Scholarship Fund
Mr. Richard Rhodes	5/8/2019	100	Jack Van Zander Cal Alumni Memorial Scholarship Fund
Mr. Wade H. Reese	5/8/2019	10	Jack Van Zander Cal Alumni Memorial Scholarship Fund
Ms. Maria K. Poppas	5/8/2019	50	Jack Van Zander Cal Alumni Memorial Scholarship Fund
Mr. & Mrs. Scott E. and Deberra L. O'Brien	5/8/2019	20	Jack Van Zander Cal Alumni Memorial Scholarship Fund
Mr. & Mrs. Arlen D. and Cindy A. Lackey	5/8/2019	50	Jack Van Zander Cal Alumni Memorial Scholarship Fund
Mr. & Mrs. John and Ann Mahoney	5/8/2019	100	Jack Van Zander Cal Alumni Memorial Scholarship Fund
Mr. & Mrs. Edwin R. and Katherine M. Munsey	5/8/2019	100	Jack Van Zander Cal Alumni Memorial Scholarship Fund
Upjohn California Fund	5/8/2019	30	Jack Van Zander Cal Alumni Memorial Scholarship Fund
Anonymous	5/8/2019	200	Fund for Homeless Women
Anonymous	5/8/2019	200	Fund for Homeless Women
Mr. Doug R. Smith	5/8/2019	200	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
William H. and Susanne S. Tyler	5/8/2019	300	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Mr. & Mrs. Russell and Monta Haisley	5/13/2019	50	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Ms. Joanne Taylor Johnson	5/8/2019	1,000	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Anonymous	5/9/2019	100	Fund for Homeless Women
Anonymous	5/9/2019	250	Fund for Homeless Women
Anonymous	5/9/2019	100	Fund for Homeless Women
Anonymous	5/9/2019	250	Fund for Homeless Women

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - May 2019

Donor	Date	Amount	Fund
Ms. Sharon Beene	5/9/2019	100	The Morse Foundation Scholarship Fund
Anonymous	5/9/2019	50	Fund for Homeless Women
Anonymous	5/9/2019	100	Fund for Homeless Women
Anonymous	5/10/2019	100	Fund for Homeless Women
Anonymous	5/10/2019	200	Fund for Homeless Women
Anonymous	5/10/2019	100	Fund for Homeless Women
Anonymous	5/10/2019	25	Fund for Homeless Women
Anonymous	5/10/2019	100	Fund for Homeless Women
Anonymous	5/10/2019	2,000	Fund for Homeless Women
Anonymous	5/10/2019	100	Fund for Homeless Women
Anonymous	5/10/2019	100	Fund for Homeless Women
Anonymous	5/10/2019	100	Fund for Homeless Women
Anonymous	5/10/2019	500	Fund for Homeless Women
Anonymous	5/10/2019	500	Fund for Homeless Women
Mr. John Day	5/10/2019	10	The Fund for Homeless Women Non-Endowed Fund
Ms. Gayle D. Darrigo	5/10/2019	25	The Fund for Homeless Women Non-Endowed Fund
Ms. Laura Lee Lienk	5/10/2019	150	The Fund for Homeless Women Non-Endowed Fund
Anonymous	5/10/2019	200	Fund for Homeless Women
Anonymous	5/10/2019	300	Fund for Homeless Women
Anonymous	5/10/2019	100	Fund for Homeless Women
Mr. Paul Brocchini	5/10/2019	150	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Anonymous	5/9/2019	200	Fund for Homeless Women
Anonymous	5/9/2019	100	Fund for Homeless Women
Anonymous	5/9/2019	200	Fund for Homeless Women
Anonymous	5/9/2019	100	Fund for Homeless Women
Anonymous	5/10/2019	100	Fund for Homeless Women
Anonymous	5/9/2019	300	Fund for Homeless Women
Anonymous	5/13/2019	250	Fund for Homeless Women

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - May 2019

Donor	Date	Amount	Fund
Anonymous	5/9/2019	200	Fund for Homeless Women
Anonymous	5/9/2019	500	Fund for Homeless Women
Anonymous	5/9/2019	100	Fund for Homeless Women
Anonymous	5/9/2019	500	Fund for Homeless Women
Anonymous	5/10/2019	100	Fund for Homeless Women
Ms. Christina DeMaria	5/10/2019	20	Girls' Health in Girls' Hands Scholarship Fund
Ms. Kim Stemler	5/10/2019	20	Girls' Health in Girls' Hands Scholarship Fund
Mr. & Mrs. Arlen D. and Cindy A. Lackey	5/8/2019	50	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Anonymous	5/10/2019	300	Fund for Homeless Women
Mr. John McManus	5/10/2019	250	The Morse Foundation Scholarship Fund
Anonymous	5/10/2019	500	Fund for Homeless Women
Mr. John Duffy McSwiggin	5/10/2019	100	Chip Hooper Foundation
Ms. Sara Rubin	5/10/2019	50	The Fund for Homeless Women
Anonymous	5/10/2019	500	Fund for Homeless Women
Anonymous	5/13/2019	500	Fund for Homeless Women
Ms. La Verne Leyva	5/11/2019	100	Joan Ann Nattress - Movement, Exercise, Longevity Fund
Mrs. Pamela Darling	5/13/2019	100	The Morse Foundation Scholarship Fund
Anonymous	5/13/2019	100	Fund for Homeless Women
Monterey County Pops!	5/13/2019	5,954	Monterey County Pops Stewardship Fund
California Rodeo, Inc.	5/13/2019	334	California Rodeo Salinas Fund
Chamber Music Monterey Bay	5/13/2019	58,140	Chamber Music Monterey Bay Stewardship Fund
Central Coast HIV/AIDS Services	5/13/2019	44,508	Douglas Madsen Fund for HIV/AIDS Housing in Monterey County
Mr. Jay McDaniel	5/3/2019	100	The Morse Foundation Scholarship Fund
Terry Mackness	5/4/2019	500	The Morse Foundation Scholarship Fund
Mrs. Nanci L. Markey	5/4/2019	100	The Morse Foundation Scholarship Fund
Mr. Michael McCarver	5/4/2019	100	The Morse Foundation Scholarship Fund
Mr. Paul West	5/5/2019	500	The Morse Foundation Scholarship Fund
Mr. Stephen Smith	5/6/2019	250	The Morse Foundation Scholarship Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - May 2019

