



Here for Good

Community Foundation
for Monterey County

FINANCIAL STATEMENT

For the Eleven Months Ended November 30, 2018

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
FINANCIAL REPORTS
For the Eleven Months Ended November 30, 2018

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COMMUNITY FOUNDATION FOR MONTEREY COUNTY
NOTES TO THE FINANCIAL STATEMENTS
For the Eleven Months Ended November 30, 2018

Assets

Total Assets through 11/30/2018 are \$258,364,912 a 9.87% increase since November 2017, and a 3.38% decrease since December 2017. (p. 3)

Charitable Remainder Trusts (CRT) and Charitable Gift Annuities (CGA)

The CRT and CGA funds have been adjusted to reflect the activity and balances per Kaspick & Company and the third-party account balances as of December 31, 2017. (p. 3)

Realized and Unrealized Gains and Losses on Investments

Net year-to-date realized gains were \$136,549, and unrealized losses were \$4,891,869, for a total loss of \$4,755,320. (p. 8)

Operating Fund

Total revenue was \$6,419 less than the budget, and total expenses were \$61,123 less than the budget, the realized gains were \$1,010 and the unrealized losses were \$22,622 on the operating reserve held in the Medium-Term Fund portfolio. The actual net operating deficit is \$380,954 compared to a budgeted deficit of \$414,047. (p. 9)

Note: The Expendable Operating Cash-on-Hand is at 6.1 months, excluding the operating reserve of \$500,000 and the building reserve of \$150,000, and including the de Guigne bequest. (p. 10)

Portfolio Performance

The market value of the Long-Term Fund portfolio at 11/30/2018 was \$176,399,988. The one-year Total Return for the Long-Term Endowment Portfolio was -0.1% compared to the Policy Index of -0.7%. (p. 11- 13)

The market value of the Medium-Term Fund portfolio at 11/30/2018 was \$4,677,465. The one-year Total Return for the Long-Term Endowment Portfolio was -1.1% compared to the Policy Index of -0.8%. (p. 14- 15)

The market value of the ESG Fund portfolio at 11/30/2018 was \$3,417,505. The one-year Total Return for the Long-Term Endowment Portfolio was -0.7% compared to the Policy Index of -0.5%. (p. 16- 17)

The market value of the DRIM Fund portfolio at 11/30/2018 was \$2,768,669. The Total Return for the DRIM Portfolio, since inception, was -0.5% compared to the Policy Index of -7.0%. Due to the timing of the DRIM reports, there is a one-month lag in the performance reporting. (p. 18- 19)

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
NOTES TO THE FINANCIAL STATEMENTS
For the Eleven Months Ended November 30, 2018

Special Program Funds

Special Program Funds include: Pathways to Safety, funded by the ACTION Council of Monterey County; the Center for Nonprofit Excellence funded by the David and Lucile Packard Foundation; the College Futures Foundation program, funded by the College Futures Foundation; the Monterey County Development Professionals, funded with the remaining assets from the dissolution of the Development Executive Network, to be used for professional development for people new to the fundraising field, and networking among those involved in fund development; and the Salinas Leadership project, funded by the James Irvine Foundation.

Total Special Program revenue was \$3,822,692 and total expenses were \$559,956. (p. 7-8)

Gifts, Pledges, Bequests, Future Funds Greater than \$25,000, and Grants (p. 27-32)

Total new contributions for the month were \$1,396,534, including:

Estate of Charles de Guigne	11/6/2018	32,276	de Guigne Fund
The David and Lucile Packard Foundation	11/13/2018	160,000	Center for Nonprofit Excellence #6
Central Coast Center for Independent Living	11/27/2018	89,470	Central Coast for Independent Living Stewardship Fund
MC Gives combined contributions	11/1-11/30/18	876,067	Monterey County Gives!

Grants to agencies for the month totaling \$897,484 were approved and recorded. A complete list of the grants by grantee is included. (p. 33-35)

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
STATEMENT OF FINANCIAL POSITION
CONSOLIDATED - ALL FUNDS
For the Eleven Months Ended November 30, 2018 and November 30, 2017

	<u>COMBINED OPERATING</u>	<u>SPECIAL PROGRAMS</u>	<u>ENDOWMENT</u>	<u>NON ENDOWED</u>	<u>BEQUEST, CRT RECEIVABLES</u>	<u>TOTAL November 30, 2018</u>	<u>TOTAL 11/31/17</u>
ASSETS							
Cash:							
Cash & Cash Equivalents	1,347,138	3,411,597	1,870,591	3,630,151	0	10,259,477	7,072,701
Investments - Long Term Fund Portfolio	0	0	127,544,467	48,855,521	0	176,399,988	186,301,161
Investments - Medium Term Fund Portfolio	549,090	0	0	4,128,375	0	4,677,465	4,541,784
Investments - ESG Fund Portfolio	0	0	2,957,979	459,526	0	3,417,505	1,003,094
Separately Invested - DRIM Portfolio	0	0	0	2,768,669	0	2,768,669	0
Total Cash & Investments	1,896,228	3,411,597	132,373,037	59,842,242	0	197,523,104	198,918,740
Accounts Receivable:							
Pledges & Contributions Receivable	0	0	4,000	12,750	0	16,750	1,298,890
Bequests & Remainder Interest	0	0	0	0	264,615	264,615	264,615
Investments in Transit	0	3,043	0	0	0	3,043	0
Due from OPER	0	0	1,257,552	0	0	1,257,552	1,313,254
Investment in an LLC	0	0	21,000,000	0	0	21,000,000	0
Charitable Remainder Trusts	0	0	0	0	32,689,855	32,689,855	27,985,061
Charitable Gift Annuities	0	0	0	0	3,776,462	3,776,462	3,653,706
Total Accounts Receivable	0	3,043	22,261,552	12,750	36,730,931	59,008,277	34,515,526
Other Assets:							
Prepaid Expenses	2,545	0	0	0	0	2,545	8,407
Property-Net of Depreciation	1,830,986	0	0	0	0	1,830,986	1,712,003
Total Other Assets	1,833,531	0	0	0	0	1,833,531	1,720,410
TOTAL ASSETS	3,729,759	3,414,640	154,634,589	59,854,992	36,730,931	258,364,912	235,154,677

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
STATEMENT OF FINANCIAL POSITION
CONSOLIDATED - ALL FUNDS
For the Eleven Months Ended November 30, 2018 and November 30, 2017

	<u>COMBINED OPERATING</u>	<u>SPECIAL PROGRAMS</u>	<u>ENDOWMENT</u>	<u>NON ENDOWED</u>	<u>BEQUEST, CRT RECEIVABLES</u>	<u>TOTAL November 30, 2018</u>	<u>TOTAL 11/31/17</u>
LIABILITIES & NET ASSETS							
Liabilities:							
Grants Payable	0	0	329,162	454,871	0	784,033	757,189
Contingent Liabilities	0	0	0	0	22,793,102	22,793,102	20,876,460
Funds held as Agency Endowments	0	0	5,927,483	0	0	5,927,483	4,119,756
Funds held as Stewardship Funds	0	0	0	22,394,260	0	22,394,260	16,483,330
Payroll, Misc. and Accts Payable	1,380,025	3,145	1,888	0	0	1,385,057	1,405,984
Total Liabilities	1,380,025	3,145	6,258,532	22,849,131	22,793,102	53,283,935	43,642,719
Net Assets:							
Net Assets-Beginning Balance	2,730,689	147,991	135,783,913	40,125,566	35,031,987	213,820,147	167,128,328
Change in Net Assets - Current Year	(380,954)	3,263,504	12,592,144	(3,119,705)	(21,094,158)	(8,739,170)	24,383,630
Total Net Assets	2,349,735	3,411,495	148,376,057	37,005,861	13,937,829	205,080,977	191,511,958
TOTAL LIABILITIES & NET ASSETS	3,729,759	3,414,640	154,634,589	59,854,992	36,730,931	258,364,912	235,154,677

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
STATEMENT OF ACTIVITIES
CONSOLIDATED - ALL FUNDS
For the Eleven Months Ended November 30, 2018 and November 30, 2017

	<u>COMBINED OPERATING</u>	<u>SPECIAL PROGRAMS</u>	<u>ENDOWMENT</u>	<u>NON ENDOWED</u>	<u>BEQUEST, CRT RECEIVABLES</u>	<u>TOTAL November 30, 2018</u>	<u>TOTAL 11/31/17</u>
SUPPORT AND REVENUE:							
Contributions	34,256	1,988,436	3,590,014	8,435,384	0	14,048,089	15,503,986
Interfund Gifts	44,007	288,800	66,825	977,936	0	1,377,568	1,338,611
Pledge Payments Received	0	1,544,000	0	250,000	0	1,794,000	2,212,005
Future Contributions-A/R-Pledge-CRT-CGA	0	0	0	0	1,758,054	1,758,054	1,501,041
Contributions Received via Bequest	53,653	0	21,000,000	0	0	21,053,653	737,749
Change in Value, Split Interest Trusts, Future Assets	0	0	0	0	0	0	24,825
Gain/Loss on Sale of Property	0	0	0	0	0	0	233
Income from Related Party (LLC)	0	0	0	0	0	0	280,368
Interest & Dividend Income	30,569	331	2,338,248	963,207	0	3,332,355	2,867,527
Administrative Fees	2,067,904	0	0	0	0	2,067,904	1,847,183
Fees from Special Projects	27,172	0	0	0	0	27,172	16,500
Workshop and Contract Service Income	7,758	0	0	0	0	7,758	23,236
Misc Income/Returned Grants	46,610	1,125	0	108,984	0	156,718	54,504
Other Revenue	0	0	0	0	0	0	10,600
Total Support and Revenue	2,311,929	3,822,692	26,995,086	10,735,510	1,758,054	45,623,272	26,418,368
EXPENSES:							
Operating Expenses and Distributions:							
Salaries & Benefits	1,873,742	0	0	0	0	1,873,742	1,691,696
Administrative Costs	425,018	138,802	0	23,756	0	587,576	469,042
Occupancy Costs	160,373	0	0	0	0	160,373	163,071
Development Expenses	208,468	27,343	0	0	0	235,811	213,525
Board & Committee Expenses	3,670	0	0	0	0	3,670	3,195
Total Operating Expenses	2,671,271	166,146	0	23,756	0	2,861,173	2,540,528

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
STATEMENT OF ACTIVITIES
CONSOLIDATED - ALL FUNDS
For the Eleven Months Ended November 30, 2018 and November 30, 2017

	<u>COMBINED OPERATING</u>	<u>SPECIAL PROGRAMS</u>	<u>ENDOWMENT</u>	<u>NON ENDOWED</u>	<u>BEQUEST, CRT RECEIVABLES</u>	<u>TOTAL November 30, 2018</u>	<u>TOTAL 11/31/17</u>
Grants and Grant Related Expenses:							
Grants	0	170,000	3,942,024	11,279,363	0	15,391,387	14,358,836
Interfund Grants	0	200,000	574,191	603,377	0	1,377,568	1,338,611
Pledge Payments Paid	0	0	0	0	1,794,000	1,794,000	2,169,368
Bequests Payments/Transfers	0	0	0	0	21,000,000	21,000,000	42,637
Other Expenses	0	6,453	4,815,136	14,469	0	4,836,058	124,308
Other Payments/Transfers	0	0	5,477	(5,477)	0	0	0
Administrative Fees	0	17,357	1,531,294	461,042	0	2,009,692	1,847,183
Fees to Managers	0	0	203,853	75,179	58,212	337,244	272,770
Total Grants and Grant Related Expenses	0	393,810	11,071,975	12,427,953	22,852,212	46,745,949	20,153,713
 Total Expenses and Grants	 2,671,271	 559,956	 11,071,975	 12,451,708	 22,852,212	 49,607,122	 22,694,241
 Excess of Revenues (Expenses)							
Before Gains on Investments & Transfers	(359,342)	3,262,737	15,923,111	(1,716,198)	(21,094,158)	(3,983,850)	3,724,127
 GAINS(LOSS) ON INVESTMENTS:							
Realized-Gain (Loss)	1,010	767	98,438	36,334	0	136,549	4,474
Unrealized-Gain(Loss)	(22,622)	0	(3,429,405)	(1,439,841)	0	(4,891,869)	20,655,030
Total Gain/(Loss) on Investments	(21,612)	767	(3,330,968)	(1,403,507)	0	(4,755,320)	20,659,504
 Change in Net Assets	 (380,954)	 3,263,504	 12,592,144	 (3,119,705)	 (21,094,158)	 (8,739,170)	 24,383,630
 Net Assets Beginning of Year	 2,730,689	 147,991	 135,783,913	 40,125,566	 35,031,987	 213,820,147	 167,128,328
 Net Assets, End of Period	 2,349,735	 3,411,495	 148,376,057	 37,005,861	 13,937,829	 205,080,977	 191,511,958

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
Combined Operating Fund Budget vs. Actual

For the Eleven Months Ended November 30, 2018 and November 30, 2017

	Year-To-Date			YTD Actual 11/30/2017
	Actual	Budget	Variance	
REVENUE				
Contributions - Foundations	2,524	2,500	24	1,000
Contributions - Indiv/Corp	31,732	37,400	(5,668)	20,422
Contributions - Interfund	44,007	59,007	(15,000)	45,626
Bequests Received	53,653	60,429	(6,776)	18,125
Admin Fees	2,067,904	2,097,022	(29,118)	1,847,183
Special Project Fees	27,172	14,212	12,960	16,500
Workshops/Contracts	7,758	4,000	3,758	23,236
Miscellaneous Income	46,610	32,778	13,832	37,685
Interest and Dividends	30,569	11,000	19,569	20,068
Total Revenue	2,311,929	2,318,348	(6,419)	2,029,845
EXPENSE				
Personnel				
Salaries and Wages	1,459,369	1,476,579	(17,210)	1,309,678
Payroll Taxes	104,070	111,831	(7,761)	97,898
Insurance and Other Benefits	310,302	341,911	(31,609)	284,120
Sub-total	1,873,742	1,930,321	(56,579)	1,691,696
Administrative				
Supplies	20,750	20,450	300	20,290
Equip / Computer Maintenance	102,348	91,157	11,191	73,692
Bank Charges	11,726	7,000	4,726	6,582
Printing	7,933	17,525	(9,592)	16,680
Postage / Freight	18,570	17,700	870	16,832
Dues/Subscriptions	21,449	29,932	(8,483)	19,993
Services (legal, acct, consult)	120,523	102,938	17,585	101,273
D&O Insurance	3,237	3,000	237	4,358
Telecommunications	16,305	17,075	(770)	15,741
Conferences & Training	21,331	28,600	(7,269)	16,049
Miscellaneous	5,343	8,050	(2,707)	12,599
Depreciation	75,504	75,504	0	82,324
Sub-total	425,018	418,931	6,087	386,414
Facilities				
Property / Liability Insurance	11,625	12,000	(375)	11,987
Maintenance / Repairs	10,069	10,087	(18)	10,737
Janitorial & Landscaping	18,340	17,875	465	17,542
Rent	43,546	46,409	(2,863)	42,412
Mortgage, Interest & Property Taxes	48,811	48,744	68	50,690
Utilities	27,982	29,788	(1,806)	29,703
Sub-total	160,373	164,903	(4,529)	163,071
Development, Program & Staff				
Donor Development	80,200	84,604	(4,404)	61,762
Advertising & Promotion	39,017	34,004	5,013	30,691
Mileage, Meals & Meetings	9,838	9,697	141	8,203
Workshops	25,687	25,500	187	27,861
Annual Meetings	26,797	30,000	(3,203)	28,407
Annual Report	24,463	26,000	(1,537)	22,500
Staff Recognition Expenses	2,467	3,590	(1,123)	2,200
Board & Committee Expenses	3,670	4,845	(1,175)	3,195
Sub-total	212,138	218,240	(6,102)	184,819
Total Expenses	2,671,271	2,732,395	(61,123)	2,425,999
Net Income / (Loss) Before Investment Returns	(359,342)	(414,047)	54,704	(396,154)
Realized Gains/(Losses)	1,010	0	1,010	335
Unrealized Gains/(Losses)	(22,622)	0	(22,622)	37,635
Net Income / (Loss) Including Investment Returns	(380,954)	(414,047)	33,092	(358,183)

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
Operating Cash on Hand and Reserves - November 2018
With Projections through February 2019

Operating Cash on Hand:

Cash & Cash Equivalents	1,896,228
Less: Liabilities, excluding future period loan payments	417,102
Total Cash Available	1,479,127

Add: Accounts Receivable	
Prepaid Expenses	2,545
Total Accounts Receivable and Prepaid Expenses	2,545

Total Cash Expendable **1,481,672**

Restrictions on cash available

Less: Building Reserve	(150,000)
Less: Operating Reserve	(500,000)
Total Restricted Cash	(650,000)

Unrestricted cash available **831,672**

Estimated revenue-Next Quarter (including de Guigne bequest) **1,365,185**
Estimated spending-Next Quarter **(701,905)**

Estimated unrestricted cash remaining **1,494,952**

BUDGET

Notes:

	<u>2018</u>
Annual Expenses excluding depreciation	2,878,249
Capital Expenses-Depreciation	82,369
Total Cash needs	2,960,618

(1) One month reserve	246,718
(2) Six-month reserve	1,480,309
(3) Number of months of expendable cash on hand	6.1






COMMUNITY FOUNDATION FOR MONTEREY COUNTY
LONG TERM INVESTMENT PORTFOLIO
Activity for the Month of: November 2018

Market At Last Trade Date	Number of Shares	Code	Investment Account	Beginning Book	Beginning Market	Net Additions	Transfers	Interest & Dividends	Realized Gain(Loss)	Unrealized Gain(Loss)	Ending Book	Ending Market	Actual %	Board Policy
CASH ACCOUNTS:														
1.00	0.00	MS	Rabobank Endowment	(1,894,782)	(1,894,782)	203,654	0	0	0	0	(1,691,128)	(1,691,128)		
1.00	0	SWVXX	Schwab-MM/SWVXX	1,164,011	1,164,011	(601,834)	0	996	(966)	1,404	563,610	563,610		
1.00	0	SWUXX	Schwab Treasury-Cash	1,855,577	1,855,577	(200,000)	70,855	2,102	0	0	1,728,534	1,728,534		
			TOTAL CASH	1,124,806	1,124,806	(598,180)	70,855	3,097	(966)	1,404	601,017	601,017	0.3%	4.4%
BOND ACCOUNTS:														
13.26	1,146,316.51	DODIX	Dodge & Cox Income	15,446,111	15,200,157	0	0	0	0	0	15,446,111	15,200,157	8.6%	8.9%
11.13	1,709,489.53	JCBUX	JP Morgan Core Bond	20,054,132	18,958,239	0	(48,720)	48,720	0	68,380	20,054,132	19,026,618	10.8%	12.0%
24.67	256,709.56	VAIPX	Vanguard Inflation	7,214,872	6,307,354	0	0	0	0	25,671	7,214,872	6,333,025	3.6%	4.0%
10.39	852,146.85	VFSUX	Vanguard Short Term	9,161,965	8,870,849	0	(22,135)	22,135	0	(17,043)	9,161,965	8,853,806	5.0%	6.3%
			TOTAL BONDS	51,877,081	49,336,599	0	(70,855)	70,855	0	77,008	51,877,081	49,413,606	28.0%	31.2%
			TOTAL FIXED INC.	53,001,887	50,461,405	(598,180)	0	73,953	(966)	78,411	52,478,098	50,014,623	28.4%	35.6%
ALTERNATIVE INVESTMENTS:														
1,394.42	4,280.00	ASB	ASB Capital Management, LLC	8,600,000	9,343,009	0	0	0	0	0	8,600,000	9,343,009	5.3%	2.5%
35.81	73,694.35	DFREX	DFA Real Estate	2,075,214	2,515,925	0	0	0	0	123,070	2,075,214	2,638,995	1.5%	2.6%
719.09	12,497.56	TAPCB	TAP CommodityBuilders	10,523,000	8,914,139	(5,586)	0	0	0	(255,789)	10,523,000	8,652,764	4.9%	3.8%
116.21	20,055.40	VGSLX	Vanguard REIT Index	1,983,202	2,225,548	0	0	0	0	105,090	1,983,202	2,330,638	1.3%	2.6%
			TOTAL ALTERNATIVE	23,181,416	22,998,621	(5,586)	0	0	0	(27,629)	23,181,416	22,965,406	13.0%	11.5%
SMALL CAP:														
79.30	79,666.00	IJR	iShares-S&P 600 Index	1,440,472	6,217,931	0	0	0	0	99,583	1,440,472	6,317,514	3.6%	2.9%
			TOTAL SMALL CAP	1,440,472	6,217,931	0	0	0	0	99,583	1,440,472	6,317,514	3.6%	2.9%
MID CAP:														
187.79	20,678.00	IJH	iShares-S&P 400 Index	96,787	3,764,430	0	0	0	0	118,692	96,787	3,883,122	2.2%	1.9%
			TOTAL MID CAP	96,787	3,764,430	0	0	0	0	118,692	96,787	3,883,122	2.2%	1.9%
LARGE CAP:														
27.77	130,601.68	DFEVX	DFA Emerging Markets	3,688,048	3,501,431	0	0	0	0	125,378	3,688,048	3,626,809	2.1%	1.5%
207.39	32,591.51	DODGX	Dodge & Cox Stock Fund	3,309,054	6,575,662	0	0	0	0	183,490	3,309,054	6,759,152	3.8%	3.5%
123.48	45,876.00	IWD	iShares Russell 1000 Value	3,121,977	5,509,249	0	0	0	0	155,520	3,121,977	5,664,768	3.2%	2.8%
41.82	362,105.06	TRLGX	T Rowe Price	6,136,444	14,766,645	0	0	0	0	376,589	6,136,444	15,143,234	8.6%	6.7%
252.35	93,512.94	VINIX	Vanguard Index 500	11,419,954	23,126,685	0	0	0	0	471,305	11,419,954	23,597,991	13.4%	12.0%
			TOTAL LARGE CAP	27,675,476	53,479,672	0	0	0	0	1,312,282	27,675,476	54,791,954	31.1%	26.5%
INTERNATIONAL:														
48.76	165,728.23	AEPFX	EuroPacific	6,649,006	7,966,556	0	0	0	0	114,352	6,649,006	8,080,908	4.6%	5.3%
18.27	264,861.47	DFISX	DFA Int'l Small Co. Portfolio	5,115,723	4,889,343	0	0	0	0	(50,324)	5,115,723	4,839,019	2.7%	2.8%
40.73	207,846.98	DODFX	Dodge & Cox International	6,939,988	8,461,450	0	0	0	0	4,157	6,939,988	8,465,607	4.8%	4.5%
12.77	797,422.53	VTMGX	Vanguard Developed Mkts	8,850,100	10,143,215	0	0	0	0	39,871	8,850,100	10,183,086	5.8%	6.0%
39.69	172,808.00	VWO	Vanguard FTSE Emerging	6,907,498	6,542,511	0	0	0	0	316,239	6,907,498	6,858,750	3.9%	3.1%
			TOTAL INT'L	34,462,314	38,003,075	0	0	0	0	424,295	34,462,314	38,427,370	21.8%	21.7%
			TOTAL EQUITIES	86,856,465	124,463,729	(5,586)	0	0	0	1,927,223	86,856,465	126,385,365	58.6%	53.0%
			GRAND TOTALS	139,858,353	174,925,134	(603,766)	0	73,953	(966)	2,005,634	139,334,563	176,399,988	100.0%	100.0%

Long-Term Portfolio

Executive Summary - Preliminary (Net of Fees)

Period Ending: November 30, 2018

	Market Value	% of Portfolio	1 Mo	YTD	1 Yr	3 Yrs	5 Yrs	10 Yrs		Current	%	Policy	%	
										Domestic Equity	\$61,365,781	34.8%	\$52,829,549	30.0%
Total Fund	176,098,496	100.0	1.1	-1.1	0.0	6.7	4.9	9.0		International Equity	\$42,054,179	23.9%	\$44,024,624	25.0%
Policy Index			1.2	-1.4	-0.1	6.6	4.9	8.6		Domestic Fixed Income	\$49,413,606	28.1%	\$51,068,564	29.0%
60% MSCI ACWI/40% BBgBarc US Aggregate			1.1	-1.8	-0.7	6.1	5.0	8.4		Alternatives	\$22,663,914	12.9%	\$24,653,789	14.0%
Domestic Equity	61,365,781	34.8	2.3	6.0	6.9	13.1	11.3	--		Cash and Equivalents	\$601,017	0.3%	\$3,521,970	2.0%
Vanguard Institutional Index I	23,597,991	13.4	2.0	5.1	6.2	12.1	11.1	14.3		Total	\$176,098,496	100.0%	\$176,098,496	100.0%
S&P 500			2.0	5.1	6.3	12.2	11.1	14.3						
T. Rowe Price Large Cap Growth	15,143,234	8.6	2.6	13.3	13.2	17.0	14.7	19.6						
Russell 1000 Growth			1.1	7.8	8.6	14.0	13.0	16.5						
Dodge & Cox Stock	6,759,152	3.8	2.8	4.0	6.6	13.3	10.1	14.8						
Russell 1000 Value			3.0	1.5	3.0	9.8	8.7	12.5						
iShares Russell 1000 Value Index ETF	5,664,768	3.2	2.8	1.1	2.7	9.6	8.4	12.2						
Russell 1000 Value			3.0	1.5	3.0	9.8	8.7	12.5						
iShares S&P Midcap 400 Index Fund ETF	3,883,122	2.2	3.2	0.2	0.4	10.3	9.1	--						
S&P 400 MidCap			3.1	0.3	0.5	10.5	9.3	--						
iShares S&P Small Cap 600 Index ETF	6,317,514	3.6	1.6	4.2	3.7	12.3	9.3	15.6						
S&P 600 SmallCap			1.5	4.1	3.5	12.4	9.4	15.8						
International Equity	42,054,179	23.9	1.3	-11.1	-9.1	5.8	2.5	--						
Dodge & Cox International Stock	8,465,607	4.8	0.0	-12.1	-10.3	3.9	1.3	9.1						
MSCI ACWI ex USA Gross			1.0	-9.7	-7.7	5.9	2.3	8.2						
MSCI ACWI ex USA Value			0.4	-9.9	-7.9	5.5	0.7	7.0						
American Funds Europacific Growth F2	8,080,908	4.6	1.4	-10.4	-9.4	5.0	3.2	9.0						
MSCI ACWI ex USA Gross			1.0	-9.7	-7.7	5.9	2.3	8.2						
MSCI ACWI ex USA Growth			1.5	-10.3	-8.4	5.4	2.9	8.3						
Vanguard Developed Market Index Adm	10,183,086	5.8	0.4	-9.6	-8.1	4.7	2.3	7.7						
Spliced Vanguard Developed Markets Index			0.0	-10.3	-8.5	4.5	2.1	7.6						
DFA International Small Company I	4,839,019	2.7	-1.0	-13.5	-11.2	6.1	4.0	11.2						
MSCI World ex USA Small Cap			-1.0	-12.5	-9.9	6.2	4.1	11.5						
DFA Emerging Markets Value I	3,626,809	2.1	3.6	-10.0	-6.7	11.9	2.1	9.7						
MSCI Emerging Markets Gross			4.1	-12.0	-8.8	9.8	2.3	9.5						