Donor	Date	Amount	Fund
Mr. Richard Michaux	5/7/2019	200	The Morse Foundation Scholarship Fund
Mr. James Heisch	5/7/2019	100	The Morse Foundation Scholarship Fund
Mr. Richard Aborn	5/8/2019	25	The Morse Foundation Scholarship Fund
Anonymous	5/9/2019	500	The Morse Foundation Scholarship Fund
Cannery Row Company	5/6/2019	15,000	The Morse Foundation Scholarship Fund
Anonymous	5/10/2019	100	Fund for Homeless Women
Anonymous	5/9/2019	75	Fund for Homeless Women
Mr. & Mrs. Tim and Cammy Torgenrud	5/16/2019	100	Girls' Health in Girls' Hands Scholarship Fund
Ms. Laurie A. Bend	5/16/2019	25	Women's Fund Endowment
Mr. & Ms. Tom and Jacquie Atchison	5/16/2019	100	Girls' Health in Girls' Hands Scholarship Fund
Mr. & Mrs. Jim and Joy Anderson	5/16/2019	100	Women's Fund Endowment
Ms. Kimberly Cullen	5/16/2019	100	Women's Fund Endowment
Ms. Cavassa O'Connell	5/16/2019	250	Women's Fund Endowment
Ms. Laurice Rubalcava	5/16/2019	25	Girls' Health in Girls' Hands Scholarship Fund
Mrs. Gail Delorey	5/16/2019	100	Women's Fund Endowment
Ms. Gina Nucci	5/16/2019	5,000	Women's Fund Endowment
Ms. Lynn C. Lozier	5/16/2019	200	Women's Fund Endowment
Ms. Cynthia L. Quinlan	5/16/2019	40	Women's Fund Endowment
Mrs. Robin Winfield	5/16/2019	100	Women's Fund Endowment
Ms. Florence T. Speck	5/16/2019	100	Women's Fund Endowment
Ms. Brigid McGrath Massie	5/16/2019	50	Women's Fund Endowment
Anonymous	5/16/2019	25	Women's Fund Endowment
Mr. & Mrs. Michael E. and Lucia Boggiatto	5/16/2019	1,000	Girls' Health in Girls' Hands Scholarship Fund
Ms. Andrea Lewis	5/16/2019	200	Women's Fund Endowment
Mr. & Mrs. Barry and Ileen Groves	5/16/2019	100	Women's Fund Endowment
Mr. & Mrs. Chris and Cindy Burnham	5/16/2019	50	Women's Fund Endowment
Ms. Beth Ingram	5/16/2019	1,000	Women's Fund Endowment
Mr. Diane Kormos R. Glim and Mrs. Diane Kormos Glim	5/16/2019	20	Women's Fund Endowment

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - May 2019

Donor	Date	Amount	Fund
Ms. Mary Anne Teed	5/16/2019	100	Women's Fund Endowment
Ms. Laetitia Sammon	5/16/2019	50	Women's Fund Endowment
Ms. Susie Polnaszek	5/16/2019	50	Women's Fund Endowment
Mr. & Mrs. John and Colleen Bailey	5/16/2019	50	Girls' Health in Girls' Hands Scholarship Fund
Ms. Solange E. Bitol Hansen	5/16/2019	50	Women's Fund Endowment
Ms. Jennifer Wood	5/16/2019	50	Girls' Health in Girls' Hands Scholarship Fund
Mr. & Mrs. Edward and Peggy Dickson	5/16/2019	200	Women's Fund Endowment
Anonymous	5/16/2019	500	Girls' Health in Girls' Hands Scholarship Fund
Ms. Marlene Trotter-Murray	5/16/2019	40	Women's Fund Endowment
Mr. & Mrs. Stanley and Susie Brusa	5/16/2019	50	Women's Fund Endowment
Mr. & Mrs. George and Patricia Yellich	5/16/2019	1,000	Women's Fund Endowment
Ms. Karen Campbell	5/16/2019	100	Girls' Health in Girls' Hands Scholarship Fund
Ms. Jennifer Rudisill	5/16/2019	125	Girls' Health in Girls' Hands Scholarship Fund
Ms. Anne K. Auburn	5/16/2019	50	Women's Fund Endowment
Ms. Kimberly S. Burgess	5/16/2019	500	Women's Fund Endowment
Mr. & Mrs. Will and Michele Lewallen	5/16/2019	100	Women's Fund Endowment
Ms. Sandra Plumeau	5/16/2019	20	Women's Fund Endowment
Ms. Brenda S. Cook	5/16/2019	50	Women's Fund Endowment
Ms. Lisette Miles	5/16/2019	50	Girls' Health in Girls' Hands Scholarship Fund
Ms. Dottie Mahan	5/16/2019	50	Girls' Health in Girls' Hands Scholarship Fund
Ms. Susan Pauly	5/16/2019	100	Women's Fund Endowment
Ms. Djuna Muniz	5/16/2019	50	Women's Fund Endowment
Ms. Catherine A. Hsu	5/16/2019	50	Women's Fund Endowment
Ms. Linda Ausonio Grier	5/16/2019	100	Women's Fund Endowment
Ms. Julianne Leavy	5/16/2019	100	Women's Fund Endowment
Ms. Sidney Sue Slade	5/16/2019	100	Women's Fund Endowment
Ms. Janet Hawley	5/16/2019	250	Women's Fund Endowment
Ms. Maggie Cervantes	5/16/2019	50	Girls' Health in Girls' Hands Scholarship Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - May 2019

Donor	Date	Amount	Fund
Anonymous	5/16/2019	25	Women's Fund Endowment
Ms. Nancy A. Twomey	5/16/2019	100	Girls' Health in Girls' Hands Scholarship Fund
Anonymous	5/16/2019	50	Women's Fund Endowment
Ms. Patricia Carriveau	5/16/2019	100	Women's Fund Endowment
Anonymous	5/16/2019	100	Girls' Health in Girls' Hands Scholarship Fund
Ms. Jennifer MacMurdo	5/16/2019	100	Women's Fund Endowment
Ms. Julia C. Edgcomb	5/16/2019	100	Women's Fund Endowment
Ms. Nancy F. Montana	5/16/2019	100	Women's Fund Endowment
Mr. & Mrs. Steve and Karen DeCarli	5/16/2019	100	Girls' Health in Girls' Hands Scholarship Fund
Ms. Kay C. Oh	5/16/2019	25	Women's Fund Endowment
Ms. Katy Castagna	5/16/2019	100	Women's Fund Endowment
Ms. Kim M. Cruz	5/16/2019	50	Women's Fund Endowment
Ms. Linda Scholink	5/16/2019	100	Women's Fund Endowment
Ms. Mary E. Bronzan	5/16/2019	100	Women's Fund Endowment
Mrs. Amy Stocker	5/16/2019	50	Women's Fund Endowment
Ms. Pam Patterson	5/16/2019	100	Women's Fund Endowment
Ms. Sherri Hall	5/16/2019	50	Girls' Health in Girls' Hands Scholarship Fund
Mr. Mark K. Boos	5/16/2019	100	Women's Fund Endowment
Mr. & Mrs. Robert and Jane Hildebrand	5/16/2019	100	Women's Fund Endowment
Ms. Donna D. Fast	5/16/2019	75	Women's Fund Endowment
Mr. & Ms. Todd and Suzanne Schmidt	5/16/2019	100	Women's Fund Endowment
Ms. Denise Estrella	5/16/2019	10	Women's Fund Endowment
Mr. & Mrs. Mike and Jennifer Gonzalez	5/16/2019	150	Women's Fund Endowment
Ms. Penny Morris	5/16/2019	100	Women's Fund Endowment
Ms. Kristine Edmunds	5/16/2019	50	Women's Fund Endowment
Ms. Nicola Samra	5/16/2019	50	Women's Fund Endowment
Ms. Carmen Herrera-Monsir	5/16/2019	100	Women's Fund Endowment
Ms. Linda R. Agrati	5/16/2019	25	Women's Fund Endowment