Current

34.8%

23.9%

28.1%

12.9%

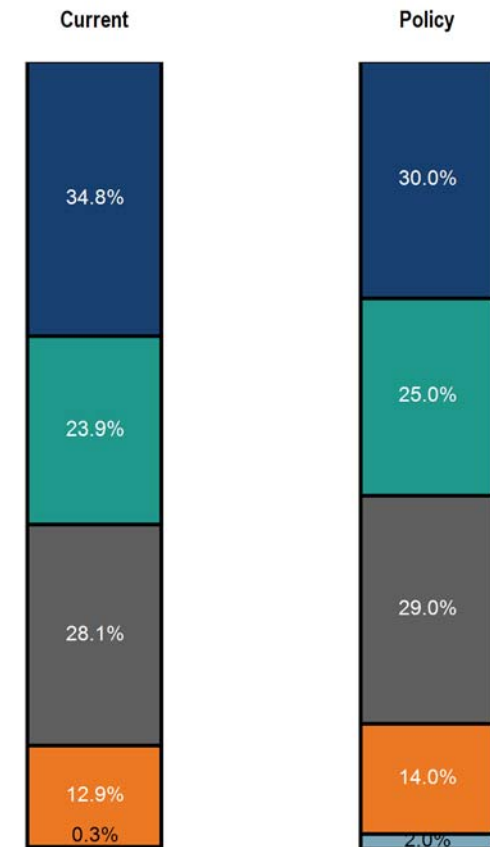
Policy

30.0%

25.0%

29.0%

14.0%



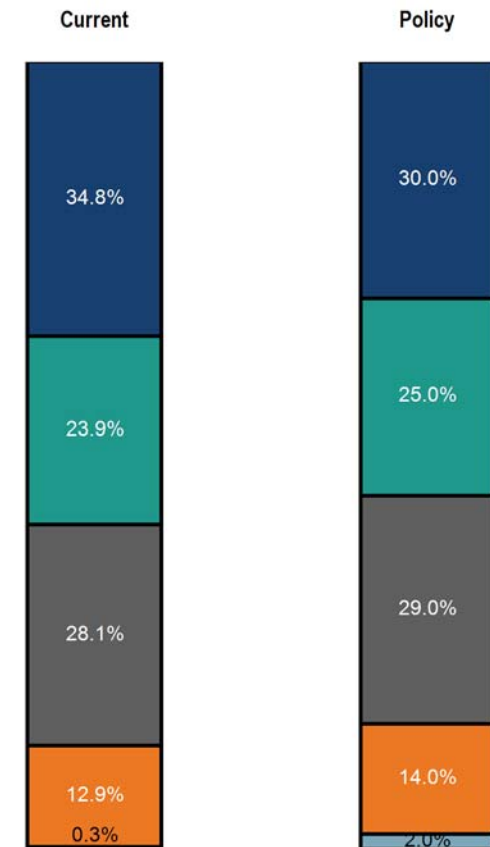
The Policy Index consists of the following: 25% S&P 500, 2% S&P 400 Mid Cap, 3% S&P Small Cap 600, 16% MSCI ACWI Ex US, 3% MSCI EAFE Small Cap, 6% MSCI Emerging Markets Free, 20% BBgBarc US Aggregate, 5% BBgBarc US 1-5 Yr Credit, 4% BBgBarc US TIPS, 5% Bloomberg Commodity, 3% FTSE NAREIT, 6% NCREIF Property, 2% 91-Day Treasury Bills. Schwab cash values reflect transactions in transit as provided by CFMC. All data are preliminary.

Long-Term Portfolio

Executive Summary - Preliminary (Net of Fees)

Period Ending: November 30, 2018

	Market Value	% of Portfolio	1 Mo	YTD	1 Yr	3 Yrs	5 Yrs	10 Yrs		Current	%	Policy	%
Vanguard FTSE Emerging Markets ETF	6,858,750	3.9	4.8	-11.8	-8.6	7.8	1.7	8.7	Domestic Equity	\$61,365,781	34.8%	\$52,829,549	30.0%
Spliced Vanguard Emerging Markets Stock Index			4.2	-12.5	-9.1	7.9	1.6	8.8	International Equity	\$42,054,179	23.9%	\$44,024,624	25.0%
Domestic Fixed Income	49,413,606	28.1	0.3	-1.1	-0.8	1.9	2.0	--	Domestic Fixed Income	\$49,413,606	28.1%	\$51,068,564	29.0%
Dodge & Cox Income	15,200,157	8.6	0.0	-1.3	-0.9	2.6	2.7	5.5	Alternatives	\$22,663,914	12.9%	\$24,653,789	14.0%
BBGBarc US Aggregate TR			0.6	-1.8	-1.3	1.3	2.0	3.7	Cash and Equivalents	\$601,017	0.3%	\$3,521,970	2.0%
JP Morgan Core Bond R6	19,026,618	10.8	0.6	-1.3	-1.0	1.5	2.1	4.2	Total	\$176,098,496	100.0%	\$176,098,496	100.0%
BBGBarc US Aggregate TR			0.6	-1.8	-1.3	1.3	2.0	3.7					
Vanguard Short-Term Investment Grade Adm	8,853,806	5.0	0.1	0.2	0.2	1.6	1.6	3.6					
BBGBarc US Credit 1-5 Yr TR			0.1	0.2	0.3	1.6	1.6	3.9					
Vanguard Inflation-Protected Securities Adm	6,333,025	3.6	0.4	-1.9	-1.1	1.5	1.2	4.0					
BBGBarc US TIPS TR			0.5	-1.8	-0.9	1.7	1.3	4.1					
Alternatives	22,663,914	12.9	-0.3	0.7	2.6	4.6	1.9	--					
Gresham TAP Commodity Builder	8,351,272	4.7	-3.5	-5.4	-2.3	2.0	-7.5	--					
Bloomberg Commodity Index TR USD			-0.6	-4.7	-1.8	1.6	-7.3	--					
ASB Capital Management	9,343,009	5.3	0.0	5.2	7.0	6.2	8.8	5.4					
NCREIF-ODCE			0.0	6.5	8.7	8.8	10.7	5.6					
DFA Real Estate Securities I	2,638,995	1.5	4.9	4.9	4.7	7.0	10.3	15.1					
Wilshire REIT			4.7	3.9	3.7	5.8	9.9	15.0					
Vanguard Real Estate Index Adm	2,330,638	1.3	4.7	2.2	1.9	5.8	9.2	14.8					
Spliced Vanguard REIT Index			4.7	3.9	3.7	6.5	9.7	15.0					
Wilshire REIT			4.7	3.9	3.7	5.8	9.9	15.0					
Cash and Equivalents	601,017	0.3	0.1	0.8	0.9	0.4	0.3	--					
Schwab Value Advantage Money Premier	1,728,534	1.0	0.1	1.1	1.2	0.1	0.1	0.1					
First National Cash	0	0.0	0.0	0.0	0.0	0.0	0.0	--					
Rabobank Endowment	-1,691,128	-1.0	0.0	0.0	0.0	0.0	--	--					
Schwab Cash	563,610	0.3	0.1	0.9	1.0	0.4	0.2	0.1					
91 Day T-Bills			0.2	1.7	1.8	1.0	0.6	0.3					



The Policy Index consists of the following: 25% S&P 500, 2% S&P 400 Mid Cap, 3% S&P Small Cap 600, 16% MSCI ACWI Ex US, 3% MSCI EAFE Small Cap, 6% MSCI Emerging Markets Free, 20% BBGBarc US Aggregate, 5% BBGBarc US 1-5 Yr Credit, 4% BBGBarc US TIPS, 5% Bloomberg Commodity, 3% FTSE NAREIT, 6% NCREIF Property, 2% 91-Day Treasury Bills. Schwab cash values reflect transactions in transit as provided by CFMC. ASB and NCREIF returns provided quarterly. All data are preliminary.

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
MEDIUM TERM FUND PORTFOLIO
Activity for the Month of: November 2018

Market At Last Trade Date	Number of Shares	Code	Investment Account	Beginning Book	Beginning Market	Net Additions	Transfers	Interest & Dividends	Realized Gain(Loss)	Unrealized Gain(Loss)	Ending Book	Ending Market	Actual %	Board Policy
<u>CASH ACCOUNTS:</u>														
0.00	0.00	SWUXX	Schwab - Cash	27,748	27,748	(7,400)	4,680	4,680	0	0	25,027	25,027		
			TOTAL CASH	27,748	27,748	(7,400)	4,680	4,680	0	0	25,027	25,027	0.5%	0.0%
<u>BOND ACCOUNTS:</u>														
13.26	89,443.53	DODIX	Dodge & Cox Income Fund	1,225,252	1,186,021	0	0	0	0	0	1,225,252	1,186,021	25.4%	25.0%
10.39	68,860.21	VFSUX	Vanguard Short Term	736,563	716,835	0	0	0	0	(1,377)	736,563	715,458	15.3%	15.0%
10.29	116,066.65	VBTLX	Vanguard Total Bond Market Index	1,241,958	1,190,844	0	0	0	0	3,482	1,241,958	1,194,326	25.5%	25.0%
			TOTAL BONDS	3,203,773	3,093,700	0	0	0	0	2,105	3,203,773	3,095,805	66.2%	65.0%
			TOTAL FIXED INC.	3,231,521	3,121,448	(7,400)	4,680	4,680	0	2,105	3,228,801	3,120,832	66.7%	65.0%
<u>DOMESTIC:</u>														
126.04	6,977.38	VTHR	Vanguard Russell 3000	750,429	864,498	0	0	0	0	14,931	750,429	879,429	18.8%	19.0%
			TOTAL DOMESTIC	750,429	864,498	0	0	0	0	14,931	750,429	879,429	18.8%	19.0%
<u>INTERNATIONAL:</u>														
48.76	13,888.52	AEPFX	EuroPacific	676,351	667,621	0	0	0	0	9,583	676,351	677,204	14.5%	16.0%
			TOTAL INTERNATIONAL	676,351	667,621	0	0	0	0	9,583	676,351	677,204	14.5%	16.0%
			TOTAL EQUITIES	1,426,779	1,532,119	0	0	0	0	24,514	1,426,779	1,556,633	33.3%	35.0%
			GRAND TOTALS	4,658,301	4,653,567	(7,400)	4,680	4,680	0	26,619	4,655,580	4,677,465	100.0%	100.0%

Medium Term Fund

Executive Summary - Preliminary (Net of Fees)

Period Ending: November 30, 2018

	Market Value	% of Portfolio	1 Mo	YTD	1 Yr	3 Yrs	5 Yrs	10 Yrs
Total Fund	4,677,465	100.0	0.7	-1.7	-1.1	--	--	--
<i>Policy Index</i>			0.9	-1.6	-0.8	4.1	3.7	6.6
Domestic Equity	879,429	18.8	1.7	3.9	5.2	--	--	--
Vanguard Russell 3000	879,429	18.8	1.7	3.9	5.2	11.4	10.2	--
<i>Russell 3000</i>			2.0	4.5	5.5	11.8	10.6	14.5
International Equity	677,204	14.5	1.4	-10.4	-9.4	--	--	--
American Funds Europacific Growth F2	677,204	14.5	1.4	-10.4	-9.4	5.0	3.2	9.0
<i>MSCI ACWI ex USA Gross</i>			1.0	-9.7	-7.7	5.9	2.3	8.2
Domestic Fixed Income	3,095,805	66.2	0.2	-1.2	-0.8	--	--	--
Dodge & Cox Income	1,186,021	25.4	0.0	-1.3	-0.9	2.6	2.7	5.5
Vanguard Total Bond Market Index	1,194,326	25.5	0.5	-1.8	-1.4	1.3	2.0	3.6
<i>BBgBarc US Aggregate TR</i>			0.6	-1.8	-1.3	1.3	2.0	3.7
Vanguard Short-Term Investment Grade Adm	715,458	15.3	0.1	0.2	0.2	1.6	1.6	3.6
<i>BBgBarc US Credit 1-5 Yr TR</i>			0.1	0.2	0.3	1.6	1.6	3.9
Cash and Equivalents	25,027	0.5	0.0	0.5	0.5	--	--	--
Schwab Cash	25,027	0.5	0.0	0.5	0.5	--	--	--
<i>91 Day T-Bills</i>			0.2	1.7	1.8	1.0	0.6	0.3

	Current	%	Policy	%
Domestic Equity	\$879,429	18.8%	\$888,718	19.0%
International Equity	\$677,204	14.5%	\$748,394	16.0%
Domestic Fixed Income	\$3,095,805	66.2%	\$3,040,352	65.0%
Cash and Equivalents	\$25,027	0.5%	\$0	0.0%
Total	\$4,677,465	100.0%	\$4,677,465	100.0%



Policy Index: 19% Russell 3000, 16% MSCI ACWI Ex US, 50% BBgBarc US Aggregate, 15% BBgBarc 1-5 Year Gov/Credit. Medium Pool portfolio funded 5/13/2016. Fund performance has been backfilled and represents actual performance for periods shown. All data is preliminary.

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
ESG FUND PORTFOLIO
Activity for the Month of: November 2018

Market At Last Trade Date	Number of Shares	Code	Investment Account	Beginning Book	Beginning Market	Net Additions	Transfers	Interest & Dividends	Realized Gain(Loss)	Unrealized Gain(Loss)	Ending Book	Ending Market	Actual %	Board Policy
<u>CASH ACCOUNTS:</u>														
		SWUXX	Schwab - Cash	24,097	24,097	(4,900)	0	3,450	0	0	22,646	22,646	0.7%	0.0%
<u>BOND ACCOUNTS:</u>														
9.92	142,296.25	TSBIX	TIAA Social Choice Bond Fund	1,444,791	1,408,733	0	0	0	0	2,846	1,444,791	1,411,579	41.3%	40.0%
<u>DOMESTIC EQUITY:</u>														
19.91	58,789.34	TISCX	TIAA Social Choice Equity Fund	1,108,785	1,140,513	0	0	0	0	29,983	1,108,785	1,170,496	34.3%	35.0%
<u>INTERNATIONAL EQUITY:</u>														
10.21	79,606.70	TSONX	TIAA Social Choice International	854,233	807,212	0	0	0	0	5,572	854,233	812,784	23.8%	25.0%
GRAND TOTAL				3,407,810	3,356,458	0	0	0	0	38,401	3,407,810	3,417,505	100%	100%

ESG Portfolio

Executive Summary - Preliminary (Net of Fees)

Period Ending: November 30, 2018

	Market Value	% of Portfolio	1 Mo	YTD	1 Yr	3 Yrs	5 Yrs	10 Yrs
Total Fund	3,417,505	100.0	1.2	-1.5	-0.7	--	--	--
<i>Policy Index</i>			0.9	-1.5	-0.5	5.8	5.2	8.7
Domestic Equity	1,170,496	34.3	2.6	3.8	5.0	--	--	--
TIAA CREF Social Choice Equity Fund	1,170,496	34.3	2.6	3.8	5.0	11.6	9.7	13.9
<i>Russell 3000</i>			2.0	4.5	5.5	11.8	10.6	14.5
International Equity	812,784	23.8	0.7	-8.7	-7.6	--	--	--
TIAA CREF Social Choice International Equity Fund	812,784	23.8	0.7	-8.7	-7.6	4.3	--	--
<i>MSCI EAFE Gross</i>			-0.1	-9.0	-7.5	4.6	2.3	8.0
Domestic Fixed Income	1,411,579	41.3	0.4	-1.3	-0.9	--	--	--
TIAA CREF Social Bond Fund	1,411,579	41.3	0.4	-1.3	-0.9	2.0	3.1	--
<i>BBgBarc US Aggregate TR</i>			0.6	-1.8	-1.3	1.3	2.0	3.7
Cash and Equivalents	22,646	0.7	0.0	0.4	0.4	--	--	--
Schwab Cash	22,646	0.7	0.0	0.4	0.4	--	--	--
<i>91 Day T-Bills</i>			0.2	1.7	1.8	1.0	0.6	0.3

	Current	%	Policy	%
Domestic Equity	\$1,170,496	34.3%	\$1,196,127	35.0%
International Equity	\$812,784	23.8%	\$854,376	25.0%
Domestic Fixed Income	\$1,411,579	41.3%	\$1,367,002	40.0%
Cash and Equivalents	\$22,646	0.7%	\$0	0.0%
Total	\$3,417,505	100.0%	\$3,417,505	100.0%



Policy Index: 35% Russell 3000, 25% MSCI EAFE, 40% BBgBarc US Aggregate. ESG Pool portfolio funded 9/29/2016. Fund performance has been backfilled and represents actual performance for periods shown. All data is preliminary.