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - May 2019

Donor	Date	Amount	Fund
Ms. Carolyn McGarn	5/16/2019	1,000	Women's Fund Endowment
Ms. Shannon Kirby	5/16/2019	55	Women's Fund Endowment
Mr. & Mrs. Scott and Judy MacClelland	5/16/2019	100	Women's Fund Endowment
Spoke Consulting	5/16/2019	250	Women's Fund Endowment
Ms. Andrea Rosenberg	5/16/2019	100	Women's Fund Endowment
Ms. Lynn Booth	5/16/2019	50	Girls' Health in Girls' Hands Scholarship Fund
Ms. Bridget Hildebrand Booth	5/16/2019	200	Women's Fund Endowment
Ms. Sarah Boyle	5/16/2019	500	Women's Fund Endowment
Mr. Elizabeth Diaz	5/16/2019	200	Women's Fund Endowment
Anonymous Cash Donation	5/16/2019	25	Women's Fund Endowment
Anonymous Cash Donation	5/16/2019	30	Women's Fund Endowment
Anonymous Cash Donation	5/16/2019	20	Women's Fund Endowment
Anonymous Cash Donation	5/16/2019	20	Women's Fund Endowment
Ms. Stephanie Marcos	5/16/2019	10	Women's Fund Endowment
Ms. Rachel Zepeda	5/16/2019	50	Girls' Health in Girls' Hands Scholarship Fund
Ms. Sara Rubin	5/16/2019	50	Women's Fund Endowment
Ms. Ruthie Watts	5/16/2019	40	Women's Fund Endowment
Ms. Keely P. Richter	5/16/2019	20	Women's Fund Endowment
Ms. Molly Bozzo	5/16/2019	20	Girls' Health in Girls' Hands Scholarship Fund
Anonymous	5/16/2019	20	Women's Fund Endowment
Anonymous	5/16/2019	20	Women's Fund Endowment
Boys & Girls Clubs of Monterey County	5/16/2019	100	Women's Fund Endowment
Ms. Felicia Perez Kausin	5/16/2019	100	Women's Fund Endowment
How Women Lead	5/16/2019	100	Women's Fund Endowment
Mr. Richard McCain and Ms. Michelle Noble McCain	5/16/2019	1,000	Women's Fund Endowment
Ms. Yvonne Ricketts	5/16/2019	250	Women's Fund Endowment
Ms. Judith Profeta	5/16/2019	500	Women's Fund Endowment
Mrs. Nancy B. Ausonio	5/16/2019	1,000	Women's Fund Endowment

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - May 2019

Donor	Date	Amount	Fund
Ms. Catherine A. Rusmore	5/16/2019	50	Women's Fund Endowment
Ms. Marcia Atkinson, CPA	5/16/2019	500	Women's Fund Endowment
Anonymous	5/16/2019	125	Women's Fund Endowment
Ms. Monica T. Hlavacek DDS	5/16/2019	500	Girls' Health in Girls' Hands Scholarship Fund
Ms. Jaqueline P. Cruz	5/16/2019	1,000	Girls' Health in Girls' Hands Scholarship Fund
Ms. Traci Townsend-Gieg	5/16/2019	500	Women's Fund Endowment
Mr. Robert Pappani	5/16/2019	25	Women's Fund Endowment
Ms. Joni Caldwell	5/16/2019	50	Women's Fund Endowment
Ms. Suzan Rodriguez	5/16/2019	50	Women's Fund Endowment
Ms. Mary L. Adams	5/16/2019	250	Girls' Health in Girls' Hands Scholarship Fund
Anonymous	5/16/2019	100	Women's Fund Endowment
Mayor Mary Ann Carbone	5/16/2019	100	Women's Fund Endowment
Ms. Patricia Skinner	5/16/2019	100	Women's Fund Endowment
Ms. Ida Lopez Chan	5/16/2019	100	Women's Fund Endowment
Ms. Stacey Schrader	5/16/2019	100	Women's Fund Endowment
Ms. Becki Ross	5/16/2019	25	Women's Fund Endowment
Ms. Silvia Diaz	5/16/2019	25	Girls' Health in Girls' Hands Scholarship Fund
Ms. Lynn Bentaleb	5/16/2019	50	Women's Fund Endowment
Ms. Monica M. Tovar	5/16/2019	200	Girls' Health in Girls' Hands Scholarship Fund
Ms. Stephanie McMurtrie-Adams and Mr. Eric Adams	5/16/2019	25	Girls' Health in Girls' Hands Scholarship Fund
Ms. Molly Nance	5/16/2019	50	Women's Fund Endowment
Ms. Shari R. Hastey	5/16/2019	100	Women's Fund Endowment
Ms. Mary Warburton Boland	5/16/2019	25	Women's Fund Endowment
Ms. Sandra Uecker	5/16/2019	25	Women's Fund Endowment
Ms. Susan L. Kendall	5/16/2019	500	Women's Fund Endowment
Ms. Gina DeFranco	5/16/2019	5	Women's Fund Endowment
Ms. Noelle Newman	5/16/2019	1,000	Women's Fund Endowment
Mr. Woody Kelley	5/16/2019	100	Girls' Health in Girls' Hands Scholarship Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - May 2019

Donor	Date	Amount	Fund
Mrs. Phyllis E. Hubbard	5/16/2019	100	Women's Fund Endowment
Ms. Fran Mosher CFA	5/16/2019	250	Women's Fund Endowment
Ms. Debra Aitchison	5/16/2019	200	Girls' Health in Girls' Hands Scholarship Fund
Ms. Natalie Nielsen	5/16/2019	500	Women's Fund Endowment
Ms. Lori Rosenblum	5/16/2019	200	Women's Fund Endowment
Ms. Hilary Williams	5/16/2019	50	Women's Fund Endowment
Ms. Cynthia House	5/16/2019	50	Women's Fund Endowment
Ms. Jeannine Pacioni	5/16/2019	300	Girls' Health in Girls' Hands Scholarship Fund
Mrs Carrie Panetta	5/16/2019	100	Women's Fund Endowment
Ms. Meryl Deyoung Rasmussen	5/16/2019	50	Women's Fund Endowment
Ms. Linda Calafiore	5/16/2019	100	Women's Fund Endowment
Mrs. Kristen Pilegaard	5/16/2019	5,000	Women's Fund Endowment
Anonymous	5/16/2019	100	Women's Fund Endowment
Mr. Sahin Gunsell	5/16/2019	50	Women's Fund Endowment
Ms. Angelica Arroyo	5/16/2019	50	Women's Fund Endowment
Ms. Tina Engquist	5/16/2019	100	Women's Fund Endowment
Ms. Jill Parker	5/16/2019	100	Women's Fund Endowment
Ms. Megan Castillo	5/16/2019	25	Women's Fund Endowment
Ms. Aleen Bradley	5/16/2019	50	Girls' Health in Girls' Hands Scholarship Fund
Ms. Esmeralda Owen	5/16/2019	100	Girls' Health in Girls' Hands Scholarship Fund
Ms. Julia Foster	5/16/2019	100	Women's Fund Endowment
Mrs. Anne Ylvisaker	5/16/2019	500	Women's Fund Endowment
Mrs. Kate M. Mehle	5/16/2019	150	Women's Fund Endowment
Mrs. Joy Jacobs	5/16/2019	100	Women's Fund Endowment
Ms. Susan Prest	5/16/2019	2,000	Women's Fund Endowment
Ms. Allison Barrientos	5/16/2019	200	Women's Fund Endowment
Ms. Mary Alice Cerrito Fettis	5/16/2019	500	Women's Fund Endowment
Ms. Paula Archer	5/16/2019	200	Girls' Health in Girls' Hands Scholarship Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - May 2019

Donor	Date	Amount	Fund
Ms. Kelly Decker	5/16/2019	500	Women's Fund Endowment
Mrs. Barbara Davidge	5/16/2019	50	Women's Fund Endowment
Ms. Mary K. Roberts	5/16/2019	100	Women's Fund Endowment
Ms. Susan Galvin	5/16/2019	500	Women's Fund Endowment
Ms. Joyce Eikenberry	5/16/2019	500	Women's Fund Endowment
Ms. Kathleen M. Lee	5/16/2019	200	Women's Fund Endowment
Dr. Jaime Schragebeck	5/16/2019	250	Women's Fund Endowment
Mrs. Julie K. Drezner	5/16/2019	100	Women's Fund Endowment
Ms. Penny Kanalakias	5/16/2019	50	Women's Fund Endowment
Ms. Ellen Gustavson	5/16/2019	100	Women's Fund Endowment
Ms. Cynthia McGillen	5/16/2019	250	Women's Fund Endowment
Ms. Sylvia Ishii	5/16/2019	150	Women's Fund Endowment
Ms. Carrie Mann	5/16/2019	25	Women's Fund Endowment
Ms. Laura Mihld Lawrence	5/16/2019	100	Girls' Health in Girls' Hands Scholarship Fund
Mr. Erik Cushman	5/16/2019	200	Women's Fund Endowment
Mr. Cristofer Cabanillas	5/16/2019	300	Women's Fund Endowment
Ms. Lauren Cohen	5/16/2019	50	Women's Fund Endowment
Anonymous	5/16/2019	500	Women's Fund Endowment
Anonymous	5/16/2019	50	Women's Fund Endowment
Mr. & Mrs. Mark and Hillary Fish	5/16/2019	100	Women's Fund Endowment
Mrs. Judy Guzman Krueger	5/16/2019	100	Women's Fund Endowment
Mr. Nicholas M. Pasculli	5/16/2019	250	Women's Fund Endowment
Mrs. Joan Smith McHenry	5/16/2019	50	Women's Fund Endowment
Ms. Teresa Basham	5/16/2019	1,000	Women's Fund Endowment
Ms. Jenifer Jacobs Bolger	5/16/2019	100	Women's Fund Endowment
Ms. Jana Nason	5/16/2019	40	Women's Fund Endowment
Ms. Cassandra Bettencourt	5/16/2019	50	Women's Fund Endowment
Anonymous	5/16/2019	50	Women's Fund Endowment

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - May 2019

Donor	Date	Amount	Fund
Ms. Jenna Fletcher	5/16/2019	20	Girls' Health in Girls' Hands Scholarship Fund
Ms. Beatriz Collazo	5/16/2019	10	Girls' Health in Girls' Hands Scholarship Fund
Ms. Jodi Capitola Duran	5/16/2019	25	Girls' Health in Girls' Hands Scholarship Fund
Ms. Yesenia George	5/16/2019	50	Women's Fund Endowment
Ms. Allyson Grande	5/16/2019	50	Women's Fund Endowment
Ms. Nancy Whitman	5/16/2019	30	Women's Fund Endowment
Ms. Laura Jeselnick	5/16/2019	50	Girls' Health in Girls' Hands Scholarship Fund
Ms. Deme Jamson	5/16/2019	100	Women's Fund Endowment
Ms. Katie Reed	5/16/2019	100	Women's Fund Endowment
Ms. Elizabeth Welden-Smith	5/16/2019	50	Women's Fund Endowment
Ms. Debbie Basham	5/16/2019	150	Women's Fund Endowment
Ms. Debra Gilbreath	5/16/2019	20	Girls' Health in Girls' Hands Scholarship Fund
Ms. Donna Jett	5/16/2019	100	Women's Fund Endowment
Mr. & Mrs. Ross and Lendy Haisley	5/16/2019	333	Women's Fund Endowment
Ms. Gail MacLeod	5/16/2019	200	Women's Fund Endowment
Ms. Brittney Scarlett	5/16/2019	150	Women's Fund Endowment
Ms. Denise Wineglass	5/16/2019	100	Women's Fund Endowment
Ms. Lisa Ziska-Marchand	5/16/2019	25	Women's Fund Endowment
Ms. Clarisa Avila	5/16/2019	15	Women's Fund Endowment
Ms. Pat Hinds	5/16/2019	100	Women's Fund Endowment
Ms. Kristine Kaprielian	5/16/2019	150	Women's Fund Endowment
Ms. Brittany Casarez	5/16/2019	50	Women's Fund Endowment
Mrs. Bobbie Young	5/16/2019	250	Women's Fund Endowment
Ms. Susan Yedlicka	5/16/2019	100	Women's Fund Endowment
Mrs. Jacqueline Lynch	5/16/2019	100	Women's Fund Endowment
Ms. Karen Semingson	5/16/2019	500	Women's Fund Endowment
Ms. Kimbra Said	5/16/2019	250	Women's Fund Endowment
Jamie Kitz	5/16/2019	100	Women's Fund Endowment

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - May 2019

Donor	Date	Amount	Fund
Ms. Marcella Costa	5/16/2019	50	Women's Fund Endowment
Ms. Susan Black	5/16/2019	200	Women's Fund Endowment
Ms. Tess Alcantara	5/16/2019	25	Women's Fund Endowment
Ms. Heather Ferreira	5/16/2019	250	Women's Fund Endowment
Ms. Nancy Chira-Garcia	5/16/2019	50	Women's Fund Endowment
Mr. Jesse Juarez III	5/16/2019	50	Women's Fund Endowment
Ms. Loree Dowse	5/16/2019	150	Women's Fund Endowment
Ms. Courtney Macavinta	5/16/2019	100	Girls' Health in Girls' Hands Scholarship Fund
Ms. Maria Hauman	5/16/2019	25	Women's Fund Endowment
Ms. Becky Levine	5/16/2019	25	Women's Fund Endowment
Ms. Sydney Burlison Ramskill	5/16/2019	50	Girls' Health in Girls' Hands Scholarship Fund
Mr. Dwight Wilson	5/16/2019	100	Women's Fund Endowment
Ms. Patricia Gibeau	5/16/2019	100	Women's Fund Endowment
Ms. Janet Ablu	5/16/2019	25	Women's Fund Endowment
Ms. Silvia Trejo	5/16/2019	20	Women's Fund Endowment
Ms. Michelle Pipitone	5/16/2019	500	Women's Fund Endowment
Ms. Melanie Allen	5/16/2019	55	Women's Fund Endowment
Ms. Darla Smith	5/16/2019	50	Women's Fund Endowment
Ms. Mary Ann	5/16/2019	100	Girls' Health in Girls' Hands Scholarship Fund
Ms. Olivia Colombo	5/16/2019	40	Women's Fund Endowment
Ms. Alma Sanchez	5/16/2019	50	Girls' Health in Girls' Hands Scholarship Fund
Ms. Carol Meisel	5/16/2019	30	Women's Fund Endowment
Ms. Claudia Quirarte	5/16/2019	25	Girls' Health in Girls' Hands Scholarship Fund
Ms. Elizabeth Gallardo	5/16/2019	50	Women's Fund Endowment
Ms. Bernice Molina	5/16/2019	30	Women's Fund Endowment
Ms. Amber S. Leon	5/16/2019	25	Girls' Health in Girls' Hands Scholarship Fund
Ms. Monica Scuito	5/16/2019	15	Women's Fund Endowment
Mr. Philip Pegler	5/16/2019	50	Girls' Health in Girls' Hands Scholarship Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - May 2019