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
DRIM INVESTMENT PORTFOLIO
Activity for the Month of: November 2018

Market At Last Trade Date	Number of Shares	Code	Investment Account	Beginning Book	Beginning Market	Net Additions	Transfers	Interest & Dividends	Realized Gain(Loss)	Unrealized Gain(Loss)	Ending Book	Ending Market	Actual %
CASH ACCOUNTS:													
			Schwab - Cash	2,784,035	2,784,035	(1,614,310)	0	1,419	0	0	1,171,144	1,171,144	
			TOTAL CASH	2,784,035	2,784,035	(1,614,310)	0	1,419	0	0	1,171,144	1,171,144	42.3%
EQUITIES													
52.66	1,800.00	FIX	Comfort Systems USA	0	0	100,349	0	0	0	(5,561)	100,349	94,788	3.4%
56.86	1,700.00	PLAY	Dave & Busters, Inc.	0	0	99,227	0	0	0	(2,565)	99,227	96,662	3.5%
52.73	3,000.00	FN	Fabrinet	0	0	149,560	0	0	0	8,630	149,560	158,190	5.7%
27.92	3,700.00	FFBC	First Financial Bancorp	0	0	99,485	0	0	0	3,819	99,485	103,304	3.7%
22.85	5,600.00	HASI	Hannon Armstrong	0	0	131,358	0	0	0	(3,398)	131,358	127,960	4.6%
143.03	750.00	HELE	Helen of Troy, LTD	0	0	103,793	0	0	0	3,480	103,793	107,273	3.9%
46.16	2,500.00	LGIH	LGI Homes, Inc.	0	0	103,437	0	0	0	11,963	103,437	115,400	4.2%
32.23	3,100.00	SHOO	Madden Steven, LTD	0	0	99,477	0	0	0	436	99,477	99,913	3.6%
73.39	1,900.00	NVEE	NV5 Global, Inc.	0	0	138,054	0	0	0	1,387	138,054	139,441	5.0%
40.24	2,400.00	PACW	PacWest Bancorp	0	0	92,644	0	0	0	3,932	92,644	96,576	3.5%
27.19	8,100.00	TPIC	TPI Composites, Inc.	196,906	176,820	27,090	0	0	0	16,329	223,996	220,239	8.0%
48.84	2,000.00	WNS	WNS Holdings, LTD	0	0	96,064	0	0	0	1,616	96,064	97,680	3.5%
46.70	3,000.00	NEP	Nextera Energy Partners, LP	0	0	136,772	0	0	0	3,328	136,772	140,100	5.1%
			TOTAL EQUITIES	196,906	176,820	1,377,310	0	0	0	43,395	1,574,216	1,597,526	
			GRAND TOTALS	2,980,941	2,960,855	(237,000)	0	1,419	0	43,395	2,745,360	2,768,669	100.0%

DRIM Review 10/31/2018



Neumeier Poma Investment Counsel (market value \$2,960,855)

PERFORMANCE

	1 MO	1 YR	3 YRS	SINCE INCEPTION (6/26/18)
DRIM Provider	-0.7%	--	--	-0.5%
Policy Index (Russell 2000 Value)	1.6%	0.6%	10.1%	-7.0%
Foundation	1.1%	0.0%	6.7%	--

INVESTMENT MANAGERS EMPLOYED

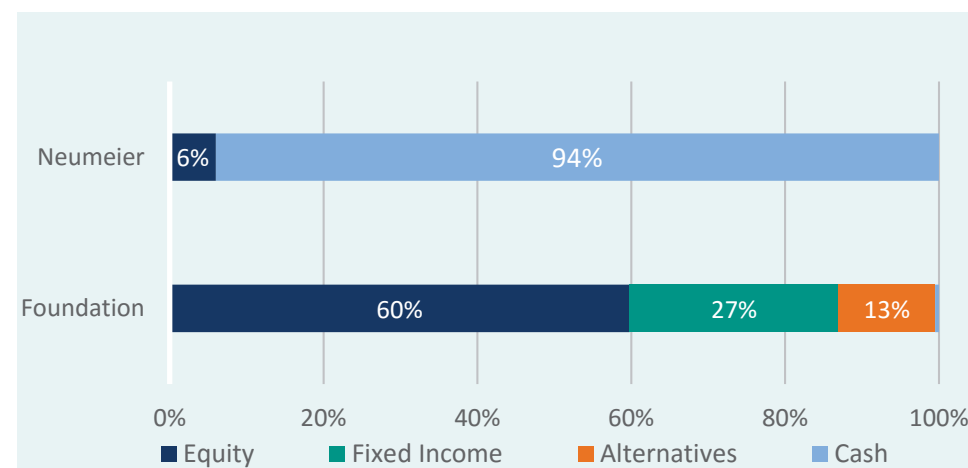
Equity	TPI Composites Inc.
Fixed Income	
Alternatives	
Cash & Equivalents	Schwab Bank Schwab Signature Bank

Donor fund inception date: 6/26/2018.

ASSET ALLOCATION VS. MIN/MAX RANGE

ASSET CLASS	CURRENT	MIN	MAX
Equities	6%	70%	90%
Fixed Income	0%	0%	0%
Alternatives	0%	0%	0%
Cash & Equivalents	94%	10%	30%

ASSET ALLOCATION VS. FOUNDATION



Note: During a quarterly review, the investment committee will also generally have the DRIM providers report for expanded detail.

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GRANTS PAYABLE - November 2018

NAME	FUND	AMOUNT	DUE
UC Santa Barbara - Jonathan Huaracha	Margaret and Seba Bronson Scholarship Fund	5,000	10/31/2017
UC Santa Barbara - Jonathan Huaracha	Margaret and Seba Bronson Scholarship Fund	5,000	10/31/2018
UC Santa Barbara - Jonathan Huaracha	Margaret and Seba Bronson Scholarship Fund	5,000	10/31/2019
UC Davis - Lila Cardenas Dorado	Margaret and Seba Bronson Scholarship Fund	5,000	10/31/2019
Santa Clara University - Maritza Soria	Margaret and Seba Bronson Scholarship Fund	5,000	10/31/2019
CSU Monterey Bay - Amanda Luann Contreras	Margaret and Seba Bronson Scholarship Fund	7,500	5/26/2019
CSU Monterey Bay - Amanda Luann Contreras	Margaret and Seba Bronson Scholarship Fund	7,500	5/26/2020
UC San Diego - Diana Cordova	Margaret and Seba Bronson Scholarship Fund	7,500	5/26/2019
UC San Diego - Diana Cordova	Margaret and Seba Bronson Scholarship Fund	7,500	5/26/2020
CSU Monterey Bay-Arianna Reanne Serrato	Margaret and Seba Bronson Scholarship Fund	10,000	10/31/2019
CSU Monterey Bay-Arianna Reanne Serrato	Margaret and Seba Bronson Scholarship Fund	10,000	10/31/2020
CSU Monterey Bay-Arianna Reanne Serrato	Margaret and Seba Bronson Scholarship Fund	10,000	10/31/2021
UC Berkeley-Gisselle Ruiz Sosa	Margaret and Seba Bronson Scholarship Fund	5,000	10/31/2019
UC Berkeley-Gisselle Ruiz Sosa	Margaret and Seba Bronson Scholarship Fund	5,000	10/31/2020
UC Berkeley-Gisselle Ruiz Sosa	Margaret and Seba Bronson Scholarship Fund	5,000	10/31/2021
UC Berkeley - Natalia Nava-Urbina	The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund	1,000	10/31/2021
CSU East Bay - Andrea Araceli Perez	College Futures Monterey County Fund	5,000	5/26/2017
UC Davis-Adrian Gutierrez	College Futures Monterey County Fund	2,500	10/31/2018
UC Davis-Adriana Jazmin Vargas Mendoza	College Futures Monterey County Fund	1,750	10/31/2018
CSU Monterey Bay-Adriana Vieyra	College Futures Monterey County Fund	2,500	2/15/2019
UC Davis-Ailine Flores Hernandez	College Futures Monterey County Fund	1,750	2/15/2019
UC Davis-Alejandro Estrada-Esparza	College Futures Monterey County Fund	1,750	2/15/2019
CSU Fresno-Aliza Marie-Ramirez Vasquez	College Futures Monterey County Fund	2,500	10/31/2018
UC Los Angeles-Alondra Urena	College Futures Monterey County Fund	1,750	2/15/2019
Monterey Peninsula College-Alvin Mendoza	College Futures Monterey County Fund	1,000	10/31/2018
UC Davis-Anderson Dang	College Futures Monterey County Fund	1,750	2/15/2019
CSU East Bay-Andrea Araceli Perez	College Futures Monterey County Fund	5,000	10/31/2018
Hartnell College-Andrea Juarez-Contreras Joanna	College Futures Monterey County Fund	750	10/31/2018
UC Davis-Andrea Ramos	College Futures Monterey County Fund	1,750	10/31/2018
UC Santa Barbara-Angelica Ruiz	College Futures Monterey County Fund	1,750	2/15/2019
UC Santa Barbara-Apolinar De Jesus De Jesus	College Futures Monterey County Fund	1,750	2/15/2019

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GRANTS PAYABLE - November 2018

NAME	FUND	AMOUNT	DUE
UC Davis-Ariana Selene Espinoza Lopez	College Futures Monterey County Fund	1,750	2/15/2019
UC Davis-Bianca-Yesenia Cruz Aguayo	College Futures Monterey County Fund	1,750	10/31/2018
Hartnell College-Carlos Garcia	College Futures Monterey County Fund	750	2/15/2019
Harvard College-Cecilia Ramirez Trujillo	College Futures Monterey County Fund	1,750	2/15/2019
UC Davis-Christopher Kevin Mandujano	College Futures Monterey County Fund	1,750	2/15/2019
UC Davis-Cristal Diana Calderon	College Futures Monterey County Fund	1,750	2/15/2019
San Jose State University-Daira Selene Hipolito	College Futures Monterey County Fund	5,000	10/31/2018
Hartnell College-Daniel Lamas	College Futures Monterey County Fund	750	2/15/2019
CSU Northridge-Daniel Saldana	College Futures Monterey County Fund	2,500	2/15/2019
UC Irvine-Daria Iris Garcia-Morales	College Futures Monterey County Fund	1,750	10/31/2018
Hartnell College-Daysi Perez Gutierrez	College Futures Monterey County Fund	750	2/15/2019
UC Davis-Diego Jimenez	College Futures Monterey County Fund	2,500	10/31/2018
Monterey Peninsula College-Edwin Perez Ramirez	College Futures Monterey County Fund	750	2/15/2019
UC Riverside-Eloy Rodriguez Cruz	College Futures Monterey County Fund	2,500	2/15/2019
Hartnell College-Gisset Guadalupe Rico-Valdez	College Futures Monterey County Fund	750	2/15/2019
CSU Monterey Bay-Irais E Garcia Pacheco	College Futures Monterey County Fund	1,750	2/15/2019
Hartnell College-Isabel Estrada-Sanchez	College Futures Monterey County Fund	750	2/15/2019
CSU Monterey Bay-Ismael Aldape Rocha	College Futures Monterey County Fund	2,500	2/15/2019
San Francisco State University-Janelle Gil	College Futures Monterey County Fund	2,500	2/15/2019
CSU Northridge-Janely Chavez-Melendez	College Futures Monterey County Fund	2,500	2/15/2019
Monterey Peninsula College-Jesus Maravilla Avalos	College Futures Monterey County Fund	1,500	10/31/2018
UC Berkeley-Jocelyn Martinez Barrera	College Futures Monterey County Fund	1,750	10/31/2018
Hartnell College-Jose Barroso Arredondo	College Futures Monterey County Fund	750	10/31/2018
UC Santa Barbara-Jose de Jesus Gonzalez-Herrera	College Futures Monterey County Fund	1,750	2/15/2019
CSU Monterey Bay-Juan Antonio Trinidad Luis	College Futures Monterey County Fund	2,500	2/15/2019
Sonoma State University-Karla G Gallo	College Futures Monterey County Fund	2,500	2/15/2019
UC San Diego-Kimberly Torres Ochoa	College Futures Monterey County Fund	1,750	2/15/2019
Hartnell College-leslie isabel mojica	College Futures Monterey County Fund	1,500	10/31/2018
Hartnell College-Lydia Munoz Araujo	College Futures Monterey County Fund	750	2/15/2019
UC Davis-Maria Fernanda Zuniga	College Futures Monterey County Fund	1,250	2/15/2019
UC Davis-Maria Teresa Camargo	College Futures Monterey County Fund	1,750	2/15/2019

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GRANTS PAYABLE - November 2018