Donor	Date	Amount	Fund
Mr. Craig Henton	5/16/2019	25	Women's Fund Endowment
Anonymous	5/16/2019	15	Women's Fund Endowment
Ms. Alexandra Fallon	5/16/2019	50	Women's Fund Endowment
Mrs. Esther Rodriguez	5/16/2019	200	Women's Fund Endowment
Ms. Fernanda Ocana	5/16/2019	60	Women's Fund Endowment
Anonymous	5/16/2019	15	Girls' Health in Girls' Hands Scholarship Fund
Ms. Sheri Cline	5/16/2019	50	Women's Fund Endowment
Ms. Britt Rios-Ellis	5/16/2019	100	Women's Fund Endowment
Ms. Maegan Kohn	5/16/2019	10	Women's Fund Endowment
Ms. Francesca Garibaldi	5/16/2019	100	Women's Fund Endowment
Ms. Jennifer Williams	5/16/2019	300	Women's Fund Endowment
Ms. Diane Ausonio	5/16/2019	1,000	Women's Fund Endowment
Ms. Kristin Cushman	5/16/2019	250	Women's Fund Endowment
Ms. Kate Rueter	5/16/2019	35	Women's Fund Endowment
Ms. Robin Venuti and Mr. Joseph Rock	5/16/2019	20	Girls' Health in Girls' Hands Scholarship Fund
Ms. DeeAnn L. Thompson	5/16/2019	25	Women's Fund Endowment
Mr. Barry Stearns	5/14/2019	100	The Morse Foundation Scholarship Fund
Mrs. Virginia Robertson	5/15/2019	100	The Fund for Homeless Women
Mr. & Mrs. Earl Wayne and Linda Cruzan	5/15/2019	85	Monterey Public Library Fund
Ms. Jeanette Rogge	5/15/2019	100	The Fund for Homeless Women
Anonymous	5/15/2019	50	Fund for Homeless Women
Chicago Title Company	5/15/2019	4,500	1984 Fund
Mr. Wesley Dodd	5/15/2019	500	Martin and Nancy Dodd Fund
Mr. Daniel Gearhart	5/15/2019	100	Alzheimer's Association of Monterey County
Ms. Mary Luster	5/16/2019	100	Women's Fund Endowment
Mr. & Mrs. Nate and Judy Deaton	5/16/2019	100	The Morse Foundation Scholarship Fund
Anonymous	5/16/2019	100	Operating Fund
Mr. James W. Nantz	5/16/2019	5,000	R. J. Harper Memorial Scholarship Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - May 2019

Donor	Date	Amount	Fund
Mr. & Mrs. Richard J. and M. Jacqueline Fineberg	5/16/2019	200	The Morse Foundation Scholarship Fund
Mr. & Mrs. Andrew H. and Katherine A. Gabelman	5/16/2019	500	The Morse Foundation Scholarship Fund
Mr. Marty A. Kaplan	5/16/2019	100	The Morse Foundation Scholarship Fund
Mr. & Mrs. Dean C. and Joanne M. Storkan	5/16/2019	500	The Morse Foundation Scholarship Fund
Mr. Jack E. English	5/16/2019	100	The Fund for Homeless Women
Charles Schwab	5/16/2019	2,000	MBD Fund
Charles Schwab	5/16/2019	8,000	MBD Fund
Ms. Janet A. Anderson-Glynn	5/20/2019	200	The Morse Foundation Stewardship Fund
Mr. & Mrs. Richard L. and Virginia J. Michaux	5/20/2019	500	The Morse Foundation Stewardship Fund
Monterey Peninsula Country Club	5/20/2019	50	The Morse Foundation Stewardship Fund
Mr. & Mrs. John J. and Lois A. Tennant	5/20/2019	1,000	The Morse Foundation Stewardship Fund
Mr. & Mrs. Danny W. and Kathleen A. Huff	5/20/2019	100	The Morse Foundation Stewardship Fund
Mr. & Mrs. Richard F. and Linda Rae Myers	5/20/2019	100	The Morse Foundation Stewardship Fund
Fidelity Charitable Gift Fund - Burnett	5/20/2019	3,000	Women's Fund Endowment
PGA Tour, Inc.	5/17/2019	5,000	R. J. Harper Memorial Scholarship Fund
Anonymous	5/16/2019	200	Fund for Homeless Women
Ms. Kimberly Shirley and Mr. Kevin Raskoff	5/16/2019	100	Women's Fund Endowment
Ms. Patricia Burke	5/16/2019	100	The Morse Foundation Scholarship Fund
Anonymous	5/17/2019	200	The Morse Foundation Scholarship Fund
Anonymous	5/17/2019	1,000	Fund for Homeless Women
Mr. Robert Riopel	5/18/2019	100	The Morse Foundation Scholarship Fund
Anonymous	5/18/2019	100	Fund for Homeless Women
Ms. Lori Gilbert	5/18/2019	100	The Morse Foundation Scholarship Fund
Ms. Catherine Glick	5/19/2019	200	The Morse Foundation Scholarship Fund
Ms. Darleen Kalow	5/20/2019	40	The Morse Foundation Scholarship Fund
Anonymous	5/21/2019	100	Fund for Homeless Women
Old Republic Title	5/21/2019	3,500	Carl Young Memorial Earth Science Endowment Fund
Mr. & Mrs. Zaheer and Patricia Kasad	5/21/2019	50	Operating Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - May 2019