NAME	FUND	AMOUNT	DUE
San Francisco State University-Melissa Aceves-Yepes	College Futures Monterey County Fund	2,500	10/31/2018
CSU Fresno-Michelle Lopez Aguilar	College Futures Monterey County Fund	2,500	2/15/2019
Hartnell College-Noemi Amezcua Moreno	College Futures Monterey County Fund	750	10/31/2018
Humboldt State University-Odalys Adriana Coronado	College Futures Monterey County Fund	2,500	2/15/2019
UC Merced-Odalys Mendoza	College Futures Monterey County Fund	1,750	2/15/2019
San Francisco State University-Patricia Rochelle Rico	College Futures Monterey County Fund	2,500	2/15/2019
Hartnell College-Paula Ruby Beltran	College Futures Monterey County Fund	750	2/19/2019
Hartnell College-Pedro Jesus Ramirez	College Futures Monterey County Fund	500	2/15/2019
CSU Stanislaus-Raquel Bernal Alonzo	College Futures Monterey County Fund	2,500	2/15/2019
Hartnell College-Sandi Cervantes Morales	College Futures Monterey County Fund	750	2/15/2019
UC Los Angeles-Sandy Martinez Garcia	College Futures Monterey County Fund	1,750	2/15/2019
Hartnell College-Susana Anabel Flores	College Futures Monterey County Fund	750	2/15/2019
UC Davis-Thomas Telles	College Futures Monterey County Fund	1,750	2/15/2019
CSU Fresno-Valeria Useda	College Futures Monterey County Fund	3,000	10/31/2018
Hartnell College-Vanessa Anahi Millan	College Futures Monterey County Fund	750	2/15/2019
Hartnell College-Virginia Garnica	College Futures Monterey County Fund	500	2/15/2019
Hartnell College-Yosselin Cuevas Perez Yasmin	College Futures Monterey County Fund	750	2/15/2019
CSU Monterey Bay-Alexis Cruz Hernandez Edu	College Futures Monterey County Fund	3,250	2/15/2019
CSU Sacramento-Ana Espinosa	College Futures Monterey County Fund	2,000	2/15/2019
Hartnell College-Analilia Santos Robles	College Futures Monterey County Fund	2,000	2/15/2019
San Diego State University-Andrea Cabrera-Sanchez	College Futures Monterey County Fund	1,500	10/31/2018
CSU Chico-Andrea Garcia Perez	College Futures Monterey County Fund	2,500	2/15/2019
UC Berkeley-Anthony Alexis Garcia Hernandez	College Futures Monterey County Fund	1,500	2/15/2019
CSU Monterey Bay-Aylin Yaratzezh Hernandez Vega	College Futures Monterey County Fund	2,000	2/15/2019
CSU Monterey Bay-Bianca Guadalupe Uribe	College Futures Monterey County Fund	2,000	10/31/2018
San Francisco State University-Brian Alexander Aguilar Perez	College Futures Monterey County Fund	2,000	2/15/2019
UC Davis-Brisa Gisselle Perez	College Futures Monterey County Fund	1,500	2/15/2019
Hartnell College-Celine Nicole Castro	College Futures Monterey County Fund	750	10/31/2018
CSU Monterey Bay-Cindy Leon	College Futures Monterey County Fund	750	10/31/2018
Hartnell College-Cristobal Vega Huerta	College Futures Monterey County Fund	750	10/31/2018
UC Berkeley-Daisy Gallardo	College Futures Monterey County Fund	521	2/15/2019

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GRANTS PAYABLE - November 2018

NAME	FUND	AMOUNT	DUE
CSU Sacramento-Diana Lizbeth Castro	College Futures Monterey County Fund	2,000	2/15/2019
CSU Monterey Bay-Diana Pacheco Figueroa	College Futures Monterey County Fund	750	10/31/2018
CSU Monterey Bay-Eddie Chavez	College Futures Monterey County Fund	3,000	10/31/2018
CSU Monterey Bay-Elidia Farfan Tapia	College Futures Monterey County Fund	2,000	10/31/2018
Monterey Peninsula College-Eric Ruiz Monroy	College Futures Monterey County Fund	750	10/31/2018
CSU Monterey Bay-Esmeralda Alvarez	College Futures Monterey County Fund	1,500	2/15/2019
CSU Fresno-Fatima Ruiz	College Futures Monterey County Fund	2,000	2/15/2019
CSU Monterey Bay-Gabriela Aguilar De La Cruz	College Futures Monterey County Fund	2,000	2/15/2019
UC Merced-Gerardo Daniel Garcia	College Futures Monterey County Fund	1,500	2/15/2019
CSU Sacramento-Gisela Marlet Aparicio	College Futures Monterey County Fund	2,000	2/15/2019
CSU Monterey Bay-Gustavo Aquino Bernardino	College Futures Monterey County Fund	1,500	2/15/2019
CSU Bakersfield-Isidro Cabrera Soria	College Futures Monterey County Fund	750	2/15/2019
UC Davis-Jacob R Perez	College Futures Monterey County Fund	1,500	2/15/2019
CSU Monterey Bay-Jairo S Medina	College Futures Monterey County Fund	2,000	2/15/2019
CSU Fresno-Janet Almaraz	College Futures Monterey County Fund	2,000	2/15/2019
CSU Sacramento-Jessica Rodriguez	College Futures Monterey County Fund	2,000	2/15/2019
CSU Monterey Bay-Jesus Floriano-Ramirez	College Futures Monterey County Fund	2,000	10/31/2018
UC Santa Barbara-Jonathon Zamora	College Futures Monterey County Fund	1,500	10/31/2018
CSU Monterey Bay-Kayli Garcia Ortiz	College Futures Monterey County Fund	2,000	2/15/2019
CSU Sacramento-Liliana Constantino	College Futures Monterey County Fund	1,500	2/15/2019
UC Santa Cruz-Linda Rocha Montejano	College Futures Monterey County Fund	1,500	2/15/2019
Hartnell College-Lucia Esmeralda Paredes Cerda	College Futures Monterey County Fund	750	2/15/2019
UC Davis-Lupita L Garcia	College Futures Monterey County Fund	1,500	10/31/2018
CSU Monterey Bay-Manuel Sanchez	College Futures Monterey County Fund	750	10/31/2018
CSU Monterey Bay-Mariana Partida Lopez	College Futures Monterey County Fund	2,000	2/15/2019
CSU Northridge-Miguel Angel Pulido	College Futures Monterey County Fund	2,000	10/31/2018
CSU Monterey Bay-Milagros Joselyn Ortega	College Futures Monterey County Fund	2,000	2/15/2019
CSU Fresno-Nancy Alvarez	College Futures Monterey County Fund	2,000	2/15/2019
CSU Chico-Natalie Marie Jenkins	College Futures Monterey County Fund	2,000	2/15/2019
San Jose State University-Pamela Yvette Santos	College Futures Monterey County Fund	1,500	10/31/2018
CSU Fresno-Ramiro Zavala Albor	College Futures Monterey County Fund	2,000	2/14/2019

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GRANTS PAYABLE - November 2018

NAME	FUND	AMOUNT	DUE
CSU Monterey Bay-Raul Magos Padilla	College Futures Monterey County Fund	2,000	10/31/2018
CSU Fresno-Ricardo Lopez Ivich	College Futures Monterey County Fund	1,500	2/15/2019
UC Davis-Rodrigo Andres Garcia	College Futures Monterey County Fund	1,500	2/15/2019
CSU Fresno-Sergio Alberto Flores Cardenas	College Futures Monterey County Fund	4,000	10/31/2018
CSU Los Angeles-Trinidad Berenice Morales-Garza	College Futures Monterey County Fund	2,000	10/31/2018
UC Berkeley-William Huang	College Futures Monterey County Fund	2,000	2/14/2019
CSU Sacramento-Zeferina Villa De Jesus	College Futures Monterey County Fund	2,000	2/15/2019
CSU Monterey Bay-Zitlhalyc Castro	College Futures Monterey County Fund	750	2/15/2019
CSU Sacramento - Jovanna Aceedo Ramirez	College Futures Monterey County Fund	2,000	2/15/2019
UC - Merced - Alma Elizabeth Rojas Hernandez	College Futures Monterey County Fund	750	2/15/2019
Hartnell College - Javier G Alcalá	College Futures Monterey County Fund	1,500	10/31/2018
CSU Sacramento - Adrian Lara Maldonado	College Futures Monterey County Fund	2,000	2/15/2019
CSU Sacramento - Monserrat Hernandez Paniagua	College Futures Monterey County Fund	2,000	2/15/2019
Mexican American Opportunity Foundation	Children's Services International Fund	532	12/8/2017
Pacific Grove Art Center	DeWitt Fund	25,000	12/3/2018
Pacific Grove Art Center	DeWitt Fund	25,000	12/3/2019
Pacific Grove Art Center	DeWitt Fund	25,000	12/3/2020
The Marina Foundation	DeWitt Fund	25,000	7/6/2019
The Marina Foundation	DeWitt Fund	25,000	7/6/2020
The Marina Foundation	DeWitt Fund	25,000	7/6/2021
UC Irvine - Maria G. Molinero Cazares	Drezner Family Scholarship Fund	2,000	6/9/2018
UC Davis - Jose Camacho Rodriguez	Drezner Family Scholarship Fund	5,000	10/31/2019
UC Davis-Leah Edwards	Drezner Family Scholarship Fund	5,000	10/31/2019
CSU Monterey Bay-Yasmin Maricela Fernandez Rodriguez	Drezner Family Scholarship Fund	5,000	10/31/2018
Big Sur Land Trust	Carmel Rotary Fund	5,000	11/23/2018
Coastal Kids at Home	Carmel Rotary Fund	4,000	11/23/2018
Elkhorn Slough Foundation	Carmel Rotary Fund	4,000	11/23/2018
Interim Inc.	Carmel Rotary Fund	5,000	11/23/2018
International Health Emissaries	Carmel Rotary Fund	7,000	11/23/2018
Monterey Symphony	Carmel Rotary Fund	5,000	11/23/2018
Blind & Visually Impaired Center of Monterey County	Carmel Rotary Fund	4,000	11/23/2018

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GRANTS PAYABLE - November 2018

NAME	FUND	AMOUNT	DUE
Camerata Singers	Carmel Rotary Fund	1,000	11/23/2018
Natividad Medical Foundation	Carmel Rotary Fund	2,000	11/23/2018
Papillon Center	Carmel Rotary Fund	2,000	11/23/2018
Friends of Memorial Arch	Carmel Rotary Fund	2,500	11/23/2018
Ventana Wilderness Alliance	Carmel Rotary Fund	2,500	11/23/2018
Fisher House Foundation	Carmel Rotary Fund	1,000	11/23/2018
Carmel Valley Rotary Club Foundation	Carmel Rotary Fund	1,000	11/23/2018
CSU Longbeach - Brianna Wilbon	Mathen Paul Finnigan Memorial Scholarship Fund	500	5/25/2018
LDOS Media Lab, Inc	Fuhs Family Foundation Fund	20,000	7/6/2019
LDOS Media Lab, Inc	Fuhs Family Foundation Fund	20,000	7/6/2020
CSU Monterey Bay-Celeste Camacho Islas	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2018
UC Davis-Melissa Velasquez Zavala	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2018
UC Irvine - Ken Burns	Hausdorf Family Scholarship Fund	2,000	2/15/2019
UC Santa Barbara - Cibrán Anton de la Fuente	Hausdorf Family Scholarship Fund	2,000	5/26/2019
UC Santa Barbara - Cibrán Anton de la Fuente	Hausdorf Family Scholarship Fund	2,000	5/26/2020
UC Santa Cruz-Suzette Segoviano-Quiroz	Hausdorf Family Scholarship Fund	2,000	10/31/2019
UC Santa Cruz-Suzette Segoviano-Quiroz	Hausdorf Family Scholarship Fund	2,000	10/31/2020
UC Santa Cruz-Suzette Segoviano-Quiroz	Hausdorf Family Scholarship Fund	2,000	10/31/2021
Future Citizens Foundation DBA First Tee of Monterey	The Peter and Jackie Henning Fund	5,000	4/5/2019
Florida Agricultural and Mechanical University - Michael David Sullivan	Howard and Gretchen Leach Scholarship Fund	5,000	5/26/2019
Florida Agricultural and Mechanical University - Michael David Sullivan	Howard and Gretchen Leach Scholarship Fund	5,000	5/26/2020
Florida State University-Justin David Eckel	Howard and Gretchen Leach Scholarship Fund	5,000	10/31/2019
Florida State University-Justin David Eckel	Howard and Gretchen Leach Scholarship Fund	5,000	10/31/2019
Florida State University-Justin David Eckel	Howard and Gretchen Leach Scholarship Fund	5,000	10/31/2020
Animal Welfare Assistance Group	Joyce Morris Fund	2,187	9/15/2017
Central Coast College-Annie Erazo	The Morse Foundation Scholarship Fund	600	10/31/2018
CSU Monterey Bay-Dolyn Hall	The Morse Foundation Scholarship Fund	5,000	10/31/2018
University of Alaska Fairbanks-Emelia Manniello	The Morse Foundation Scholarship Fund	5,000	10/31/2018
CSU Monterey Bay-Marisa Vinson	The Morse Foundation Scholarship Fund	5,000	10/31/2018
Middlebury Institute of International Studies at Monterey-Robert Moore	The Morse Foundation Scholarship Fund	5,000	10/31/2018
Central Coast College-Vanessa Lopez	The Morse Foundation Scholarship Fund	1,900	10/31/2018

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GRANTS PAYABLE - November 2018

NAME	FUND	AMOUNT	DUE
Ord Terrace Elementary School	MPUSD Fund for the Arts	100	3/6/2015
UC Berkeley-Natasha Katharine Hunt	Richard Scott Reynolds Science and Technology Education Fund	3,000	10/31/2019
California State University, Long Beach - Amber Clark	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2018
Monterey Peninsula College - Esteban Barjas	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2019
UC Santa Barbara - Trevor Arbab	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2018
UC Santa Barbara - Trevor Arbab	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2019
University of Hawaii at Manoa	Alan and Rita Shugart Scholarship Fund	1,000	5/26/2019
University of Hawaii at Manoa	Alan and Rita Shugart Scholarship Fund	1,000	5/26/2020
University of the Pacific -- Young Hyun Choi	Alan and Rita Shugart Scholarship Fund	1,000	5/26/2019
University of the Pacific -- Young Hyun Choi	Alan and Rita Shugart Scholarship Fund	1,000	5/26/2020
UC Davis-Iris Cristel Arvizu Quiroz	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2019
UC Davis-Iris Cristel Arvizu Quiroz	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2020
UC Davis-Iris Cristel Arvizu Quiroz	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2021
University of Pennsylvania-Quincy Thomas Hendricks	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2019
University of Pennsylvania-Quincy Thomas Hendricks	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2020
University of Pennsylvania-Quincy Thomas Hendricks	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2021
Monterey Peninsula College-Raymond OBrien	Joseph and Betty Spradling Scholarship Fund	2,000	10/31/2018
Pacific Repertory Theatre	Robert and Virginia Stanton Endowment Fund	50,000	9/30/2019
Pacific Repertory Theatre	Robert and Virginia Stanton Endowment Fund	50,000	9/30/2020
UC Davis-Christian Ortiz	The Nan Borreson and Fred Terman Scholarship Fund	1,250	2/15/2019
UC Santa Barbara-Elein Clara	The Nan Borreson and Fred Terman Scholarship Fund	1,250	2/15/2019
Action Council	Women's Endowment Fund	23,443	2/2/2018
		784,033	

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - November 2018

Donor	Date	Amount	Fund
Mr. Michael J. Jones and Ms. DeeAnn Thompson	11/1/2018	25	Girls' Health in Girls' Hands Scholarship Fund
Ms. Christine Babalis	11/1/2018	50	Girls' Health in Girls' Hands Scholarship Fund
Ms. Judy McCarver	11/1/2018	10	Pacific Grove Public Library Fund for the Future
Ms. Melissa A. Davis	11/1/2018	85	Girls' Health in Girls' Hands Scholarship Fund
Ms. T. J. Plew	11/1/2018	150	Southern Monterey County Foundation
Mr. & Mrs. Edwin A. and Wendy Fincke	11/2/2018	300	The Fund for Homeless Women Non-Endowed Fund
Mr. & Mrs. Norman and Ann Bikales	11/2/2018	250	The Fund for Homeless Women Non-Endowed Fund
Mr. John Day	11/2/2018	10	The Fund for Homeless Women Non-Endowed Fund
Mr. Ken Petersen	11/2/2018	5,000	Operating Fund
Mr. Rex E. Adams and Mr. Tod Lindholm	11/2/2018	250	The Fund for Homeless Women Non-Endowed Fund
Mrs. Joan Arnese	11/2/2018	500	The Fund for Homeless Women Non-Endowed Fund
Ms. Krista Hanni and Mr. Scott Davis	11/2/2018	30	Girls' Health in Girls' Hands Scholarship Fund
Ms. Suzanne Taunt	11/2/2018	200	The Fund for Homeless Women Non-Endowed Fund
Ms. Felicia Perez Kausin	11/3/2018	50	Girls' Health in Girls' Hands Scholarship Fund
Ms. Susan Ditzler	11/3/2018	200	The Fund for Homeless Women Non-Endowed Fund
Ms. Lisa Ostarello	11/5/2018	100	Girls' Health in Girls' Hands Scholarship Fund
Estate of Charles de Guigne	11/6/2018	32,276	de Guigne Fund
Estate of Charles de Guigne	11/6/2018	5,179	de Guigne Fund
Miller's Self Storage, Inc	11/6/2018	3,390	James I. and Barbara S. Miller Charitable Fund
Mr. & Mrs. Harold J. and Sandra Fields	11/6/2018	100	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Patterson Family Foundation	11/6/2018	5,000	Big Sur Fund - Nonendowed
UBS Financial Services, Inc.	11/6/2018	100	Pacific Grove Public Library Fund for the Future
YourCause, Chevron Matching Employee Funds	11/6/2018	500	Matthew Paul Finnigan Memorial Scholarship Fund
Mr. & Mrs. Albert and Elaine Menchaca	11/7/2018	100	The Fund for Homeless Women Non-Endowed Fund
Mr. & Mrs. James N. and Carol L. Press	11/7/2018	100	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. Manny Ezcurra and Mrs. Roxane Buck-Ezcurra	11/7/2018	150	The Fund for Homeless Women Non-Endowed Fund
Ms. Jeannette Stern	11/7/2018	100	The Fund for Homeless Women Non-Endowed Fund
Ms. Marsha J. Lubow	11/8/2018	250	The Fund for Homeless Women Non-Endowed Fund
The Evelyn & Walter Haas, Jr. Fund	11/8/2018	10,000	Jessica Govea-Thorbourne Memorial Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - November 2018

Donor	Date	Amount	Fund
The Marketing Department, Inc. dba TMD	11/8/2018	2,500	Nicholas M. Pasculli Fund
Mr. & Mrs. David and Judi Zaches	11/9/2018	9,000	Operating Fund
Ms. Christina DeMaria	11/10/2018	20	Girls' Health in Girls' Hands Scholarship Fund
Ms. Kim Stemler	11/10/2018	20	Girls' Health in Girls' Hands Scholarship Fund
Mr. Roger Miller	11/11/2018	200	Rotary Club of Monterey Martin/Hurd Scholarship Fund
Mr. Eric P. Handler	11/12/2018	200	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Ms. Robin Venuti and Mr. Joseph Rock	11/12/2018	20	Girls' Health in Girls' Hands Scholarship Fund
Pebble Beach Company	11/12/2018	300	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. & Mrs. Clark and Toshia Struve	11/13/2018	250	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. & Mrs. Robert and Norma Klevan	11/13/2018	100	Rotary Club of Monterey Martin/Hurd Scholarship Fund
Mrs. Jean Duff	11/13/2018	8,694	Pass Thru Fund
Ms. Sharon B. Farr	11/13/2018	500	The Fund for Homeless Women Non-Endowed Fund
The David and Lucile Packard Foundation	11/13/2018	160,000	Center for Nonprofit Excellence #6
Carmel Valley Kiwanis Foundation	11/14/2018	10,000	Carmel Valley Kiwanis Foundation Stewardship Fund
Carmel Valley Kiwanis Foundation	11/14/2018	10,000	Carmel Valley Kiwanis Foundation Stewardship Fund
Anonymous	11/15/2018	100	Monterey Firemen's Charitable Association Fund
Dr. Donald Fennell	11/15/2018	500	The Fund for Homeless Women Non-Endowed Fund
Mr. & Mrs. Earl Wayne and Linda Cruzan	11/15/2018	100	The Fund for Homeless Women Non-Endowed Fund
Mr. & Mrs. James R. and Cindy A. Hunter	11/15/2018	150	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. & Mrs. Michel and Denise Hardoy	11/15/2018	1,000	Southern Monterey County Foundation
Mr. & Mrs. Richard and Renata Barnwell	11/15/2018	100	Rotary Club of Monterey Martin/Hurd Scholarship Fund
Mr. G. Robert Evans	11/15/2018	1,000	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. Harry E. Woodworth	11/15/2018	250	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. Jon S. Erlandson	11/15/2018	100	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. Richard Briscoe	11/15/2018	50	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mrs. Inga Waite and Mr. Robert Smith	11/15/2018	100	Monterey Public Library Fund
Mrs. Jane L. Weisser	11/15/2018	30	Carmel High School Class of 1952 Fund
Ms. Florence B. Vonplaten	11/15/2018	500	The Fund for Homeless Women Non-Endowed Fund
Ms. Janelle Gistelli	11/15/2018	50	The Fund for Homeless Women Non-Endowed Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - November 2018

Donor	Date	Amount	Fund
Ms. Mary L. Adams	11/15/2018	250	The Fund for Homeless Women Non-Endowed Fund
Ms. Patricia Eastman and Mr. Bill Bruffey	11/15/2018	100	The Fund for Homeless Women Non-Endowed Fund
Anonymous	11/16/2018	2,000	The Fund for Homeless Women Non-Endowed Fund
Carmel Realty Company	11/16/2018	6,400	The Carmel Realty Foundation
CHEP Charitable Foundation, INC.	11/16/2018	200	Rick and Tonya Antle Fund
Mr. & Mrs. Ben and Katherine Reneker	11/16/2018	100	Monterey Firemen's Charitable Association Fund
Mr. Ronald H. Whitcanack	11/16/2018	150	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Ms. Erica Padilla-Chavez	11/16/2018	63	Siembra Latinos Fund - Endowed
Ms. Jane Clare Upp	11/16/2018	200	Monterey Firemen's Charitable Association Fund
Ms. Kathleen Lindberg	11/16/2018	100	Monterey Firemen's Charitable Association Fund
Ms. Kathy Morgan	11/16/2018	100	Monterey Firemen's Charitable Association Fund
Ms. Mary Fry	11/16/2018	100	Monterey Firemen's Charitable Association Fund
Ms. Suzanne Taunt	11/16/2018	250	Monterey Firemen's Charitable Association Fund
Ms. Kimberly Hinch	11/17/2018	50	Monterey Firemen's Charitable Association Fund
Ms. Lisa Falkel	11/17/2018	100	Monterey Firemen's Charitable Association Fund
Ms. Samantha Reed-Reynolds	11/18/2018	50	Monterey Firemen's Charitable Association Fund
Anonymous	11/19/2018	500	Monterey Firemen's Charitable Association Fund
Anonymous	11/19/2018	200	Monterey Firemen's Charitable Association Fund
Bama Works Fund	11/19/2018	25,000	Chip Hooper Foundation
Estate of Charles de Guigne	11/19/2018	10,920	de Guigne Fund
Mr. & Mrs. Brendan and Karen Kelly	11/19/2018	200	Monterey Firemen's Charitable Association Fund
Mr. & Mrs. Earl C. and Patricia A. Charles	11/19/2018	1,000	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. & Mrs. John and Ann Mahoney	11/19/2018	200	Cappy Martin/Vernon Hurd Monterey Rotary Club Fund
Mr. Carl Anderson	11/19/2018	100	Cappy Martin/Vernon Hurd Monterey Rotary Club Fund
Mr. Dean Provence	11/19/2018	900	Monterey Firemen's Charitable Association Fund
Mrs. Barbara Vantress	11/19/2018	300	Monterey Firemen's Charitable Association Fund
Ms. Donna Robbins	11/19/2018	100	Monterey Firemen's Charitable Association Fund
Ms. Elizabeth Murray	11/19/2018	50	Monterey Firemen's Charitable Association Fund
Ms. Joyce Miller	11/19/2018	20	Monterey Firemen's Charitable Association Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - November 2018

Donor	Date	Amount	Fund
Ms. Kimberly Edwards	11/19/2018	1,000	Monterey Firemen's Charitable Association Fund
Ms. Natasha M. Doner	11/19/2018	1,000	The Fund for Homeless Women Non-Endowed Fund
Ms. Sharon Miller and Mr. Max L. Firstman	11/19/2018	100	Operating Fund
Schwab Charitable - Young, William and Sherry	11/19/2018	1,000	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Wente Family Estates	11/19/2018	10,000	Bareuther Family Foundation
Men's Golf Association at Quail Lodge	11/20/2018	150	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. & Mrs. Sid and Joan Smith	11/20/2018	1,000	Kinship Center Fund
Ms. Barbara Danley	11/20/2018	100	Monterey Firemen's Charitable Association Fund
Ms. Kay Payan	11/20/2018	100	Monterey Firemen's Charitable Association Fund
Ms. Leslie Broz	11/20/2018	50	Monterey Firemen's Charitable Association Fund
Ms. Lori Calvery	11/20/2018	50	Monterey Firemen's Charitable Association Fund
Chicago Title Company	11/21/2018	300	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Dr. & Mrs. R. Walt and Beverly Prowell	11/21/2018	100	Monterey Firemen's Charitable Association Fund
Giancola Family Foundation	11/21/2018	250	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. & Mrs. Domingo T. and Meagan A. Alvarez	11/21/2018	300	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. & Mrs. Martin Johnson and Leslie R. King	11/21/2018	250	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. & Mrs. Michael Besner and Margaret Thomas	11/21/2018	200	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. & Mrs. Scott W. and Patricia A. Gebhardt	11/21/2018	250	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. & Mrs. Anthony and Lary Muller	11/21/2018	200	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. & Mrs. Chad and Carol Royal	11/21/2018	35	Monterey Firemen's Charitable Association Fund
Mr. & Mrs. Craig and Cheryl Beller	11/21/2018	150	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. & Mrs. Denis B. and Bernadette Peavey	11/21/2018	100	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. & Mrs. Donn E. & Jennifer T. Wilkerson	11/21/2018	100	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. & Mrs. George T. Protsman and Lisa L. Carlisle	11/21/2018	250	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. & Mrs. James and Susan Greene	11/21/2018	75	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. & Mrs. Jim and Nancy Jenkins	11/21/2018	2,500	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. & Mrs. John D. and Donna L. Hardy	11/21/2018	100	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. & Mrs. Mark C. and Nancy A. Mammel	11/21/2018	200	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. & Mrs. Michael L. and Nancy A. Canning	11/21/2018	300	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - November 2018

Donor	Date	Amount	Fund
Mr. & Mrs. Peter J. Walmsley	11/21/2018	100	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. & Mrs. Richard and Joyce Thau	11/21/2018	250	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. & Mrs. Ronald R. and Marlene A. Read	11/21/2018	150	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. & Mrs. Steven M. and Ying C. Mitchell	11/21/2018	125	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. & Mrs. Wayne and Judith Richey	11/21/2018	100	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. & Mrs. Wayne and Shirley Moon	11/21/2018	300	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. Alan Goldman	11/21/2018	100	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. Alton McEwen	11/21/2018	350	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. and Mrs. David Cummings	11/21/2018	200	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. Chad W. Hinds	11/21/2018	150	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. David B. Mosley	11/21/2018	300	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. David M. Hall	11/21/2018	100	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. David Peffley	11/21/2018	200	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. Glenn Hudgens, M.D.	11/21/2018	150	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. Gregory B. Northcraft	11/21/2018	500	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. Hunter V. Finnell	11/21/2018	100	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. James M. Homquist	11/21/2018	150	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. John P. McWilliams	11/21/2018	500	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. Kent Farnsworth	11/21/2018	225	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. Mark R. Sconyers	11/21/2018	150	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. Nicholas A. Canning	11/21/2018	1,000	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. Nicholas A. Canning	11/21/2018	1,500	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. Noel Carr and Ms. Andrea Colker	11/21/2018	300	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. Paul Alexander	11/21/2018	75	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. Peter Gombrich	11/21/2018	150	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. Richard A. Mohr	11/21/2018	150	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. Robert S. Cole	11/21/2018	100	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. Thomas O. McGurn	11/21/2018	200	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. William N. Yakobovich	11/21/2018	500	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - November 2018