Donor	Date	Amount	Fund
Mr. Thomas Hart Hawley	5/22/2019	870	Operating Fund
Mr. Richard Charpie	5/21/2019	1,000	The Morse Foundation Scholarship Fund
The Peggy and Jack Baskin Foundation	5/22/2019	500	Women's Fund Endowment
Ms. Lanette Smith	5/23/2019	100	Women's Fund Endowment
Ms. Dana Kent	5/16/2019	150	Women's Fund Endowment
Ms. Erica Padilla-Chavez	5/16/2019	63	Siembra Latinos Fund
Mr. Alex Hulanicki and Mrs. Joan Weiner	5/16/2019	200	Northern Monterey County Foundation
Mrs. Janet A. Montgomery and Mr. John m. Arnesen	5/16/2019	250	Northern Monterey County Foundation
Ms. Lavonne B. Chin	5/23/2019	200	Women's Fund Endowment
Aromas-Watsonville Fraternal Order of Eagles #72	5/16/2019	1,000	Northern Monterey County Foundation
Ms. Michelle Noble McCain, Esq.	5/16/2019	1,000	Northern Monterey County Foundation
Ms. Molly C. Goshorn	5/23/2019	50	Women's Fund Endowment
Ms. Erin Faverty	5/16/2019	100	Women's Fund Endowment
Anonymous	5/22/2019	100	Fund for Homeless Women
Ms. Helen De Young	5/22/2019	20	Women's Fund Endowment
Ms. Cathy Schlumbrecht	5/22/2019	100	Women's Fund Endowment
Ms. Megan Mayer	5/22/2019	100	Women's Fund Endowment
Ms. Martha Gustavson	5/22/2019	200	Women's Fund Endowment
Ms. Celia Puff	5/22/2019	100	Women's Fund Endowment
Ms. Amanda Holder	5/22/2019	100	Women's Fund Endowment
Mr. & Ms. Scott and Kimberly Negri	5/22/2019	2,500	Women's Fund Endowment
Ms. Mary S. Julien	5/22/2019	500	The Fund for Homeless Women
Ms. Jenefee Bruce	5/23/2019	20	Women's Fund Endowment
Anonymous	5/23/2019	25	Chip Hooper Foundation
Anonymous	5/23/2019	25	Chip Hooper Foundation
Mr. Nathaniel White	5/23/2019	20	Chip Hooper Foundation
Mr. Daniel Romanoff	5/23/2019	50	Chip Hooper Foundation
Mr. & Mrs. Manuel and Susan Osorio	5/24/2019	83	Northern Monterey County Foundation

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - May 2019

Donor	Date	Amount	Fund
Anonymous	5/23/2019	20	Chip Hooper Foundation
Anonymous	5/23/2019	40	Chip Hooper Foundation
Mr. Michael Kohne	5/24/2019	100	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Beat Giger	5/24/2019	250	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Ms. Tamie Aceves	5/24/2019	100	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Ms. Kristen Barnhisel	5/24/2019	100	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Mr. William Cox	5/24/2019	500	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Ms. Nicole Wente	5/24/2019	500	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Ms. Crystal Price	5/24/2019	100	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Mr. Jacques Zagouri	5/24/2019	100	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Ms. Wendy Brodie	5/24/2019	100	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Ms. Jean Goebel	5/24/2019	500	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Mr. Dory Ford	5/24/2019	500	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Ms. Dorothy Maras-Ildiz	5/24/2019	100	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Anonymous	5/24/2019	30	Fund for Homeless Women
Ms. Christa McDowell	5/24/2019	250	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Mrs. Linda Riggio	5/24/2019	250	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Mr. Brian Van	5/24/2019	100	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Anonymous	5/24/2019	250	The Morse Foundation Scholarship Fund
Mr. & Mrs. David and Susan Gill	5/28/2019	20,000	Southern Monterey County Foundation
Mrs. Susan M. Gill	5/28/2019	30,000	Southern Monterey County Foundation
Ms. Elsa Rivera	5/24/2019	50	Women's Fund Endowment
Mrs. Inga Waite and Mr. Robert Smith	5/24/2019	100	Monterey Public Library Fund
Mr. Patrick O'Connor	5/28/2019	100	Chip Hooper Foundation
Mr. Andrew Dondero	5/28/2019	100	Chip Hooper Foundation
Anonymous	5/28/2019	50	Chip Hooper Foundation
Mr. Robert Saady	5/28/2019	20	Chip Hooper Foundation
Ms. Eliza Dilello	5/28/2019	20	Chip Hooper Foundation

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - May 2019

Donor	Date	Amount	Fund
Ms. Madison McDonald	5/28/2019	30	Chip Hooper Foundation
Anonymous	5/28/2019	40	Chip Hooper Foundation
Mr. James Milbrandt	5/28/2019	20	Chip Hooper Foundation
Mr. Randy Reed	5/28/2019	25	Chip Hooper Foundation
Ms. Ann Kingston	5/28/2019	25	Chip Hooper Foundation
Mr. Patrick Jordan	5/28/2019	200	Chip Hooper Foundation
Anonymous	5/28/2019	20	Chip Hooper Foundation
Anonymous	5/28/2019	100	Chip Hooper Foundation
Mr. Daniel Shea	5/28/2019	50	Chip Hooper Foundation
Mr. Jason Comfort	5/28/2019	20	Chip Hooper Foundation
Mr. Rick Brewer	5/28/2019	25	Chip Hooper Foundation
Ms. Brittany Bostwick	5/28/2019	30	Chip Hooper Foundation
Mr. Kevin Monty	5/28/2019	40	Chip Hooper Foundation
Mr. Marc Allan	5/28/2019	250	Chip Hooper Foundation
Anonymous	5/28/2019	50	Chip Hooper Foundation
Anonymous	5/28/2019	20	Chip Hooper Foundation
Mr. Ralph Hahn	5/28/2019	50	Chip Hooper Foundation
Judith Young	5/28/2019	30	Chip Hooper Foundation
Mr. Evan Cooper	5/28/2019	20	Chip Hooper Foundation
Mrs. Margaret D'Arrigo	5/28/2019	1,000	Girls' Health in Girls' Hands Scholarship Fund
Ms. Virginia M. Babka	5/24/2019	800	The Fund for Homeless Women
Arioto-Bosio Partnership	5/28/2019	500	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Mr. & Mrs. Michael S. and Cynthia Fields	5/28/2019	500	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Mr. & Mrs. John J. and Diana Romano	5/24/2019	100	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Mr. & Mrs. Michael J. and Vickie L. Griva	5/28/2019	250	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Sustainable Dining Group	5/28/2019	100	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Ms. Hollie Jackson	5/28/2019	100	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Mr. and Mrs. Jose Salvador	5/28/2019	100	American Culinary Federation - Marc H. Vedrines Scholarship Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - May 2019

Donor	Date	Amount	Fund
Mr. Jason Giles	5/28/2019	100	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Ms. Modesta Jimenez	5/28/2019	100	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Mr. & Mrs. Brian and Jane Ipsen	5/28/2019	100	Women's Fund Endowment
Estate of Mrs. Robert Stanton	5/28/2019	4,049	General Endowment Fund
Mr. Stephen Storm	5/28/2019	100	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Fidelity Charitable - McKee	5/28/2019	2,500	The Fund for Homeless Women
Carmel Music Society	5/24/2019	30,000	Anne Thorp Memorial Fund
Ms. Clare Munteer	5/16/2019	50	Women's Fund Endowment
Anonymous	5/30/2019	100	Women's Fund Endowment
Mr. & Mrs. Todd H. and Linda Norgaard	5/30/2019	10,000	Chris's Fund
Mr. Colin Moody	5/28/2019	500	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Mr. David J. Stold	5/28/2019	100	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Mr. Tony Baker	5/28/2019	500	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Camille Reith	5/28/2019	5,000	Northern Monterey County Foundation
Anonymous	5/28/2019	500	Chip Hooper Foundation
Mr. Johnny Apodaca and Mrs. Janelle Gistelli	5/29/2019	50	The Fund for Homeless Women
Mr. Brian Thayer	5/31/2019	50	American Culinary Federation - Marc H. Vedrines Scholarship Fund
Anonymous	5/30/2019	7,980	Pass Thru Fund
Cannery Row Company	5/22/2019	1,000	R. J. Harper Memorial Scholarship Fund
	Total	375,851	