Donor	Date	Amount	Fund
Ms. Alessia di Nemi	11/21/2018	300	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Ms. D'Aulan Gentry	11/21/2018	100	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Ms. Konny Murray and Mr. David Buckingham	11/21/2018	300	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Ms. Robin N. Dickson	11/21/2018	100	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Schwartz Law Group, Inc.	11/21/2018	300	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. Douglas Adams	11/22/2018	150	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Ms. Judy Tschirigi	11/22/2018	100	Monterey Firemen's Charitable Association Fund
Mr. & Mrs. Manuel and Susan Osorio	11/24/2018	83	Northern Monterey County Foundation - Endowed
Ms. Kay Burbidge	11/24/2018	150	Friends of the Salvation Army Monterey Peninsula Fund
Anonymous	11/25/2018	200	Monterey Firemen's Charitable Association Fund
Mr. & Mrs. Rudy and Kathleen Fischer	11/25/2018	100	Monterey Firemen's Charitable Association Fund
Ms. Adrianne Gambucci	11/25/2018	100	Monterey Firemen's Charitable Association Fund
Anonymous	11/27/2018	100	The Fund for Homeless Women Non-Endowed Fund
Central Coast Center for Independent Living	11/27/2018	89,470	Central Coast for Independent Living Stewardship Fund
Del Rey Car Wash, Inc.	11/27/2018	250	Operating Endowment Fund
Dr. & Mrs. Conrad F. and Sarah L. Newberry	11/27/2018	20	The Fund for Homeless Women Non-Endowed Fund
Dr. and Mrs. Rolf E. Johnsen	11/27/2018	500	Rotary Club of Monterey Martin/Hurd Scholarship Fund
Dr. Calvin T. Jones and Mrs. Terre Rindal	11/27/2018	100	Bob Jones Boy Scout Camping Fund
Icon Building & Development INC	11/27/2018	300	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. & Mrs. Alex and Margaret Lilley	11/27/2018	2,000	Monterey Firemen's Charitable Association Fund
Mr. & Mrs. Fred J. and Lynn C. Salazar	11/27/2018	200	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Mr. & Mrs. John and Barbara Manning	11/27/2018	100	Monterey Public Library Fund
Mr. & Mrs. Kenneth and Daria Shachmut	11/27/2018	100	General Endowment Fund of the Community Foundation
Mr. & Mrs. Michael and Jan Praisner	11/27/2018	2,000	Operating Fund
Mr. & Mrs. Peter C. and Linda Frederiksen	11/27/2018	500	The Fund for Homeless Women Non-Endowed Fund
Mr. & Mrs. Richard W. and Ann Smallwood	11/27/2018	500	The Fund for Homeless Women Non-Endowed Fund
Mr. & Mrs. William F. and Kathryn Sharpe	11/27/2018	5,000	Operating Fund
Mr. Brian Robinson and Ms. Barbara Carroll Robinson	11/27/2018	100	The Fund for Homeless Women
Mr. Greg House	11/27/2018	250	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - November 2018

Donor	Date	Amount	Fund
Ms. Cheryl D. Swix	11/27/2018	100	The Fund for Homeless Women Non-Endowed Fund
Ms. Florence T. Speck	11/27/2018	100	The Fund for Homeless Women Non-Endowed Fund
Ms. Marina V. Rodina	11/27/2018	500	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Ms. Nadine Semer	11/27/2018	100	The Fund for Homeless Women Non-Endowed Fund
Neill FLP	11/27/2018	100	Cappy Martin/Vernon Hurd Monterey Rotary Club Fund
Robert Wood Johnson Foundation	11/27/2018	25,000	Jessica Govea-Thorbourne Memorial Fund
TD Ameritrade Clearing	11/27/2018	100	Cappy Martin/Vernon Hurd Monterey Rotary Club Fund
TD Ameritrade Clearing	11/27/2018	25,000	Leslie Mulford Fund
Mr. & Mrs. John and Tama Olver	11/28/2018	2,500	Libby Olver Scholarship Fund
Mr. & Mrs. Rich and Jane Lundy	11/28/2018	2,500	Operating Fund
Mr. & Mrs. Steven and Shirlee Roy	11/28/2018	35	The Fund for Homeless Women Non-Endowed Fund
Mr. F. Robert Nunes	11/28/2018	500	Operating Fund
Mr. Gary L. Girard	11/28/2018	100	The Fund for Homeless Women Non-Endowed Fund
Mr. Phillip Silverstein	11/28/2018	1,000	Drezner Family Scholarship Fund
Mrs. P. Anastasia	11/28/2018	25	The Fund for Homeless Women Non-Endowed Fund
Ms. Elizabeth Ferguson	11/28/2018	100	General Endowment Fund of the Community Foundation
Ms. Margaret Gerba	11/28/2018	40	The Fund for Homeless Women Non-Endowed Fund
Ms. Nancy S. Maurer	11/28/2018	50	Operating Endowment Fund
St. Timothy Foundation, Inc.	11/28/2018	300	The Fund for Homeless Women Non-Endowed Fund
Estate of Mrs. Robert Stanton	11/29/2018	6,152	General Endowment Fund of the Community Foundation
Mr. & Mrs. Daniel P. and Vanessa G. Diffenbaugh	11/29/2018	100	Cappy Martin/Vernon Hurd Monterey Rotary Club Fund
Mr. & Mrs. Stanley and Celia Weiss	11/29/2018	250	Pacific Grove Public Library Fund for the Future
Mr. & Ms. Kenneth M. and Eileen Whitson	11/29/2018	250	The Fund for Homeless Women Non-Endowed Fund
Mr. Ralph Cook and Ms. Deborah Streeter	11/29/2018	200	The Fund for Homeless Women Non-Endowed Fund
Ms. Barbara Keill	11/29/2018	50	The Fund for Homeless Women Non-Endowed Fund
Studio Schicketanz, Inc.	11/29/2018	300	Operating Fund
Anonymous	11/30/2018	202	The Fund for Homeless Women Non-Endowed Fund
Charles Schwab	11/30/2018	2,387	Operating Fund
Dr. & Ms. Robert L. and Jean Black	11/30/2018	50	Monterey Public Library Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - November 2018

Donor	Date	Amount	Fund
Mr. & Mrs. Alexander C. & Jerian Crosby	11/30/2018	100	Jack Van Zander Cal Alumni Memorial Scholarship Fund
Mr. & Ms. Lewis and Sandra Leader	11/30/2018	25	Monterey Public Library Fund
Mr. Chuck Harmon and Ms. Elizabeth S. Miles	11/30/2018	100	Cappy Martin/Vernon Hurd Monterey Rotary Club Fund
Mr. John Day	11/30/2018	10	The Fund for Homeless Women Non-Endowed Fund
Mr. William Kampe	11/30/2018	100	The Fund for Homeless Women Non-Endowed Fund
Mrs. Susan Freeland and Mr. Kenneth Schley	11/30/2018	100	Cappy Martin/Vernon Hurd Monterey Rotary Club Fund
Ms. Barbara J. Baldock and Mr. Phillip N. Butler	11/30/2018	100	Scholarship Fund for Homeless Women
Ms. Deborah McDonnell	11/30/2018	50	The Fund for Homeless Women Non-Endowed Fund
Ms. Janna L. Ottman	11/30/2018	40	The Fund for Homeless Women Non-Endowed Fund
Ms. Roberta Hall	11/30/2018	50	The Fund for Homeless Women Non-Endowed Fund
Ms. Tia M. Sukin	11/30/2018	500	The Fund for Homeless Women Non-Endowed Fund
St. Mary's By The Sea Episcopal Church	11/30/2018	500	The Fund for Homeless Women Non-Endowed Fund
MC Gives combined contributions	11/1-11/30/18	874,917	Monterey County Gives!
	Total	1,396,534	

Interfund Gifts

Community Foundation for Monterey County	11/9/2018	1,000	Monterey County Gives!
Community Foundation for Monterey County	11/9/2018	1,000	Monterey County Gives!
Community Foundation for Monterey County	11/9/2018	2,500	Monterey County Gives!
Community Foundation for Monterey County	11/9/2018	2,000	Monterey County Gives!
Community Foundation for Monterey County	11/9/2018	1,000	Monterey County Gives!
Community Foundation for Monterey County	11/9/2018	2,500	Monterey County Gives!
Community Foundation for Monterey County	11/9/2018	20,000	Monterey County Gives!
Community Foundation for Monterey County	11/9/2018	29,500	Monterey County Gives!
Community Foundation for Monterey County	11/9/2018	1,000	Monterey County Gives!
Community Foundation for Monterey County	11/9/2018	50,000	Monterey County Gives!
Community Foundation for Monterey County	11/9/2018	3,000	Monterey County Gives!
Community Foundation for Monterey County	11/9/2018	200	Cappy Martin/Vernon Hurd Monterey Rotary Club Fund
Community Foundation for Monterey County	11/9/2018	1,000	Monterey County Gives!
Community Foundation for Monterey County	11/9/2018	2,500	Monterey County Gives!

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - November 2018

Donor	Date	Amount	Fund
Community Foundation for Monterey County	11/9/2018	40,000	Monterey County Gives!
Community Foundation for Monterey County	11/9/2018	5,000	Monterey County Gives!
Community Foundation for Monterey County	11/9/2018	2,900	Monterey County Gives!
Community Foundation for Monterey County	11/23/2018	1,000	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund
Community Foundation for Monterey County	11/23/2018	3,000	Monterey County Gives!
Community Foundation for Monterey County	11/23/2018	1,000	Monterey County Gives!
Community Foundation for Monterey County	11/23/2018	10,000	Monterey County Gives!
Community Foundation for Monterey County	11/23/2018	8,000	Monterey County Gives!
Community Foundation for Monterey County	11/23/2018	5,750	Monterey County Gives!
Community Foundation for Monterey County	11/23/2018	500	Monterey County Gives!
Community Foundation for Monterey County	11/23/2018	10,000	Monterey County Gives!
Community Foundation for Monterey County	11/23/2018	8,000	Monterey County Gives!
Community Foundation for Monterey County	11/23/2018	3,800	Monterey County Gives!
Community Foundation for Monterey County	11/23/2018	9,800	Monterey County Gives!
Community Foundation for Monterey County	11/23/2018	1,000	The Fund for Homeless Women Non-Endowed Fund
Community Foundation for Monterey County	11/23/2018	500	Monterey County Gives!
Community Foundation for Monterey County	11/23/2018	30,000	Monterey County Gives!
Community Foundation for Monterey County	11/23/2018	200	Monterey County Gives!
Community Foundation for Monterey County	11/23/2018	100	Monterey County Gives!
	Total	257,750	
Total Gifts		1,654,284	

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GRANTS - November 2018

Grantee	Program Name	Granted	Date	Fund
El Sistema USA / Salinas	Youth Orchestra Salinas- an after school and summer music education program for K-12 students	10,000	11/9/2018	Robert and Virginia Stanton Endowment Fund
Natividad Medical Foundation	Alebrijes & Kids: Healing Art for Children	15,000	11/9/2018	Robert and Virginia Stanton Endowment Fund
American Red Cross of the Central Coast	Red Cross Humanitarian Services Vehicle	15,000	11/9/2018	Robert and Virginia Stanton Endowment Fund
Youth Music Monterey	South County Strings	20,000	11/9/2018	Robert and Virginia Stanton Endowment Fund
South Monterey County Center for Performing Arts	Upgrade of 30+ year old theater lighting system to include energy efficiency and safety	22,514	11/9/2018	Robert and Virginia Stanton Endowment Fund
Monterey Museum of Art	Predevelopment Capital Project-Assessments for Future Expansion of the Monterey Museum of Art	27,000	11/9/2018	Robert and Virginia Stanton Endowment Fund
Monterey County Symphony Association	Support for education initiatives, 2018-19 season	40,000	11/9/2018	Robert and Virginia Stanton Endowment Fund
Pacific Repertory Theatre	Capital improvements (Phase II) of the Golden Bough Playhouse	150,000	11/9/2018	Robert and Virginia Stanton Endowment Fund
Angela Hu	2018 Outstanding Philanthropic Youth/Young Adult Award	1,000	11/16/2018	General Endowment - Opportunity Fund
CSU Sacramento	Monserrat Hernandez Paniagua	4,000	11/9/2018	College Futures Monterey County Fund
San Diego State University	Gianluca Vasillos Douros	1,000	11/9/2018	Whitney Elisabeth Grummon Memorial Scholarship Fund
Pebble Beach Company Foundation	general operating support; given in conjunction with the Stillwater Club	5,000	11/9/2018	Gary and Emma Taylor Fund
CASA of Monterey County	general operating support	5,000	11/9/2018	Gary and Emma Taylor Fund
Lopez Island Family Resource Center	furnishing the new board room	1,000	11/9/2018	Ramsey Shirk Fund
Kids in Need of Defense (KIND)	to support the San Francisco and Fresno Offices	5,000	11/9/2018	Jessica Govea-Thorbourne Memorial Fund
Monterey Bay Aquarium Foundation	general operating support	2,500	11/9/2018	Richard and Grace Merrill Fund
York School	general operating support	5,000	11/9/2018	Richard and Grace Merrill Fund
HIAS, Inc.	to support services to refugees	500	11/9/2018	Buchalter/Adler Family Fund
YWCA Monterey County	general operating support	7	11/1/2018	YWCA Monterey County Stewardship Fund
Hillbrook School	general operating support	1,000	11/9/2018	The Fred Terman and Nan Borreson Fund
Central Coast Girls' Athletic Foundation	CCA 14U Fanene	500	11/9/2018	Monterey Firemen's Charitable Association Fund
Boosters at Rising Stars	the Monterey Bay Invitational	1,000	11/9/2018	Monterey Firemen's Charitable Association Fund
Bay View Academy	to support a reusable water bottle filling station	1,000	11/9/2018	Monterey Firemen's Charitable Association Fund
Leadership Institute	general operating support	500	11/9/2018	James I. and Barbara S. Miller Charitable Fund
Montage Health Foundation	general operating support	1,000	11/9/2018	James I. and Barbara S. Miller Charitable Fund
International Students, Inc.	to support the Monterey Chapter	500	11/9/2018	James I. and Barbara S. Miller Charitable Fund
Methodist Foundation of Pacific Grove	general operating support	3,000	11/9/2018	Methodist Foundation of Pacific Grove Stewardship Fund
Northridge Hospital Foundation	to support Cancer Center services (\$15,000) and Cardiac Center services(\$15,000)	30,000	11/9/2018	Lenore and Dale Meyer Fund
Dixieland Monterey	a sponsorship for We 3	500	11/9/2018	Huth Family Fund
Monterey County Symphony Association	general operating support	500	11/9/2018	Huth Family Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GRANTS - November 2018

Grantee	Program Name	Granted	Date	Fund
KAZU-FM Radio 90.3	general operating support	500	11/9/2018	The Snorf Fund
Carmel-By-The Sea Public Library Foundation	general operating support	10,000	11/9/2018	The Snorf Fund
Salvation Army - Monterey Peninsula Corps	general operating support	500	11/9/2018	The Snorf Fund
Deerfield Academy	general operating support	250	11/9/2018	The Snorf Fund
Grinnell College	the Class of '64 Scholarship	1,000	11/9/2018	The Snorf Fund
Health Volunteers Overseas	general operating support	250	11/9/2018	The Snorf Fund
Montage Health Foundation	physician retention	10,000	11/9/2018	The Snorf Fund
Monterey Bay Aquarium Foundation	general operating support	250	11/9/2018	The Snorf Fund
Schools3	general operating support	250	11/9/2018	The Snorf Fund
Smuin Ballet	general operating support	500	11/9/2018	The Snorf Fund
Stevenson School	general operating support	16,550	11/9/2018	The Snorf Fund
Sun Valley Summer Symphony	general operating support	8,900	11/9/2018	The Snorf Fund
Sun Valley Writers' Conference	general operating support	6,000	11/9/2018	The Snorf Fund
Sunset Cultural Center	general operating support	10,000	11/9/2018	The Snorf Fund
Monterey Bay Aquarium Foundation	general operating support	2,500	11/9/2018	Dr. James Valentine Fund
Pacific Repertory Theatre	the Capital Campaign	5,000	11/9/2018	Dr. James Valentine Fund
Pacific Repertory Theatre	general operating support	25,000	11/9/2018	The Buffett Fund
Carmel Bach Festival	general operating support	50,000	11/9/2018	The Buffett Fund
SPCA of Monterey County	Fund A Need	10,000	11/9/2018	F. Robert Nunes Family Fund
San Francisco Zen Center	general operating support	1,000	11/9/2018	MacGowan Pathwanderer Fund
Insight Meditation Center of the Mid-Peninsula	general operating support	1,000	11/9/2018	MacGowan Pathwanderer Fund
Rotary Foundation of Rotary International	a matching gift as part of the Carmel Rotary Club	1,000	11/7/2018	James I. and Barbara S. Miller Charitable Fund
Monterey Peninsula College	Meghan Barrett	2,500	11/21/2018	James Bliss & Annette Sward Forestry & Nursing Scholarship Fund
Monterey Peninsula College	Mattie Jean Cherry	2,500	11/21/2018	James Bliss & Annette Sward Forestry & Nursing Scholarship Fund
Monterey Peninsula College	Alexa Delacruz	2,500	11/21/2018	James Bliss & Annette Sward Forestry & Nursing Scholarship Fund
Monterey Peninsula College	Denise Kelly	2,500	11/21/2018	James Bliss & Annette Sward Forestry & Nursing Scholarship Fund
KAZU-FM Radio 90.3	general operating support	1,000	11/23/2018	Fuhs Family Foundation Fund
Salvation Army - Monterey Peninsula Corps	playground equipment	3,000	11/23/2018	The Peter and Jackie Henning Fund
Pacific Grove Pony Baseball	to sponsor Jim Courtney's team	375	11/23/2018	Monterey Firemen's Charitable Association Fund
Mercy Corps International	international food aid	500	11/23/2018	James I. and Barbara S. Miller Charitable Fund
Frontiers	Will Jordan's Afghanistan Mission	500	11/23/2018	James I. and Barbara S. Miller Charitable Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
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Grantee	Program Name	Granted	Date	Fund
Spero Collaborative	general operating support	500	11/23/2018	James I. and Barbara S. Miller Charitable Fund
Carmel Presbyterian Church	general operating support	2,500	11/23/2018	James I. and Barbara S. Miller Charitable Fund
Harmony at Home	to sponsor five young women for a summer camp program	5,000	11/23/2018	Rick and Tonya Antle Fund
Junior Achievement of Northern California, Inc.	the Laureate Sponsorship	10,000	11/23/2018	Rick and Tonya Antle Fund
Arts Council for Monterey County	a female artist in LEAP	2,500	11/23/2018	Vallentin Fund
Allegheny College	campus beautification	500	11/23/2018	Neidel Family Fund
The Lutheran Church-Missouri Synod	general operating support	500	11/23/2018	Huth Family Fund
Monterey Bay Aquarium Foundation	general operating support	500	11/23/2018	Huth Family Fund
Oxbow School	general operating support	5,000	11/23/2018	Will and Mary Shaw Fund
Naval Postgraduate School Foundation	the Presidents Circle trustee commitment (\$5,000), with the request that it be designated for Mr. Tyler's Defense Innovation Fund, and for the Grand Winter Ball (\$5,000)	10,000	11/23/2018	William H. and Susanne S. Tyler Pathway Fund
CSUMB Panetta Institute for Public Policy	general operating support	2,000	11/23/2018	The Landreth Family Fund
Food Bank for Monterey County	general operating support	5,000	11/23/2018	The Landreth Family Fund
North Valley Community Foundation	the Camp Fire Relief Fund	2,000	11/23/2018	The Landreth Family Fund
Anti-Defamation League	general operating support	1,000	11/23/2018	Anthony and Lary Lynn Muller Fund
Big Sur Grange	general operating support	500	11/23/2018	Wold Family Foundation
Coast Property Owners Association	general operating support	500	11/23/2018	Wold Family Foundation
Henry Miller Memorial Library	general operating support	500	11/23/2018	Wold Family Foundation
Congregation Beth Israel	general operating support	3,500	11/23/2018	Wold Family Foundation
United Jewish Community of the Monterey Peninsula	general operating support	500	11/23/2018	Wold Family Foundation
National Multiple Sclerosis Society	general operating support	500	11/23/2018	Wold Family Foundation
National Yiddish Book Center, Inc.	general operating support	500	11/23/2018	Wold Family Foundation
United Israel Appeal, INC	general operating support	500	11/23/2018	Wold Family Foundation
American Cancer Society, Inc.	general operating support	500	11/23/2018	Wold Family Foundation
Rails-To-Trails Conservancy	general operating support	500	11/23/2018	The Fred Terman and Nan Borreson Fund
Spero Collaborative	to fund ten student lead projects	5,000	11/23/2018	Marcia F. DeVoe Fund
Junior League of Monterey County	the Whaling Station Project	5,000	11/23/2018	Jean and Jim Duff Fund
Monterey State Historic Park Association	the First Theatre restoration	5,638	11/23/2018	Jean and Jim Duff Fund
The Nature Conservancy California Field Office	the Marina Dunes CEMEX project; if this project does not move forward, please return the grant	2,000	11/23/2018	Doris Parker Fee Fund
North Valley Community Foundation	the Camp Fire Relief Fund	2,000	11/23/2018	Doris Parker Fee Fund #2
San Miguel Community Foundation	El Charco	33,000	11/23/2018	Neumeier Taylor Foundation Fund
The Safina Center	general operating support	30,000	11/23/2018	Neumeier Taylor Foundation Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
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Grantee	Program Name	Granted	Date	Fund
Earthjustice	general operating support	37,000	11/23/2018	Neumeier Taylor Foundation Fund
Greenpeace Fund	general operating support	25,000	11/23/2018	Neumeier Taylor Foundation Fund
Natural Resource Defense Council	general operating support	15,000	11/23/2018	Neumeier Taylor Foundation Fund
The Nature Conservancy	general operating support	30,000	11/23/2018	Neumeier Taylor Foundation Fund
Oceana, Inc.	general operating support	25,000	11/23/2018	Neumeier Taylor Foundation Fund
San miguel - Casa, Inc.	general operating support	12,000	11/23/2018	Neumeier Taylor Foundation Fund
Big Sur Land Trust	the Youth Outdoor Programs	5,000	11/23/2018	Farrell/Allen/LaSalle Carmel Rotary Fund
Camerata Singers	to help underwrite a performance at the Veterans Transition Center	1,000	11/23/2018	Farrell/Allen Carmel Rotary Fund
Coastal Kids Home Care	to help cover operating support over a 12 month period	4,000	11/23/2018	Farrell/Allen/LaSalle Carmel Rotary Fund
Elkhorn Slough Foundation	to support the land restoration and stewardship program	4,000	11/23/2018	Farrell/Allen/LaSalle Carmel Rotary Fund
Interim, Inc.	to support the conversion of additional living spaces	5,000	11/23/2018	Farrell/Allen/LaSalle Carmel Rotary Fund
International Health Emissaries	to support the purchase of a portable x-ray unit	7,000	11/23/2018	Farrell/Allen/LaSalle Carmel Rotary Fund
Monterey County Symphony Association	to support of the Music for the Schools program	5,000	11/23/2018	Farrell/Allen/LaSalle Carmel Rotary Fund
Natividad Medical Foundation	to help refurbish the Parent Room near the NICU	2,000	11/23/2018	Farrell/Allen Carmel Rotary Fund
Papillon Center	to help launch a library dedicated to those who are grieving	2,000	11/23/2018	Farrell/Allen Carmel Rotary Fund
Blind & Visually Impaired Center of Monterey County	to help support the general operating budget	4,000	11/23/2018	Farrell/Allen/LaSalle Carmel Rotary Fund
Friends of the Memorial Arch	to help fund the restoration of the World War I Memorial Arch	2,500	11/23/2018	Farrell/Allen Carmel Rotary Fund
Ventana Wilderness Alliance	to support the Youth in Wilderness program	2,500	11/23/2018	Farrell/Allen Carmel Rotary Fund
Fisher House Foundation	This represents a Rotary District Grant Request which the Carmel Rotary Club's board has already approved	1,000	11/23/2018	Farrell/Allen Carmel Rotary Fund
Carmel Valley Rotary Club Foundation	the Carmel High School Interact Club's leadership grant making program	1,000	11/23/2018	Farrell/Allen Carmel Rotary Fund
Chamber Music Monterey Bay	general operating support	25,000	11/27/2018	Chamber Music Monterey Bay Stewardship Fund
Total Grants		897,484		

Interfund Grants

Community Foundation for Monterey County	VALEN to GIVES	2,500	11/9/2018	Dr. James Valentine Fund
Community Foundation for Monterey County	BUF2 to GIVES	40,000	11/9/2018	The Buffett Fund
Community Foundation for Monterey County	NUNES to GIVES	5,000	11/9/2018	F. Robert Nunes Family Fund
Community Foundation for Monterey County	MACG to GIVES	2,900	11/9/2018	MacGowan Pathwanderer Fund
Community Foundation for Monterey County	VICTO to GIVES	1,000	11/9/2018	The Alexander F. Victor Foundation
Community Foundation for Monterey County	FUQUA to GIVES	1,000	11/9/2018	Fuqua Family Foundation Fund
Community Foundation for Monterey County	SNRF to GIVES	2,500	11/9/2018	Cynthia Snorf Fund
Community Foundation for Monterey County	MINOR to GIVES	2,000	11/9/2018	Tim and Cindy Minor Charitable Giving Fund
Community Foundation for Monterey County	HUTH to GIVES	1,000	11/9/2018	Huth Family Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
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Grantee	Program Name	Granted	Date	Fund
Community Foundation for Monterey County	AAGS to GIVES	2,500	11/9/2018	Amy Anderson and George Somero Fund
Community Foundation for Monterey County	DOOL2 to GIVES	20,000	11/9/2018	Doolittle Fund
Community Foundation for Monterey County	FLAG to GIVES	29,500	11/9/2018	Lori and Lou Flagg Memorial Youth Fund
Community Foundation for Monterey County	SHEL to GIVES	1,000	11/9/2018	Shelley Family Fund
Community Foundation for Monterey County	JONES to GIVES	50,000	11/9/2018	Colburn and Alana Jones Foundation
Community Foundation for Monterey County	SNORF2 to GIVES	3,000	11/9/2018	The Snorf Fund
Community Foundation for Monterey County	SNORF2 to HURD	200	11/9/2018	The Snorf Fund
Community Foundation for Monterey County	WHIT to GIVES	1,000	11/9/2018	Ben and Mary Ann Whitten Fund
Community Foundation for Monterey County	Siembra Latinos Fund CFMC Match GEN to GIVES	200	11/20/2018	General Endowment Fund of the Community Foundation
Community Foundation for Monterey County	HENN to MGAS	1,000	11/23/2018	The Peter and Jackie Henning Fund
Community Foundation for Monterey County	VALLE to GIVES	3,000	11/23/2018	Vallentin Fund
Community Foundation for Monterey County	HUTH to GIVES	1,000	11/23/2018	Huth Family Fund
Community Foundation for Monterey County	SHAW2 to GIVES	10,000	11/23/2018	Will and Mary Shaw Fund
Community Foundation for Monterey County	THORP to GIVES	8,000	11/23/2018	Peter and Anne Thorp Fund
Community Foundation for Monterey County	WOLD to GIVES	5,750	11/23/2018	Wold Family Foundation
Community Foundation for Monterey County	SHEL to GIVES	500	11/23/2018	Shelley Family Fund
Community Foundation for Monterey County	LISTR to GIVES	10,000	11/23/2018	Phyllis and Herbert Lister Fund
Community Foundation for Monterey County	DEVOE to GIVES	8,000	11/23/2018	Marcia F. DeVoe Fund
Community Foundation for Monterey County	VAND to GIVES	3,800	11/23/2018	Vanderbilt Charitable Fund
Community Foundation for Monterey County	FEE to GIVES	9,800	11/23/2018	Doris Parker Fee Fund
Community Foundation for Monterey County	FEE to HOMED	1,000	11/23/2018	Doris Parker Fee Fund
Community Foundation for Monterey County	TERM to GIVES	500	11/23/2018	The Fred Terman and Nan Borreson Fund
Community Foundation for Monterey County	NEUM to GIVES	30,000	11/23/2018	Neumeier Taylor Foundation Fund
Community Foundation for Monterey County	Siembra Latinos Fund CFMC Match GEN to GIVES	100	11/23/2018	General Endowment Fund of the Community Foundation
Total Interfund Grants		257,750		
Total Grants		1,155,234		