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - May 2019

Donor	Date	Amount	Fund
Interfund Gifts			
Community Foundation for Monterey County	5/1/2019	1,662	Operating Fund
Community Foundation for Monterey County	5/10/2019	5,000	College Futures Monterey County Fund
Community Foundation for Monterey County	5/10/2019	1,000	College Futures Monterey County Fund
Community Foundation for Monterey County	5/10/2019	1,000	College Futures Monterey County Fund
Community Foundation for Monterey County	5/10/2019	3,000	College Futures Monterey County Fund
Community Foundation for Monterey County	5/10/2019	15,000	College Futures Monterey County Fund
Community Foundation for Monterey County	5/10/2019	25,000	College Futures Monterey County Fund
Community Foundation for Monterey County	5/10/2019	500	College Futures Monterey County Fund
Community Foundation for Monterey County	5/10/2019	100	The Fund for Homeless Women
Community Foundation for Monterey County	5/10/2019	200	Fund for Homeless Women
Community Foundation for Monterey County	5/10/2019	15,000	Women's Fund Endowment
Community Foundation for Monterey County	5/10/2019	500	Women's Fund Endowment
Community Foundation for Monterey County	5/24/2019	1,000	Women's Fund Endowment
Community Foundation for Monterey County	5/24/2019	5,000	Women's Fund Endowment
Community Foundation for Monterey County	5/24/2019	1,000	Women's Fund Endowment
Total		74,962	
Total Gifts		450,813	

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GRANTS - May 2019

Grantee	Program Name	Granted	Date	Fund
Monterey High School SoberGrad	Sober Grad 2019	1,535	5/10/2019	General Endowment - Opportunity Fund
Aguilas Guerreras	Developing youth leaders	4,000	5/10/2019	General Endowment-NGP Grants
ArcoirisFCCP	educación inclusiva para niños de bajos ingresos	4,000	5/10/2019	General Endowment-NGP Grants
Ballet Folklorico Tapatio	Ballet Folklórico Tapatio	3,000	5/10/2019	General Endowment-NGP Grants
Friends of Marina Parks	Neighborhood parks improvement	4,000	5/10/2019	General Endowment-NGP Grants
Kalpulli Oceloyotl	youth empowerment through Aztec dancing	4,000	5/10/2019	General Endowment-NGP Grants
King City Dance Team	Youth dance team	3,000	5/10/2019	General Endowment-NGP Grants
Korean Cultural Club	Korean culture, language, and dance instruction	3,000	5/10/2019	General Endowment-NGP Grants
Los Padres Surf Club	Los Padres Surf Club for Surfing lessons	2,500	5/10/2019	General Endowment-NGP Grants
Monterey County NAACP Youth Council	Annual Youth Summit	3,000	5/10/2019	General Endowment-NGP Grants
Padres de Niños Especiales del Sur del Condado	padres de niños con necesidades especiales	4,000	5/10/2019	General Endowment-NGP Grants
Salinas Boxing Club Inc.	Boxing equipment	4,000	5/10/2019	General Endowment-NGP Grants
Team Villa Boxing	Youth Boxing and physical fitness	3,500	5/10/2019	General Endowment-NGP Grants
Tu Puedes King City	Community dance classes and health workshops	4,000	5/10/2019	General Endowment-NGP Grants
Yaocuahtli Danza Cultural	Difundir la cultura indigena a la comunidad	4,000	5/10/2019	General Endowment-NGP Grants
Monterey Peninsula College Foundation	the Evans College Incentive Program	50,000	5/10/2019	Howard and Karin Evans Fund
Confidence Pregnancy Center	general operating support	10,000	5/10/2019	F. Robert Nunes Family Fund
Compassion Pregnancy Center	general operating support	10,000	5/10/2019	F. Robert Nunes Family Fund
Chartwell School	general operating support	2,500	5/10/2019	Pass Thru Fund
Polygrarian Institute, dba Reno Food Systems	the operational needs of Soulful Seeds Nevada	500	5/10/2019	Harlan and Barbara Hall Fund
All Saints' Episcopal Day School	general operating support	10,000	5/10/2019	James and Susan Lansbury Fund
Amigos De Santa Cruz Foundation	matching funds for the annual fundraiser	2,500	5/10/2019	Ramsey Shirk Fund
Monterey Bay Aquarium Foundation	general operating support	5,000	5/10/2019	Richard and Grace Merrill Fund
Reed College	general operating support	5,000	5/10/2019	Reese Family Fund
KQED, Inc.	general operating support	500	5/10/2019	Reese Family Fund
KAZU-FM Radio 90.3	general operating support	500	5/10/2019	Reese Family Fund
Friends of the Pacific Grove Library	general operating support	500	5/10/2019	Reese Family Fund
Salvation Army - Monterey Peninsula Corps	general operating support	500	5/10/2019	Reese Family Fund
GLIDE Foundation	general operating support	500	5/10/2019	Reese Family Fund
SPCA of Monterey County	the Wildlife Center and general operating support	2,000	5/10/2019	Reese Family Fund
Meals on Wheels of the Monterey Peninsula	general operating support	1,500	5/10/2019	Reese Family Fund
Museum Foundation of Pacific Grove, Inc.	general operating support	500	5/10/2019	Reese Family Fund
Food Bank for Monterey County	general operating support	2,000	5/10/2019	Reese Family Fund
Salud Para La Gente, Inc.	general operating support	500	5/10/2019	Reese Family Fund
CASA of Monterey County	direct support of children in the program	1,000	5/10/2019	Reese Family Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GRANTS - May 2019

Grantee	Program Name	Granted	Date	Fund
The Epicenter	general operating support	500	5/10/2019	Reese Family Fund
SPCA of Monterey County	a matching grant for the Pet Telethon	5,000	5/10/2019	Dr. Adriana Hayward Fund
Big Sur Land Trust	for the Salinas Carr Lake Project	10,000	5/10/2019	The Buffett Fund
Phillip Glass Center	to support the Days and Nights Festival	25,000	5/10/2019	The Buffett Fund
South County Animal Rescue	a reimbursement for dog and cat surgeries	1,000	5/10/2019	Friends of Community Animal Services Fund
Hesperia Hall Foundation	a reimbursement for spay/neuter cat clinic	1,500	5/10/2019	Friends of Community Animal Services Fund
San Antonio Betterment Association, Inc.	a reimbursement for spay/neuter cat clinic	1,000	5/10/2019	Friends of Community Animal Services Fund
How Women Lead	honorarium for Julie's Women's Fund Lunch appearance	2,500	5/15/2019	Women's Fund Endowment
Sun Street Centers	Pueblo del Mar graduation gifts	6,315	5/15/2019	Martin and Nancy Dodd Fund
Monterey Peninsula College	Austin Brown Silva	1,000	5/24/2019	James Bliss & Annette Sward Scholarship Fund
Monterey Peninsula College	Di-An Duong	1,000	5/24/2019	James Bliss & Annette Sward Scholarship Fund
CASA of Monterey County	Juvenile Justice Pilot Project	10,000	5/24/2019	Center for Nonprofit Excellence
YWCA Monterey County	Purchase of integrated accounting software	4,788	5/24/2019	General Endowment - Opportunity Fund
Lyceum of Monterey County	Model United Nations	1,000	5/24/2019	The Fred Terman and Nan Borreson Fund
Salinas Area Reading Is Fundamental	Books for children	1,000	5/24/2019	The Fred Terman and Nan Borreson Fund
Voices of Monterey Bay	Youth Journalism Project	5,000	5/24/2019	The Fred Terman and Nan Borreson Fund
Bay View Academy	the Restorative Justice Program	1,000	5/24/2019	The Ann Mayer Hiller Memorial Fund
Parents Helping Parents Inc.	Special Education Basics Classes	5,000	5/24/2019	Doolittle Fund
Teen Success Inc.	Salinas Teen Success Program	5,000	5/24/2019	Doolittle Fund
Voices of Monterey Bay	Student Journalism Project	500	5/24/2019	Vallentin Fund
Alisa Ann Ruch Burn Foundation	general operating support	1,000	5/24/2019	Monterey Firemen's Charitable Association Fund
Food Bank for Monterey County	general operating support	500	5/24/2019	Anthony and Lary Lynn Muller Fund
Boys & Girls Clubs of Monterey County	to sponsor a child for the summer program	600	5/24/2019	Anthony and Lary Lynn Muller Fund
Monterey Jazz Festival	education and general operating support	5,000	5/24/2019	The Peter and Jackie Henning Fund
Friends of Community Animal Services	a reimbursement to Guardado's Landscape	8,532	5/24/2019	Friends of Community Animal Services Fund
The Tower Foundation San Jose State University	the College of Business Dean's Fund for Excellence	7,500	5/24/2019	Bareuther Family Foundation
SNIP - Spay Neuter Imperative Project	to sponsor a SNIP clinic in North Monterey County	2,500	5/24/2019	Ausonio Family Fund
Veterans Transition Center of Monterey County	general operating support	500	5/24/2019	Ausonio Family Fund
Carmel-By-The Sea Public Library Foundation	refurbishments to the interior of the Kid's Library	25,000	5/24/2019	Farrell/Allen/LaSalle Carmel Rotary Fund
Carmel High School ASB	for 21 students - New York Mock Trial Championships	3,500	5/24/2019	Farrell/Allen/LaSalle Carmel Rotary Fund
Dentistry 4 Vets	to support dental services for 125 veterans per year	2,500	5/24/2019	Farrell/Allen/LaSalle Carmel Rotary Fund
Hospice Giving Foundation	education programs for end-of-life preparedness	5,000	5/24/2019	Farrell/Allen/LaSalle Carmel Rotary Fund
Meals on Wheels of the Monterey Peninsula	the Home Delivered Meals Program	5,000	5/24/2019	Farrell/Allen/LaSalle Carmel Rotary Fund
Monterey Sober Living for Women	to support post-rehab drug and alcohol recovery	5,000	5/24/2019	Farrell/Allen/LaSalle Carmel Rotary Fund
SPCA of Monterey County	the Treatment, Learning and Compassion Program	3,500	5/24/2019	Farrell/Allen/LaSalle Carmel Rotary Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GRANTS - May 2019

Grantee	Program Name	Granted	Date	Fund
Alliance on Aging	support staff costs for providing services	2,500	5/24/2019	Farrell/Allen Carmel Rotary Fund
Carmel High Sober Grad	underwrite a drug and alcohol free graduation celebration	2,500	5/24/2019	Farrell/Allen Carmel Rotary Fund
City of Monterey	for 2 disadvantaged children to attend Camp Quien Sabe	600	5/24/2019	Farrell/Allen Carmel Rotary Fund
Dance Kids of Monterey County	the in-school tour program "The Folklorico Nutcracker"	2,000	5/24/2019	Farrell/Allen Carmel Rotary Fund
Stevenson School	general operating support	1,000	5/24/2019	Zekai and Carolyn Akcan Fund
Friends of Sunset Foundation	general operating support	10,000	5/24/2019	Jean and Jim Duff Fund
I Cantori Di Carmel	general operating support	10,000	5/24/2019	Jean and Jim Duff Fund
Pacific Repertory Theatre	general operating support	10,000	5/24/2019	Jean and Jim Duff Fund
Youth Music Monterey	general operating support	10,000	5/24/2019	Jean and Jim Duff Fund
Read to Me Project	general operating support	10,000	5/24/2019	Jean and Jim Duff Fund
Hospice Giving Foundation	general operating support	10,000	5/24/2019	Pass Thru Fund
Sunset Cultural Center	the Arts Education & Outreach Program Drive	5,000	5/24/2019	Rick and Tonya Antle Fund
Del Monte Forest Conservancy	general operating support	45,000	5/24/2019	Del Monte Forest Conservancy Fund
Pacific Repertory Theatre	support for the facilities project	50,000	5/31/2019	Farrell/Allen/LaSalle Carmel Rotary Fund
Hidden Valley Music Seminars	the Mark Kosower Master Class in August of 2019	5,000	5/31/2019	Amy Anderson and George Somero Fund
Total Grants		494,370		
Interfund Grants				
Community Foundation for Monterey County	EVAN2 to OPER	1,662	5/1/2019	Howard and Karin Evans Fund
Community Foundation for Monterey County	JOHN to WOMN1	500	5/10/2019	Birt and Kathleen Johnson, Jr. Fund
Community Foundation for Monterey County	HOBL to CFMCF	1,000	5/10/2019	Mary and Peter Hoble Memorial Fund
Community Foundation for Monterey County	WHIT to CFMCF	3,000	5/10/2019	Ben and Mary Ann Whitten Fund
Community Foundation for Monterey County	BUCH to CFMCF	1,000	5/10/2019	Buchalter/Adler Family Fund
Community Foundation for Monterey County	DBAY to HOMED	100	5/10/2019	Dan Baldwin and Anne Ylvisaker Fund
Community Foundation for Monterey County	DBAY to OPFHW	200	5/10/2019	Dan Baldwin and Anne Ylvisaker Fund
Community Foundation for Monterey County	VALLE to WOMN1	15,000	5/10/2019	Vallentin Fund
Community Foundation for Monterey County	VALLE to CFMCF	15,000	5/10/2019	Vallentin Fund
Community Foundation for Monterey County	VALEN to CFMCF	5,000	5/10/2019	Dr. James Valentine Fund
Community Foundation for Monterey County	JONES to CFMCF	25,000	5/10/2019	Colburn and Alana Jones Foundation
Community Foundation for Monterey County	FUQUA to CFMCF	500	5/10/2019	Fuqua Family Foundation Fund
Community Foundation for Monterey County	BELLI to WOMN1	1,000	5/24/2019	Lino and Teri Belli Family Fund
Community Foundation for Monterey County	ANTL to WOMN1	5,000	5/24/2019	Rick and Tonya Antle Fund
Community Foundation for Monterey County	LEHM to WOMN1	1,000	5/24/2019	Lehman Family Fund
Total Interfund Grants		74,962		
Total Grants		569,332		